

SMC GLOBAL SECURITIES LTD.
REGD. OFFICE: 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
Statement Of Standalone / Consolidated Unaudited Results For The Quarter Ended 30th June 2013

(Rs. IN LACS)									
Part I									
Sr. No.	Particulars	CONSOLIDATED				STANDALONE			
		Quarter Ended		Year ended		Quarter Ended		Year ended	
		30th June 2013 (UNAUDITED)	31st March 2013 (UNAUDITED)	30th June 2012 (UNAUDITED)	31st March 2013 (AUDITED)	30th June 2013 (UNAUDITED)	31st March 2013 (UNAUDITED)	30th June 2012 (UNAUDITED)	31st March 2013 (AUDITED)
1	(A) Income from Operations	7,174.87	7,540.26	6,953.31	28,334.23	4,191.91	4,150.89	4,016.29	16,937.09
	(B) Other Operating Income	72.93	322.72	179.63	767.94	118.22	229.13	174.71	643.94
	Total Income (1A+1B)	7,247.80	7,862.98	7,132.94	29,102.17	4,310.13	4,380.02	4,191.00	17,581.03
2	Expenditure								
	(A) Operating Cost	929.96	745.60	655.41	2,832.64	564.34	459.45	408.49	1,673.37
	(B) Brokerage & Commission Paid	1,294.34	1,209.68	1,085.13	4,396.53	1,057.90	1,014.20	757.23	3,340.11
	(C) Securities Transaction Tax	654.38	729.07	610.37	2,594.30	654.38	729.07	610.37	2,594.30
	(D) Employee Cost	2,018.95	2,157.57	2,068.56	8,600.91	771.72	957.52	883.99	3,796.66
	(E) Depreciation & Amortisation	177.57	210.80	202.21	846.15	96.06	126.28	122.98	506.22
	(F) Other Expenditure	1,539.97	1,692.29	1,634.57	6,167.99	804.74	935.29	709.27	3,204.35
	Total	6,615.17	6,745.01	6,256.25	25,438.52	3,949.14	4,221.81	3,492.33	15,115.01
3	Profit/(Loss) From Operations Before Other Income, Interest and Exceptional Items.	632.63	1,117.97	876.69	3,663.65	360.99	158.21	698.67	2,466.02
4	Other Income	330.28	178.45	178.48	363.03	179.24	225.58	3.37	243.94
5	Profit/(Loss) Before Interest and Exceptional Items.	962.91	1,296.42	1,055.17	4,026.68	540.23	383.79	702.04	2,709.96
6	Finance Cost	346.86	353.99	500.09	1,555.64	301.14	305.01	455.65	1,412.66
7	Profit/(Loss) After Interest But Before Exceptional Items.	616.05	942.43	555.08	2,471.04	239.09	78.78	246.39	1,297.30
8	Exceptional Items Expense/(Incomes)	0.56	(0.43)	0.45	(117.57)	-	-	0.17	(117.72)
9	Profit/(Loss) Before Tax	615.49	942.86	554.63	2,588.61	239.09	78.78	246.22	1,415.02
10	Tax Expense	261.98	45.34	215.92	551.06	73.85	(42.26)	80.01	355.02
11	Net Profit/(Loss) After Tax But Before Minority Interest	353.51	897.52	338.71	2,037.55	165.24	121.04	166.21	1,060.00
12	Share Of Minority Interest in Profit/(Loss)	3.34	7.40	(1.79)	(61.93)	-	-	-	-
13	Net Profit/(Loss) After Tax And Minority Interest	350.17	890.12	340.50	2,099.48	165.24	121.04	166.21	1,060.00
14	Paid Up Equity Share Capital (Face Value of ` 2 each)	2,262.69	2,262.69	1,131.34	2,262.69	2,262.69	2,262.69	1,131.34	2,262.69
15	Reserves Excluding Revaluation Reserves	-	-	-	46,813.59	-	-	-	49,735.69
16	Earning per share (EPS)								
	(a) Basic EPS	0.31	0.79	0.31	1.85	0.15	0.11	0.15	0.94
	(b) Diluted EPS	0.31	0.79	0.31	1.85	0.15	0.11	0.15	0.94

Part II									
Information for the Quarter Ended on 30th June,2013									
A	PARTICULARS OF SHAREHOLDING								
1	Public Share Holding								
	- No of Shares	46,813,110	46,813,110	4,443,507	46,813,110	46,813,110	46,813,110	4,443,507	46,813,110
	- Percentage of Share Holding	41.38	41.38	39.28	41.38	41.38	41.38	39.28	41.38
2	Promoter & Promoter Group Shareholding								
	(a) Pledged/Encumbered								
	No. of Shares	12,930,115	12,930,115	1,047,839	12,930,115	12,930,115	12,930,115	1,047,839	12,930,115
	% of Shares (as a % of the total shareholding of the promoter & promoter group)	19.50	19.50	15.25	19.50	19.50	19.50	15.25	19.50
	% of Shares (as a % of the total share capital of the company)	11.43	11.43	9.26	11.43	11.43	11.43	9.26	11.43
	(b) Non Encumbered								
	No. of Shares	53,391,225	53,391,225	5,822,099	53,391,225	53,391,225	53,391,225	5,822,099	53,391,225

% of Shares (as a % of the total shareholding of the promoter & promoter group)	80.50	80.50	84.75	80.50	80.50	80.50	84.75	80.50
% of Shares (as a % of the total share capital of the company)	47.19	47.19	51.46	47.19	47.19	47.19	51.46	47.19

Particulars	3 months ended (30th June 2013)
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	Nil

Notes :

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 12th August, 2013. The Statutory Auditors of the Company have carried out a limited review of the results and has issued an unqualified review report.
- The Consolidated financial statements for the quarter ended on June 30th, 2013 are prepared in accordance with AS- 21 notified under section 211(3C) of the Companies Act 1956.
- The company has received in principal approval on 10th May 2013 with reference to DRHP filed on 01st November, 2012 for the proposed follow on public offer which can be open for subscription within a period of 12 months subject to other regulatory compliances.
- The Company has acquired 8,20,000 Equity Shares of SMC Finvest Limited from Sanlam Investment Management (Pty) Limited on 20th April, 2013, thereby making it a wholly owned subsidiary of the company.
- Pursuant to the resolution passed by shareholders of the company in its EGM dated 31st July 2012 for stock splits and issue of Bonus shares and in terms of paragraph 24 of AS - 20, while calculating the EPS, the number of equity shares outstanding before the stock splits and issue of bonus shares is adjusted for the change in number of equity shares for stock splits and issue of Bonus shares, as if the shares were split or issued at the beginning of the earlier reported period.
- The Company has repaid balance amount of term loan of ` 10.00 crore to ICICI Bank on 28th June 2013 and accordingly satisfaction of charge has been filed with registrar of companies on 31st July 2013.
- Figures for the previous period have been regrouped and rearranged wherever necessary.

For and on behalf of the Board

Place : New Delhi
Date : 12th August, 2013

Sd/-
S. C. Aggarwal
(Chairman & Managing Director)

Sd/-
Mahesh C. Gupta
(Vice Chairman & Managing Director)

SMC GLOBAL SECURITIES LIMITED
REGD. OFFICE: 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
CONSOLIDATED UNAUDITED SEGMENT RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013

(Rs. in Lacs)

S. No.	Description	QUARTER ENDED			YEAR ENDED
		30th June 2013 (UNAUDITED)	31st March 2013 (UNAUDITED)	30th June 2012 (UNAUDITED)	31st March 2013 (AUDITED)
	Primary Segment-Business				
1	Segment Revenue				
	(1) Capital Market	6,592	6,902	6,535	25,845
	(2) Insurance Broking Services	707	936	576	2,789
	(3) Wealth Management Services	83	182	155	655
	(4) Unallocated	260	106	88	463
	Total	7,642	8,126	7,354	29,752
	Less: Inter Segment Revenue	64	84	42	287
	Income From Operation, Other Operating Income And Other Income	7,578	8,042	7,312	29,465
2	Segment Results Profit/(Loss) before tax and interest from each segment				
	(1) Capital Market	683	1,157	982	3,478
	(2) Insurance Broking Services	202	249	120	713
	(3) Wealth Management Services	(137)	(113)	(96)	(375)
	(4) Unallocated	215	4	49	211
	Total	963	1,297	1,055	4,027
	Less: Interest	347	354	500	1,556
	Total Profit/(Loss) Before Tax	616	943	555	2,471
3	Capital Employed				
	(Segment assets – Segment Liabilities)				
	(1) Capital Market	39,707	38,191	38,969	38,191
	(2) Insurance Broking Services	897	798	1,026	798
	(3) Wealth Management Services	394	317	894	317
	(4) Unallocated	7,224	8,452	7,370	8,452
	Total	48,222	47,758	48,259	47,758

Notes :

- In accordance with AS-17 "Segment Reporting", the company on standalone basis has only one reportable segment i.e " Capital Market". However in consolidation the group has identified two more reportable segment i.e Insurance Broking and Wealth Management services. The group is also carrying on NBFC activities and in accordance with AS-17 since the revenue, results and assets of the activity is less than the threshold limit for separate disclosure, the same has not been shown separately.
- Figures for the previous period/ quarter have been regrouped and rearranged wherever necessary.
- The segment " Capital Market" includes equity broking, commodity broking and arbitrage activities.

For and on Behalf of the Board

Place : New Delhi
Date : 12th August, 2013

Sd/-
S.C AGGARWAL
(Chairman & Managing Director)

Sd/-
Maresh C. Gupta
(Vice Chairman & Managing Director)