

Form No. MGT-7



Form language

English Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L74899DL1994PLC063609

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/03/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2026

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SMC GLOBAL SECURITIES LIMITED	SMC GLOBAL SECURITIES LIMITED
Registered office address	11/6B, Shanti Chambers Pusa Road, New Delhi-110005,NA,Delhi,New Delhi,Delhi,India,110005	11/6B, Shanti Chambers Pusa Road, New Delhi-110005,NA,Delhi,New Delhi,Delhi,India,110005
Latitude details	28.642638	28.642638
Longitude details	77.181722	77.181722

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

SMC Global.jpg.jpg

(b) *Permanent Account Number (PAN) of the company

AA*****1R

(c) *e-mail ID of the company

*****mcindiaonline.com

(d) *Telephone number with STD code

+91*****00

(e) Website

smc@smcindiaonline.com

iv *Date of Incorporation (DD/MM/YYYY)

19/12/1994

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West),,,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held

Yes No

(b) If yes, date of AGM (DD/MM/YYYY)

02/04/2026

(c) Due date of AGM (DD/MM/YYYY)

27/09/2026

(d) Whether any extension for AGM granted

Yes No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

2

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	64	Financial service activities, except insurance and pension funding	██████
2	K	Financial and insurance activities	66	Other financial activities	██████

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

9

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U51909DL1996PTC353582		MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED	Subsidiary	100
2	U67100DL2009FLC397463		MONEYWISE FINVEST LIMITED	Subsidiary	100
3	U66000DL1995PTC172311		SMC INSURANCE BROKERS PRIVATE LIMITED	Subsidiary	90
4	U74120UP2013PTC054923		SMC INVESTECH PRIVATE LIMITED	Subsidiary	100
5	U19201DL1997PLC089315		SMC INVESTMENTS AND ADVISORS LIMITED	Subsidiary	100

6	U67120DL1997PLC188881		PULIN COMTRADE LIMITED	Subsidiary	100
7	U74899DL1994PLC063201		SMC CAPITALS LIMITED	Subsidiary	100
8	U65990GJ2016PTC094622		SMC GLOBAL IFSC PRIVATE LIMITED	Subsidiary	100
9		DMCC-30383	SMC Comex International DMCC	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	477550000.00	209400000.00	209400000.00	209400000.00
Total amount of equity shares (in rupees)	955100000.00	418800000.00	418800000.00	418800000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Share				
Number of equity shares	477550000	209400000	209400000	209400000
Nominal value per share (in rupees)	2	2	2	2
Total amount of equity shares (in rupees)	955100000	418800000	418800000	418800000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference	0	0	0	0

shares (in rupees)				
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Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
<input type="text"/>				
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	204130	104495870	104700000.00	209400000	209400000	
Increase during the year	0.00	104728499.00	104728499.00	209456998.00	209456998.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	104700000	104700000.00	209400000	209400000	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Conversion of Physical Share into De-mat Form	0	28499	28499.00	56998	56998	0
Decrease during the year	28499.00	0.00	28499.00	56998.00	56998.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Conversion of Physical Share into De-mat Form	28499	0	28499.00	56998	56998	
At the end of the year	175631.00	209224369.00	209400000.00	418800000.00	418800000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE103C01036

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

3

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
1	997931	1000	997931000.00
2	1203042	1000	1203042000.00
3	1338586	1000	1338586000.00
Total	3539559.00	3000.00	3539559000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
1	997931	0	0	997931.00
2	0	1203042	0	1203042.00
3	0	1338586	0	1338586.00
Total	997931.00	2541628.00	0.00	3539559.00

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	997931.00	2541628.00	0.00	3539559.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	997931.00	2541628.00	0.00	3539559.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

██████████

ii * Net worth of the Company

██████████

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity	Preference

		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	81660427	39.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	58048660	27.72	0	0.00
10	Others <input type="text"/>	0	0.00	0	0.00
	Total	139709087.00	66.72	0.00	0

Total number of shareholders (promoters)

17

B Public/Other than promoters

S. No	Category	Equity	Preference

		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	29683147	14.18	0	0.00
	(ii) Non-resident Indian (NRI)	1032455	0.49	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	26907323	12.85	0	0.00
10	Others				
	AIF, FPI, IEPF, LP, HUF	12067988	5.76		
	Total	69690913.00	33.28	0.00	0

Total number of shareholders (other than promoters)

25233

Total number of shareholders (Promoters + Public/Other than promoters)

25250.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	██████████
2	Individual - Male	██████████
3	Individual - Transgender	██████████
4	Other than individuals	██████████
	Total	██████████

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	16	17
Members (other than promoters)	29676	25233
Debenture holders	4499	135

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	5	2	5	2	16.67	6.42
B Non-Promoter	0	7	0	7	0.00	0.00
i Non-Independent	0	0	0	0	0	0

ii Independent	0	7	0	7	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	5	9	5	9	16.67	6.42

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

16

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
NAVEEN ND GUPTA	00271748	Director	0	
NARENDRA KUMAR	02307690	Director	0	
SARITA KAPUR	08848507	Director	0	
NEERU ABROL	01279485	Director	0	
HEMANT BHARGAVA	01922717	Director	0	
DINESH KUMAR SARRAF	00147870	Director	0	
GOBIND RAM CHOUDHARY	01104704	Director	0	
SUBHASH CHAND AGGARWAL	00003267	Managing Director	16191000	
MAHESH CHAND GUPTA	00003082	Managing Director	16497000	
PRANAY AGGARWAL	07827697	Director	9441100	
HIMANSHU GUPTA	03187614	Director	4000000	
ANURAG BANSAL	00003294	Whole-time director	500000	

SHRUTI AGGARWAL	06886453	Whole-time director	40350	
AJAY GARG	00003166	CEO	1683200	
VINOD KUMAR JAMAR	AARPJ8283F	CFO	0	
SUMAN KUMAR	APVVK2925C	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

3

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	28/06/2025	28359	104	69.89
POSTAL BALLOT	25/10/2025	26574	152	69.88
POSTAL BALLOT	03/12/2025	26980	128	69.87

B BOARD MEETINGS

*Number of meetings held

5

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

1	11/05/2025	14	14	100
2	26/07/2025	14	14	100
3	24/09/2025	14	14	100
4	30/10/2025	14	14	100
5	02/02/2026	14	13	92.86

C COMMITTEE MEETINGS

Number of meetings held

20

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	11/05/2025	4	4	100
2	Audit Committee Meeting	26/07/2025	4	4	100
3	Audit Committee Meeting	24/09/2025	4	4	100
4	Audit Committee Meeting	30/10/2025	4	4	100
5	Audit Committee Meeting	02/02/2026	4	4	100
6	Audit Committee Meeting	17/03/2026	4	4	100
7	Risk Management Committee Meeting	10/05/2025	4	4	100
8	Risk Management Committee Meeting	24/05/2025	6	6	100
9	Risk Management Committee Meeting	25/07/2025	6	6	100
10	Risk Management Committee Meeting	26/10/2025	6	6	100
11	Risk Management Committee Meeting	01/02/2026	6	6	100
12	Nomination and Remuneration Committee	10/05/2025	3	3	100

13	Nomination and Remuneration Committee	25/07/2025	3	3	100
14	Nomination and Remuneration Committee	01/02/2026	3	2	66.67
15	Stakeholders Relationship Committee	10/05/2025	3	3	100
16	Stakeholders Relationship Committee	25/07/2025	3	3	100
17	Stakeholders Relationship Committee	26/10/2025	3	3	100
18	Stakeholders Relationship Committee	01/02/2026	3	3	100
19	Corporate Social Responsibility Committee	10/05/2025	3	3	100
20	Corporate Social Responsibility Committee	01/02/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on 02/04/2026 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	NAVEEN ND GUPTA	5	5	100	9	9	100	Yes
2	NARENDRA KUMAR	5	5	100	10	10	100	Yes
3	SARITA KAPUR	5	5	100	0	0	0	Yes
4	NEERU ABROL	5	5	100	0	0	0	Yes
5	HEMANT BHARGAVA	5	5	100	11	11	100	Yes
6	DINESH KUMAR SARRAF	5	5	100	15	15	100	Yes
7	GOBIND RAM CHOUDHARY	5	4	80	3	2	66	Yes
8	SUBHASH CHAND AGGARWAL	5	5	100	2	2	100	Yes

9	MAHESH CHAND GUPTA	5	5	100	2	2	100	Yes
10	PRANAY AGGARWAL	5	5	100	0	0	0	Yes
11	HIMANSHU GUPTA	5	5	100	9	9	100	Yes
12	ANURAG BANSAL	5	5	100	4	4	100	Yes
13	SHRUTI AGGARWAL	5	5	100	5	5	100	Yes
14	SHRUTI AGGARWAL	5	5	100	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SUBHASH CHAND AGGARWAL	Managing Director	20130080	0	0	2291520	22421600.00
2	MAHESH CHAND GUPTA	Managing Director	20187080	0	0	2291520	22478600.00
3	ANURAG BANSAL	Whole-time director	14634762	0	0	1693200	16327962.00
4	SHRUTI AGGARWAL	Whole-time director	16588560	0	0	685440	17274000.00
	Total		71540482.00	0.00	0.00	6961680.00	78502162.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	AJAY GARG	CEO	16054400	0	0	711600	16766000.00
2	SUMAN KUMAR	Company Secretary	10564399	0	0	627326	11191725.00
3	VINOD KUMAR JAMAR	CFO	9515390	0	0	1074134	10589524.00
	Total		36134189.00	0.00	0.00	2413060.00	38547249.00

C *Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	DINESH KUMAR SARRAF	Director	0	0	0	908500	908500.00
2	GOBIND RAM CHOUDHARY	Director	0	0	0	395000	395000.00
3	HEMANT BHARGAVA	Director	0	0	0	803500	803500.00
4	NARENDRA KUMAR	Director	0	0	0	758500	758500.00
5	NAVEEN ND GUPTA	Director	0	0	0	716000	716000.00
6	NEERU ABROL	Director	0	0	0	456000	456000.00
7	SARITA KAPUR	Director	0	0	0	435000	435000.00
	Total		0.00	0.00	0.00	4472500.00	4472500.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

34191

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder (9)_1.xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

SMC GLOBAL SECURITIES
LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1 its status under the Act;

- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Sandeep Kumar

Date (DD/MM/YYYY)

13/04/2026

Place

New Delhi

Whether associate or fellow:

Associate Fellow

Certificate of practice number

1*0*7

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

* (a) DIN/PAN/Membership number of Designated Person

APVVK2925C

* (b) Name of the Designated Person

SUMAN KUMAR

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 04 dated* (DD/MM/YYYY) 07/08/2019 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*0*3*9*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

Certificate of practice number

9*4*

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC3009603

eForm filing date (DD/MM/YYYY)

30/04/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company