

PART - I

(₹ IN LACS)

SR. NO.	PARTICULARS	Quarter Ended			Period Ended		Year Ended
		31st December 2014 (Audited)	30th September 2014 (Unaudited)	31st December 2013 (Unaudited)	31st December 2014 (Audited)	31st December 2013 (Unaudited)	31st March 2014 (Audited)
1	(A) Income from Operations	8,484.58	8,607.70	6,757.28	25,909.57	21,415.96	28,599.07
	(B) Other Operating Income	368.79	533.53	256.43	932.99	431.34	667.68
	Total Income from Operations (1A+1B)	8,853.37	9,141.23	7,013.71	26,842.56	21,847.30	29,266.75
2	Expenditure						
	(A) Operating Cost	885.11	1,045.05	826.32	2,949.33	2,768.74	3,622.77
	(B) Brokerage & Commission Paid	1,110.57	1,259.32	982.06	3,703.17	3,420.37	4,298.01
	(C) Securities Transaction Tax	573.51	700.48	470.03	2,043.06	1,667.56	2,177.89
	(D) Employee Cost	2,373.71	2,438.41	2,143.44	6,963.37	6,489.91	8,454.28
	(E) Depreciation & Amortisation	301.11	255.33	179.38	846.10	530.18	711.73
	(F) Other Expenditure	1,828.75	1,796.03	1,542.49	5,468.88	4,620.13	6,443.80
	Total	7,072.76	7,494.62	6,143.72	21,973.91	19,496.89	25,708.48
3	Profit/(Loss) From Operations Before Other Income, Finance costs and Exceptional Items. (1-2)	1,780.61	1,646.61	869.99	4,868.65	2,350.41	3,558.27
4	Other Income	32.99	123.57	69.40	243.89	710.13	821.30
5	Profit/(Loss) from Ordinary Activities before Finance costs and Exceptional Items. (3+4)	1,813.60	1,770.18	939.39	5,112.54	3,060.54	4,379.57
6	Finance Cost	318.38	300.06	326.01	888.09	968.77	1,243.21
7	Profit/(Loss) from Ordinary Activities after Finance costs but before Exceptional Items. (5-6)	1,495.22	1,470.12	613.38	4,224.45	2,091.77	3,136.36
8	Exceptional Items Expense/(Incomes)	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	1,495.22	1,470.12	613.38	4,224.45	2,091.77	3,136.36
10	Tax Expenses (including Deferred Tax)	479.37	617.08	59.23	1,413.64	488.98	876.07
11	Net Profit/(Loss) from Ordinary Activities after Tax But Before other adjustments & Minority Interest. (9-10)	1,015.85	853.04	554.15	2,810.81	1,602.79	2,260.29
12	Share Of Minority Interest in Profit/(Loss)	3.37	1.84	1.66	6.01	6.73	11.18
13	Net Profit/(Loss) After Tax, Other adjustments And Minority Interest	1,012.48	851.20	552.49	2,804.80	1,596.06	2,249.11
14	Paid Up Equity Share Capital (Face Value of ₹2 each)	2,262.69	2,262.69	2,262.69	2,262.69	2,262.69	2,262.69
15	Reserves Excluding Revaluation Reserves	-	-	-	-	-	48,476.84
16	Earning per share (EPS) (in ₹)						
	(a) Basic EPS	0.89	0.75	0.49	2.48	1.41	1.99
	(b) Diluted EPS	0.89	0.75	0.49	2.48	1.41	1.99

PART - II Select Information

A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- No. of Shares	4,68,11,110	4,68,11,110	4,68,13,110	4,68,11,110	4,68,13,110	4,68,13,110
	- Percentage of Share Holding	41.38	41.38	41.38	41.38	41.38	41.38
2	Promoter & Promoter Group Shareholding						
	(a) Pledged/Encumbered						
	No. of Shares	16,16,670	16,16,670	16,16,670	16,16,670	16,16,670	16,16,670
	% of Shares (as a % of the total shareholding of the promoter & promoter group)	2.44	2.44	2.44	2.44	2.44	2.44
	% of Shares (as a % of the total share capital of the company)	1.43	1.43	1.43	1.43	1.43	1.43
	(b) Non Encumbered						
	No. of Shares	6,47,06,670	6,47,06,670	6,47,04,670	6,47,06,670	6,47,04,670	6,47,04,670
	% of Shares (as a % of the total shareholding of the promoter & promoter group)	97.56	97.56	97.56	97.56	97.56	97.56
	% of Shares (as a % of the total share capital of the company)	57.19	57.19	57.19	57.19	57.19	57.19

PARTICULARS Quarter ended 31st December 2014

B	INVESTOR COMPLAINTS	PENDING AT THE BEGINNING OF THE QUARTER	RECEIVED DURING THE QUARTER	DISPOSED OFF DURING THE QUARTER	REMAINING UNRESOLVED AT THE END OF THE QUARTER
	Quarter ended 31st December 2014	NIL	3	1	2

NOTES:

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 23rd January, 2015. These results have been audited by the Statutory Auditors of the Company.
- The Consolidated financial statements for the period ended on December 31, 2014 are prepared in accordance with AS- 21 notified under Section 133 of the Companies Act, 2013.
- Pursuant to Companies Act, 2013 (the Act) being effective from 1 April 2014, the Company has revised depreciation rates on tangible fixed assets as per the useful life specified in Part 'C' of Schedule II of the Act. As a result of this change, the depreciation charge for the period ended 31st December 2014 is higher by ₹327.59 lacs. In respect of assets whose useful life is already exhausted as on 1 April 2014, depreciation of ₹236.23 lacs (net of tax impact of ₹115.30 lacs) has been adjusted in Reserves and Surplus in accordance with requirements of Schedule II of the Act.
- SEBI has passed exit order in respect of Ludhiana Stock Exchange (LSE) on 30th December 2014 and consequently, the company has ceased to be listed on LSE.
- The summarized standalone financial results of the Company are as below. The detailed standalone audited financial results of the Company are available on the Company's website www.smcindiaonline.com

(₹ IN LACS)

PARTICULARS	Quarter Ended			Period Ended		Year Ended
	31st December 2014 (Audited)	30th September 2014 (Unaudited)	31st December 2013 (Unaudited)	31st December 2014 (Audited)	31st December 2013 (Unaudited)	31st March 2014 (Audited)
Revenue	5,318.01	6,419.63	4,564.40	17,449.96	13,755.90	18,120.39
Profit before tax	589.81	1,183.78	613.47	2,196.19	1,261.15	1,541.11
Profit after tax	379.14	826.57	586.25	1,419.65	1,058.88	1,256.85

6 Figures for the previous quarters/period/year have been regrouped and rearranged wherever necessary.

(₹ IN LACS)

SR. NO.	CONSOLIDATED AUDITED/UNAUDITED SEGMENT RESULTS FOR THE PERIOD/QUARTER ENDED 31ST DECEMBER 2014	Quarter Ended			Period Ended		Year Ended
		31st December 2014 (Audited)	30th September 2014 (Unaudited)	31st December 2013 (Unaudited)	31st December 2014 (Audited)	31st December 2013 (Unaudited)	31st March 2014 (Audited)
1	PARTICULARS						
	Primary Segment-Business						
	Segment Revenue						
	(1) Capital Market	7,506.65	7,948.62	6,072.33	23,434.45	19,606.80	25,868.51
	(2) Insurance Broking Services	864.96	823.10	737.83	2,465.02	2,228.80	3,160.39
	(3) Wealth Management Services	360.42	374.15	60.58	860.80	249.33	578.37
	(4) Financing Activities	322.01	247.94	239.64	804.43	687.64	956.94
	(5) Unallocated	9.92	76.95	9.43	98.84	(23.56)	(3.53)
	Total	9,063.96	9,470.76	7,119.81	27,663.54	22,749.01	30,560.68
	Less: Inter Segment Revenue	177.60	205.96	36.70	577.09	191.58	472.63
	Income From Operation, Other Operating Income And Other Income	8,886.36	9,264.80	7,083.11	27,086.45	22,557.43	30,088.05
2	Segment Results Profit/(Loss) before tax and interest from each segment						
	(1) Capital Market	1,263.28	1,352.60	802.01	4,007.43	2,607.92	3,385.19
	(2) Insurance Broking Services	204.51	114.42	101.74	368.65	418.06	685.90
	(3) Wealth Management Services	57.44	83.24	(136.03)	66.46	(400.44)	(284.84)
	(4) Financing Activities	280.68	144.57	161.86	576.08	460.87	599.86
	(5) Unallocated	7.69	75.35	9.81	93.92	(25.87)	(6.54)
	Total	1,813.60	1,770.18	939.39	5,112.54	3,060.54	4,379.57
	Less: Interest	318.38	300.06	326.01	888.09	968.77	1,243.21
	Total Profit/(Loss) Before Tax	1,495.22	1,470.12	613.38	4,224.45	2,091.77	3,136.36
3	Capital Employed						
	(Segment assets - Segment Liabilities)						
	(1) Capital Market	40,048.44	40,769.13	38,831.53	40,048.44	38,831.53	39,848.26
	(2) Insurance Broking Services	1,670.14	1,402.03	1,077.29	1,670.14	1,077.29	1,360.43
	(3) Wealth Management Services	338.38	344.45	272.33	338.38	272.33	193.96
	(4) Financing Activities	9,188.49	7,796.11	8,633.87	9,188.49	8,633.87	7,866.42
	(5) Unallocated	326.64	199.23	307.13	326.64	307.13	233.90
	Total	51,572.09	50,510.95	49,122.15	51,572.09	49,122.15	49,502.97

NOTES ON SEGMENTS:

- In accordance with AS- 17 "Segment Reporting", the company on standalone basis has only one reportable segment i.e. "Capital Market". However in consolidation the group has identified three more reportable segment i.e. Insurance Broking, Wealth Management services and Financing activities.
- The segment "Capital Market" includes equity broking, commodity broking, currency broking and proprietary activities.
- Financing activities include the financing activities carried out by the NBFC Subsidiary- Moneywise Financial Services Private Limited.
- Figures for the previous quarters/period/year have been regrouped and rearranged wherever necessary.

For and on behalf of the Board

Place: New Delhi
Date: 23rd January, 2015sd/-
S.C. Aggarwal
(Chairman & Managing Director)
(DIN : 00003267)sd/-
Mahesh C. Gupta
(Vice Chairman & Managing Director)
(DIN : 00003082)

Disclaimer: SMC Global Securities Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a further public offering of its equity shares and has filed the Draft Red Herring Prospectus with the Securities and Exchange Board of India (SEBI) and the Stock Exchanges. The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in and on the websites of the Book Running Lead Manager i.e., ICICI Securities Limited at www.icicisecurities.com and the Co-Book Running Lead Manager i.e., Elara Capital (India) Private Limited at www.elaracapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section titled Risk Factors of the afore mentioned offer document.