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SMC GLOBAL SECURITIES LTD.

Member : National Stock Exchange (NSE)
 SEBI Regn. No. : INB 230771431 INF 230771431 INE 230771431
 Member : Bombay Stock Exchange Ltd. (BSE)
 SEBI Regn. No. : INB 011343937 INF 011343937 INE 011343937
 Member : Metropolitan Stock Exchange of India Ltd.
 SEBI Regn. No. : INB 260771432 INF 260771432 INE 260771431
 CM & TM : Cash, Derivatives & Currency Segment

REGD. OFFICE :

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 E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com
 CIN No. : L74899DL1994PLC063609

Board Meeting No. 003/2015-2016

Date: 4th January, 2016

To,
The Manager
Listing Department,

Delhi Stock Exchange Ltd. (DSE) DSE House, 3/1, Asaf Ali Road, New Delhi -110002	Calcutta Stock Exchange Ltd. (CSE) 7, Lyons Range Kolkata - 700001	Ahmedabad Stock Exchange Ltd. (ASE) Kamdhenu Complex, Opp. Sahajanand College, Panjrapole Ahmedabad, Gujarat - 380015
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Ref.:- Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub.:- Outcome of the Meeting of Board of Directors of the Company held on Monday, the 4th Day of January, 2016 at 6:00 P.M. and concluded at 7.00 P.M.

Dear Sir(s),

This is with reference to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. In this regard, we hereby intimate that following major decisions along with others matters has taken by the Board in its Meeting held on **Monday, The 4th Day of January, 2016 at 6:00 P.M. at "11/6B, Shanti Chambers, Pusa Road, New Delhi- 110005"**:

1. Approved the proposal of Issuance of *up to \$ 80 (Eighty) Million* American Depository Receipts (ADRs) *GDRLs* against fresh equity/sponsored equity i.e. against existing equity shares for listing at NYSE/NASDAQ, subject to the approval of shareholders & other concerned regulatory approvals.
2. Approved the Reclassification of Capital Clause V in MOA of the Company subject to the approval of shareholders.

Existing Capital Clause in Memorandum of Association

V. The authorized Share Capital of the Company is Rs. 330,100,000/- (Rupees Thirty Three Crores One Lac Only) divided into 140,050,000 (Fourteen Crores and Fifty Thousand) Equity Shares of Rs. 2/- each and 5,000,000 (Fifty Lacs) preference shares of Rs. 10/- each.

New Capital Clause in Memorandum of Association

V. The authorized Share Capital of the Company is Rs. 330,100,000/- (Rupees Thirty Three Crores One Lac Only) divided into 165,050,000 (Sixteen Crores Fifty Lacs and Fifty Thousand) Equity Shares of Rs. 2/- each.

This is for your information and record.

Thanking you,

For SMC Global Securities Limited

Suman Kumar,

[E.V.P. (Corporate Affairs) & Company Secretary]
(Membership No: F5824)

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