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# SMC GLOBAL SECURITIES LTD.

Regd. office: 11/6-B, Shanti Chamber, Pusa Road,  
New Delhi - 110005

# UNAUDITED FINANCIAL RESULTS

For the quarter ended June 30, 2011

(Rs. In Lacs)

SR. NO.	PARTICULARS	CONSOLIDATED			STANDALONE		
		QUARTER ENDED 30.06.2011 (UNAUDITED)	QUARTER ENDED 30.06.2010 (UNAUDITED)	YEAR ENDED 31.03.2011 (AUDITED)	QUARTER ENDED 30.06.2011 (UNAUDITED)	QUARTER ENDED 30.06.2010 (UNAUDITED)	YEAR ENDED 31.03.2011 (AUDITED)
1	(A) Income from Operations	6,165.38	6,584.91	28,175.08	4,021.93	4,744.59	19,661.94
	(B) Other Operating Income	199.03	257.96	1,197.57	196.94	162.80	916.57
	<b>Total Income (1A+1B)</b>	<b>6,364.41</b>	<b>6,842.87</b>	<b>29,372.65</b>	<b>4,218.87</b>	<b>4,907.39</b>	<b>20,578.51</b>
2	Expenditure						
	(A) Operating Cost	1,268.46	1,513.34	5,935.24	1,031.36	1,360.20	5,055.76
	(B) Brokerage & Commission Paid	1,112.50	1,115.99	5,036.26	848.62	958.27	4,259.33
	(C) Employee Cost	2,464.75	2,829.35	11,170.43	1,101.82	1,425.35	5,376.09
	(D) Depreciation & Amortisation	248.72	263.64	1,137.49	171.63	195.08	829.38
	(E) Other Expenditure	1,505.38	1,447.36	6,998.05	591.42	595.22	2,906.54
	<b>Total</b>	<b>6,599.81</b>	<b>7,169.68</b>	<b>30,277.47</b>	<b>3,744.85</b>	<b>4,534.12</b>	<b>18,427.10</b>
3	<b>Profit/(Loss) From Operations Before Other Income, Interest and Exceptional Items.</b>	<b>(235.40)</b>	<b>(326.81)</b>	<b>(904.82)</b>	<b>474.02</b>	<b>373.27</b>	<b>2,151.41</b>
4	Other Income	111.68	60.62	380.93	74.17	57.50	238.70
5	<b>Profit/(Loss) Before Interest and Exceptional Items.</b>	<b>(123.72)</b>	<b>(266.19)</b>	<b>(523.89)</b>	<b>548.19</b>	<b>430.77</b>	<b>2,390.11</b>
6	Interest	564.33	297.95	1,878.66	528.74	272.11	1,773.09
7	<b>Profit/(Loss) After Interest But Before Exceptional Items.</b>	<b>(688.05)</b>	<b>(564.14)</b>	<b>(2,402.55)</b>	<b>19.45</b>	<b>158.66</b>	<b>617.02</b>
8	Exceptional Items Expense/(Incomes)	1.36	24.72	335.40	1.36	24.72	22.56
9	<b>Profit/(Loss) Before Tax</b>	<b>(689.41)</b>	<b>(588.86)</b>	<b>(2,737.95)</b>	<b>18.09</b>	<b>133.94</b>	<b>594.46</b>
10	Tax Expense	(69.02)	(109.07)	(8.03)	3.47	82.20	224.41
11	<b>Net Profit/(Loss) After Tax But Before Other Adjustments And Minority Interest</b>	<b>(620.39)</b>	<b>(479.79)</b>	<b>(2,729.92)</b>	<b>14.62</b>	<b>51.74</b>	<b>370.05</b>
12	(a) Transfer to Statutory Reserve	1.43	-	6.79	-	-	-
	(b) Share Of Minority Interest in Profit/(Loss)	(213.42)	(129.68)	(1,221.69)	-	-	-
13	<b>Net Profit/(Loss) After Tax, Other Adjustments And Minority Interest</b>	<b>(408.40)</b>	<b>(350.11)</b>	<b>(1,515.02)</b>	<b>14.62</b>	<b>51.74</b>	<b>370.05</b>
14	Paid Up Equity Share Capital (Face Value Rs. 10 each)	1,047.84	1,047.84	1,047.84	1,047.84	1,047.84	1,047.84
15	Reserves Excluding Revaluation Reserves	-	-	39,325.33	-	-	41,024.55
16	<b>Earning per share ( EPS)</b>						
	(a) Basic EPS	(3.90)	(3.34)	(14.46)	0.14	0.49	3.53
	(b) Diluted EPS	(3.90)	(3.34)	(14.46)	0.14	0.49	3.53
17	Public Share Holding						
	- No of Shares	3,608,449	3,405,449	3,608,449	3,608,449	3,405,449	3,608,449
	- Percentage of Share Holding	34.44%	32.50%	34.44%	34.44%	32.50%	34.44%
18	<b>Promoter &amp; Promoter Group Shareholding</b>						
	(a) Pledged/Encumbered						
	No. of Shares	1,047,839	NIL	1,047,839	1,047,839	NIL	1,047,839
	% of Shares (as a % of the total shareholding of the promoter & promoter group)	15.25%	NIL	15.25%	15.25%	NIL	15.25%
	% of Shares (as a % of the total share capital of the company)	10.00%	NIL	10.00%	10.00%	NIL	10.00%
	(b) Non Encumbered						
	No. of Shares	5,822,099	7,072,938	5,822,099	5,822,099	7,072,938	5,822,099
	% of Shares (as a % of the total shareholding of the promoter & promoter group)	84.75%	100.00%	84.75%	84.75%	100.00%	84.75%
	% of Shares (as a % of the total share capital of the company)	55.56%	67.50%	55.56%	55.56%	67.50%	55.56%

Consolidated Unaudited Segment Results For The Quarter Ended 30th June 2011.		QUARTER ENDED 30-06-2011 (UNAUDITED)	QUARTER ENDED 30-06-2010 (UNAUDITED)	YEAR ENDED 31-03-2011 (AUDITED)	NOTES:
A	<b>Primary Segment-Business</b>				1 The consolidated financial statements for the Quarter ended June 30, 2011 are prepared in accordance with AS- 21 on 'Consolidation of Financial Statements' issued by the Institute of Chartered Accountants of India.
1	<b>Segment Revenue</b>				2 Status of the Investor's Complaints: Pending at the beginning of the quarter – Nil, Complaints received and disposed off during the quarter – Nil, Pending at the end of the quarter - Nil
	(1) Broking and Other Related Activities	5,786.03	6,022.40	26,063.33	3 Figures for the previous period have been regrouped and rearranged wherever necessary.
	(2) Insurance Broking Services	383.17	568.53	2,286.64	4 The Company has subscribed 15,00,000 and 25,00,000 equity shares of the face value of Rs. 10/- each on 21st May, 2011 and 15th June, 2011 respectively of SMC Capitals Ltd. (Wholly owned subsidiary).
	(3) Wealth Management Services	149.18	138.89	690.30	5 The above results have been reviewed by the audit committee and thereafter approved by the board of directors at its meeting held on 10th August 2011 and the results for the quarter ended 30th June 2011, have been subjected to a limited review by the Statutory Auditors of the Company.
	(4) Unallocated	250.74	206.64	988.72	
	<b>Total</b>	<b>6,569.12</b>	<b>6,936.46</b>	<b>30,028.99</b>	
	Less: Inter Segment Revenue	93.02	32.98	275.42	
	<b>Income from Operation, Other Operating Income And Other Income</b>	<b>6,476.09</b>	<b>6,903.49</b>	<b>29,753.58</b>	
2	<b>Segment Results Profit/(Loss) before tax and interest from each segment</b>				
	(1) Broking and Other Related Activities	485.45	562.21	2,600.85	
	(2) Insurance Broking Services	(178.11)	(489.86)	(933.37)	
	(3) Wealth Management Services	(426.83)	(409.08)	(2,275.00)	
	(4) Unallocated	(4.23)	70.54	83.64	
	<b>Total</b>	<b>(123.72)</b>	<b>(266.19)</b>	<b>(523.89)</b>	
	Less Interest	564.33	297.95	1,878.66	
	<b>Total Profit/(Loss) Before Tax</b>	<b>(688.05)</b>	<b>(564.14)</b>	<b>(2,402.55)</b>	
3	<b>Capital Employed</b>				
	(Segment assets – Segment Liabilities)				
	(1) Broking and Other Related Activities	31,585.61	34,221.41	31,869.22	
	(2) Insurance Broking Services	1,013.73	1,294.93	1,136.19	
	(3) Wealth Management Services	1,218.91	923.88	1,402.33	
	(4) Unallocated	6,208.15	5,222.03	6,025.10	
	<b>Total</b>	<b>40,026.40</b>	<b>41,662.25</b>	<b>40,432.84</b>	

### NOTES:

- The consolidated financial statements for the Quarter ended June 30, 2011 are prepared in accordance with AS- 21 on 'Consolidation of Financial Statements' issued by the Institute of Chartered Accountants of India.
- Status of the Investor's Complaints: Pending at the beginning of the quarter – Nil, Complaints received and disposed off during the quarter – Nil, Pending at the end of the quarter - Nil
- Figures for the previous period have been regrouped and rearranged wherever necessary.
- The Company has subscribed 15,00,000 and 25,00,000 equity shares of the face value of Rs. 10/- each on 21st May, 2011 and 15th June, 2011 respectively of SMC Capitals Ltd. (Wholly owned subsidiary).
- The above results have been reviewed by the audit committee and thereafter approved by the board of directors at its meeting held on 10th August 2011 and the results for the quarter ended 30th June 2011, have been subjected to a limited review by the Statutory Auditors of the Company.

### NOTES ON UNAUDITED SEGMENT RESULTS:

- In accordance with AS-17 'Segment Reporting', the company on standalone basis has only one reportable segment i.e. 'Capital Market'. However in consolidation the group has identified two more reportable segment i.e. Insurance Broking and Wealth Management services. The group is also carrying on NBFC activities and in accordance with AS-17 since the revenue, results and assets of the activity is less than the threshold limit for separate disclosure, the same has not been shown separately and has been included as unallocated reconciling item.
- Figures for the previous period/ quarter have been regrouped and rearranged wherever necessary.
- The segment ' Broking and other related activities' includes equity broking, commodity broking and arbitrage activities.

For and on behalf of the Board

Place: New Delhi  
Date: 10.08.2011

sd/-  
S.C. Aggarwal  
(Chairman & Managing Director)

sd/-  
Mahesh C. Gupta  
(Vice Chairman & Managing Director)