


SMC GLOBAL SECURITIES LTD.

Regd. office: 11/6-B, Shanti Chamber, Pusa Road, New Delhi - 110005

UNAUDITED FINANCIAL RESULTS

 For the Quarter and Six Months Ended September 30, 2010
(Rs. In Lacs)

SR. NO.	PARTICULARS	CONSOLIDATED					STAND ALONE				
		SIX MONTH ENDED 30-09-2010 (UNAUDITED)	SIX MONTHS ENDED 30-09-2009 (UNAUDITED)	QUARTER ENDED 30-09-2010 (UNAUDITED)	QUARTER ENDED 30-09-2009 (UNAUDITED)	YEAR ENDED 31-03-2010 (AUDITED)	SIX MONTHS ENDED 30-09-2010 (UNAUDITED)	SIX MONTHS ENDED 30-09-2009 (UNAUDITED)	QUARTER ENDED 30-09-2010 (UNAUDITED)	QUARTER ENDED 30-09-2009 (UNAUDITED)	YEAR ENDED 31-03-2010 (AUDITED)
1	(A) Income from Operations	13,292.35	13,521.77	6,707.45	6,725.61	25,754.23	9,370.06	11,155.03	4,625.47	5,357.05	20,409.57
	(B) Other Operating Income	804.41	373.27	546.45	205.72	697.82	396.64	304.12	233.82	137.66	537.44
	Total Income (1A+1B)	14,096.76	13,895.04	7,253.90	6,931.33	26,452.05	9,766.70	11,459.15	4,859.29	5,494.71	20,947.01
2	Expenditure										
	(A) Operating Cost	5,523.73	6,569.50	2,894.40	3,377.09	12,188.58	4,778.19	6,127.93	2,459.72	3,124.36	11,187.16
	(B) Employee Cost	5,757.03	4,071.55	2,882.84	2,160.35	9,056.73	2,660.96	2,121.77	1,235.61	1,123.37	4,787.76
	(C) Depreciation & Amortisation	537.64	475.77	273.99	264.96	1,071.87	400.74	368.65	205.66	200.64	822.98
	(D) Other Expenditure	2,893.14	2,599.71	1,490.63	1,158.92	5,548.28	1,158.09	1,401.43	562.87	678.36	2,704.78
	Total	14,711.54	13,716.53	7,541.86	6,961.32	27,865.46	8,997.98	10,019.78	4,463.86	5,126.73	19,502.68
3	Profit/(Loss) From Operations Before Other Income, Interest and Exceptional Items.										
		(614.78)	178.51	(287.96)	(29.99)	(1,413.41)	768.72	1,439.37	395.43	367.98	1,444.33
4	Other Income	123.82	66.43	63.20	56.21	189.03	98.19	65.10	40.69	55.15	119.43
5	Profit/(Loss) Before Interest and Exceptional Items.	(490.96)	244.94	(224.76)	26.22	(1,224.38)	866.91	1,504.47	436.12	423.13	1,563.76
6	Interest	746.72	476.89	448.76	306.16	991.44	696.18	446.57	424.09	289.24	938.29
7	Profit/(Loss) After Interest But Before Exceptional Items.	(1,237.68)	(231.95)	(673.52)	(279.94)	(2,215.82)	170.73	1,057.90	12.03	133.89	625.47
8	Exceptional Items Expense/(Incomes)	24.57	11.43	(0.15)	(0.04)	19.22	22.56	13.05	(2.16)	(0.04)	13.05
9	Profit/(Loss) Before Tax	(1,262.25)	(243.38)	(673.37)	(279.90)	(2,235.04)	148.17	1,044.85	14.19	133.93	612.42
10	Tax Expense	(344.25)	22.59	(235.17)	4.98	(510.67)	84.49	414.45	2.29	80.27	316.20
11	Net Profit/(Loss) After Tax But Before Minority Interest	(918.00)	(265.97)	(438.20)	(284.88)	(1,724.37)	63.68	630.40	11.90	53.66	296.22
12	Share Of Minority Interest in Profit/(Loss)	(283.37)	(36.06)	(153.71)	(33.85)	(190.76)	-	-	-	-	-
13	Net Profit/(Loss) After Tax And Minority Interest	(634.63)	(229.91)	(284.49)	(251.03)	(1,533.61)	63.68	630.40	11.90	53.66	296.22
14	Paid Up Equity Share Capital (Face Value Rs. 10 each)	1,047.84	1,047.84	1,047.84	1,047.84	1,047.84	1,047.84	1,047.84	1,047.84	1,047.84	1,047.84
15	Reserves Excluding Revaluation Reserves	-	-	-	-	39,595.48	-	-	-	-	39,414.52
16	Earning per share (EPS)										
	(a) Basic EPS	(6.06)	(2.21)	(2.72)	(2.73)	(14.69)	0.61	6.06	0.11	0.51	2.84
	(b) Diluted EPS	(5.80)	(2.17)	(2.60)	(2.64)	(14.25)	0.58	5.96	0.11	0.50	2.75
17	Public Share Holding										
	- No of Shares	3,405,449	3,208,086	3,405,449	3,208,086	3,405,449	3,405,449	3,208,086	3,405,449	3,208,086	3,405,449
	- Percentage of Share Holding	32.50	30.62	32.50	30.62	32.50	32.50	30.62	32.50	30.62	32.50
18	Promoter & Promoter Group Shareholding										
	(a) Pledged/Encumbered										
	No. of Shares	1,047,839	-	1,047,839	-	-	1,047,839	-	1,047,839	-	-
	% of Shares (as a % of the total shareholding of the promoter & promoter group)	14.81	-	14.81	-	-	14.81	-	14.81	-	-
	% of Shares (as a % of the total share capital of the company)	10.00	-	10.00	-	-	10.00	-	10.00	-	-
	(b) Non Encumbered										
	No. of Shares	6,025,099	7,270,301	6,025,099	7,270,301	7,072,938	6,025,099	7,270,301	6,025,099	7,270,301	7,072,938
	% of Shares (as a % of the total shareholding of the promoter & promoter group)	85.19	100.00	85.19	100.00	100.00	85.19	100.00	85.19	100.00	100.00
	% of Shares (as a % of the total share capital of the company)	57.50	69.38	57.50	69.38	67.50	57.50	69.38	57.50	69.38	67.50

ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2010	SIX MONTH ENDED 30-09-2010 (UNAUDITED)	YEAR ENDED ON 31-03-2010 (AUDITED)
SHAREHOLDERS FUND:		
(a) Share Capital	1,047.84	1,047.84
(b) Share Application Money	60.00	105.36
(c) Convertible Share Warrant	1,239.98	1,239.98
(d) Reserves & Surplus	38,958.32	39,595.48
LOAN FUNDS		
(a) Secured Loan	16,344.78	10,238.55
MINORITY INTEREST	2,365.28	2,648.65
TOTAL	60,016.20	54,875.86
FIXED ASSETS	4,628.01	4,770.84
INVESTMENTS	4,388.62	6,031.61
DEFERRED TAX ASSETS	1,557.22	996.02
CURRENT ASSETS, LOANS AND ADVANCES:		
(a) Inventories	16,783.71	22,038.71
(b) Sundry Debtors	21,628.94	14,675.53
(c) Cash & Bank balances	29,259.15	14,092.08
(d) Other Current assets	-	-
(e) Loans and Advances	31,985.05	17,352.19
	99,656.85	68,158.51
LESS: CURRENT LIABILITIES AND PROVISIONS:		
(a) Liabilities	50,059.79	25,197.59
(b) Provisions	309.11	88.58
NET CURRENT ASSETS	49,287.95	42,872.34
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	154.40	205.05
PROFIT AND LOSS ACCOUNT	-	-
TOTAL	60,016.20	54,875.86

NOTES:

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 28-10-2010.
- Figures for the previous period have been regrouped and rearranged wherever necessary.
- Status of the Investor's Complaints: Pending at the beginning of the quarter - Nil, Complaints received and disposed off during the quarter - Nil, Pending at the end of the quarter - Nil
- The consolidated financial statements for the quarter / six months ended September 30, 2010 are prepared in accordance with AS- 21 issued by The Institute of Chartered Accountants of India.
- The above results for the quarter / six months ended September 30, 2010 are subjected to "Limited Review" by the Statutory Auditors.
- During the quarter / six months ended September 30, 2010, Company has subscribed 5,00,000 equity shares of the face value of Rs. 10/- each at a premium of Rs. 10/- of SMC Capitals Ltd. (Wholly-owned Subsidiary) and 10,00,000 equity shares of the face value of Rs. 10/- each at a premium of Rs. 90/- each of SMC Comtrade Ltd. (Wholly-owned Subsidiary)

For and on behalf of the Board

sd/-
S. C. Aggarwal
(Chairman & Managing Director)

sd/-
Mahesh C. Gupta
(Vice Chairman & Managing Director)

sd/-
Rajendra S. Chauhan
(Chief Financial Officer)

Place: New Delhi
Date: 28.10.2010