This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

(Please scan this QR code to view the Prospectus)

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SMC GLOBAL SECURITIES LIMITED

Our Company was incorporated in New Delhi on December 19, 1994, under the Companies Act, 1956, as amended (the "Companies Act"), as 'SMC Global Securities Limited', a public limited company, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory Delhi and Haryana. Our Company received a certificate of commencement of business on January 2, 1995. For further details, see *"General Information"* on page 56 of the Prospectus.

Corporate Identity Number: L74899DL1994PLC063609; **PAN:** AAACS0581R
Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi – 110005, India
Tel: +91-11-3011 1000, 4075 3333; **Website:** www.smcindiaonline.com; **Email:** smcncd@smcindiaonline.com
Company Secretary and Compliance Officer: Suman Kumar; Tel: +91-11-3011 1000; **Email:** sumankumar@smcindiaonline.com
Chief Financial Officer: Vinod Kumar Jamar; Tel: +91-11-3011 1000; **Email:** vinodjamar@smcindiaonline.com
Link to download Abridged Prospectus: https://www.smcindiaonline.com//wp-content/uploads/2024/07/Abridged-Prospectus-October-2025.pdf

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹7,500 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹7,500 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO 15,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹15,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT").
THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED (THE "COMPANIES ACT, 2013") AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54) DATED MAY 22, 2024 ("SEBI MASTER CIRCULAR"), AS AMENDED. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS

*Our Promoters are: (i) Subhash Chand Aggarwal; (ii) Mahesh C Gupta; (iii) Damodar Krishan Aggarwal; (iv) Sushma Gupta; (v) Himanshu Gupta and (vi) Pranay Aggarwal, **Email:** smcncd@smcindiaonline.com; **Tel:** +91-11-30111 000. For further details, see **"Our Promoters"** on page 197 of the Prospectus.*

Credit Rating: "[ICRA] (A Stable)" (pronounced as ICRA A rating with a stable outlook by ICRA Limited)

ISSUE PROGRAMME*	**ISSUE OPENS ON: THURSDAY, OCTOBER 16, 2025**
	ISSUE CLOSES ON: FRIDAY, OCTOBER 24, 2025

** (1)This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Non-Convertible Debentures Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 223 of the Prospectus.*

THE FOLLOWING IS THE SUMMARY OF TERMS OF THE NCDS TO BE ISSUED PURSUANT TO THE PROSPECTUS:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders I Category I, II, III, IV	9.75	NA	10.00	NA	9.80	10.25
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III, IV	9.75	9.75	10.00	10.00	10.25	10.25
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,204.51	Rs. 1,000	Rs. 1,331	Rs. 1,000	Rs. 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					

Notes:

1. *With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.*
2. *With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.*
3. *Subject to applicable tax deducted at source, if any.*

ASBA*	**Simple, safe, smart way of Application!!!**	**Mandatory in Public issues. No cheque will be accepted**	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI
UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors ("RII"). Bidders are required to ensure that the bank account used for bidding is linked to their PAN.
UPI is now available in ASBA for Retail Individual Bidders submitting bids up to application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/ NSE goBID/ Web interface of stock exchanges or any other permitted methods. For details on the ASBA and UPI process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" on page 256 of the Prospectus. List of banks supporting UPI is also available on the websites of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021, as amended on UPI mechanism.

NCDS ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO ALLOCATION RATIO, HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED *"ISSUE RELATED INFORMATION"* ON PAGE 223 OF THE PROSPECTUS.

Information required under Section 30 of the Companies Act, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For more information on main objects of the Company, see *"History and Certain Corporate Matters"* on page 171 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association is a document for inspection in relations to the Issue. For further details see section titled *"Material Contract and Documents for Inspection"* on page 373 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE AS AT JUNE 30, 2025: The Authorized Share Capital of the Company is ₹ 95,51,00,000/- divided into 47,75,50,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid up share capital of the company is ₹ 20,94,00,000/- divided into 10,47,00,000 Equity Shares of face value of ₹2/- each. For more information on the share capital of the Company, please refer, "Capital Structure" on page 65 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Mahesh C Gupta, Subhash Chand Aggarwal, Dinesh Chand Gupta, Om Kishan Gupta, Damodar Krishan Aggarwal, Sushma Gupta, Ashok K. Aggarwal were allotted 100 Equity Shares each aggregating to 700 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an 'In-principle' approval from BSE by way of its letter bearing reference DCS/BB/PI-BOND/12/25-26 dated September 12, 2025. For the purpose of this Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer Clause of BSE Limited".

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed as that the compliance with various statutory requirements approved by BSE; nor does it in manner warrants, certify, or endorse the correctness or completeness of an of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, or its promoters, its management or any scheme or project of the Company.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their infrastructure should not in any way be deemed or construed that the compliance with various statutory and other requirement approved by SMC Global Securities Limited, the Lead Manager, etc. are cleared or approved by NSE; nor does it in any manner warrants, certify, or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, or its promoters, its management or any scheme or project of the Issuer.

CREDIT RATING: The NCDs proposed to be issued pursuant to this Issue have been rated A Stable by ICRA Limited for an amount of up to ₹40,000 Lakh by way of its letter dated July 28, 2025 and revalidation letter dated August 29, 2025. Ratings issued by ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have an adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating agency. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale and press release for these ratings, see *"Annexure B"* on page 726 of the Prospectus.

DISCLAIMER CLAUSE OF ICRA RATINGS LIMITED: All information contained in the Press Release dated July 29, 2025, has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company on an arms-length basis.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under *"Risk Factors"* and *"Material Developments"* on page 20 and 222 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Registrar of Companies ("RoC") or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SMC Global Securities Limited, Tel: +91-11-3011 1000, 4075 3333; Lead Manager Corporate Professionals Capital Private Limited, Tel: +91 011 4062 2200; and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of the Stock Exchanges ("BSE" and "NSE"), Lead Manager and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" or NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through mobile app and NSE goBID can be accessed at https://eipo.nseindia.com. Further, Application Forms will also be provided to Designated Intermediaries at their request.

Continued on next page

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the *"Risk Factors"* on page 20 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: Globe Capital Market Limited and Moneywise Finvest Limited.

Note: *Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.*

For further details, please refer Prospectus dated September 30, 2025.

NOTICE TO INVESTORS - ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 30, 2025

With reference to the Prospectus dated September 30, 2025 filed with the Registrar of Companies, NCT of Delhi & Haryana, BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI") in relation to the public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount upto ₹7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to ₹7,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 Lakh ("Issue Size" or "Issue Limit"), please note the following:

1) The Eligible Investors of the Company are hereby informed that the Non-convertible Debenture Committee of the Board of Directors in their meeting held on Monday, October 13, 2025 has approved the preponement of Issue Opening Date and Issue Closing Date of the Issue to Thursday, October 16, 2025, and Friday, October 24, 2025, respectively, in view of encouraging investor interest and early receipt of requisite operational and statutory approvals. In reference to the same, the Eligible Investors are accordingly requested to read the Issue Opening Date as Thursday, October 16, 2025, and Issue Closing Date as Friday, October 24, 2025, wherever mentioned in the Prospectus dated September 30, 2025.

In reference to the above, in the Prospectus, *"Annexure D – Illustrative Cashflows"* shall be replaced and read as follows -

Series I

24 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.75%
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on Saturday, October 30, 2027
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	97.50
2nd coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	97.50
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027		1,000.00

Series III

36 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.00%
Redemption Date/ Maturity Date (Assumed)	Monday, October 30, 2028
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	100.00
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	100.00
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	100.00
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028		1,000.00

Series V

60 Months – Monthly	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.80%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	Monthly, first coupon payment on Monday, December 01, 2025 and subsequently on first day of every month and the last coupon payment will be made at the time of redemption of the NCDs
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Monday, December 01, 2025	Monday, December 01, 2025	32	8.59
2nd Coupon payment	Thursday, January 01, 2026	Thursday, January 01, 2026	31	8.32
3rd Coupon payment	Sunday, February 01, 2026	Monday, February 02, 2026	31	8.32
4th Coupon payment	Sunday, March 01, 2026	Monday, March 02, 2026	28	7.52
5th Coupon payment	Wednesday, April 01, 2026	Wednesday, April 01, 2026	31	8.32
6th Coupon payment	Friday, May 01, 2026	Friday, May 01, 2026	30	8.05
7th Coupon payment	Monday, June 01, 2026	Monday, June 01, 2026	31	8.32
8th Coupon payment	Wednesday, July 01, 2026	Wednesday, July 01, 2026	30	8.05
9th Coupon payment	Saturday, August 01, 2026	Saturday, August 01, 2026	31	8.32
10th Coupon payment	Tuesday, Sept. 01, 2026	Tuesday, Sept. 01, 2026	31	8.32
11th Coupon payment	Thursday, October 01, 2026	Thursday, October 01, 2026	30	8.05
12th Coupon payment	Sunday, Nov. 01, 2026	Monday, November 02, 2026	31	8.32
13th Coupon payment	Tuesday, Dec. 01, 2026	Tuesday, Dec. 01, 2026	30	8.05
14th Coupon payment	Friday, January 01, 2027	Friday, January 01, 2027	31	8.32
15th Coupon payment	Monday, February 01, 2027	Monday, February 01, 2027	31	8.32
16th Coupon payment	Monday, March 01, 2027	Monday, March 01, 2027	28	7.52
17th Coupon payment	Thursday, April 01, 2027	Thursday, April 01, 2027	31	8.32
18th Coupon payment	Saturday, May 01, 2027	Saturday, May 01, 2027	30	8.05
19th Coupon payment	Tuesday, June 01, 2027	Tuesday, June 01, 2027	31	8.32
20th Coupon payment	Thursday, July 01, 2027	Thursday, July 01, 2027	30	8.05
21st Coupon payment	Sunday, August 01, 2027	Monday, August 02, 2027	31	8.32
22nd Coupon payment	Wednesday, Sept. 01, 2027	Wednesday, Sept. 01, 2027	31	8.32
23rd Coupon payment	Friday, October 01, 2027	Friday, October 01, 2027	30	8.05
24th Coupon payment	Monday, November 01, 2027	Monday, Nov. 01, 2027	31	8.32
25th Coupon payment	Wednesday, Dec. 01, 2027	Wednesday, Dec. 01, 2027	30	8.05
26th Coupon payment	Saturday, January 01, 2028	Saturday, January 01, 2028	31	8.32
27th Coupon payment	Tuesday, February 01, 2028	Tuesday, February 01, 2028	31	8.32
28th Coupon payment	Wednesday, March 01, 2028	Wednesday, March 01, 2028	29	7.79
29th Coupon payment	Saturday, April 01, 2028	Saturday, April 01, 2028	31	8.32
30th Coupon payment	Monday, May 01, 2028	Monday, May 01, 2028	30	8.05
31st Coupon payment	Thursday, June 01, 2028	Thursday, June 01, 2028	31	8.32
32nd Coupon payment	Saturday, July 01, 2028	Saturday, July 01, 2028	30	8.05
33rd Coupon payment	Tuesday, August 01, 2028	Tuesday, August 01, 2028	31	8.32
34th Coupon payment	Friday, September 01, 2028	Friday, September 01, 2028	31	8.32
35th Coupon payment	Sunday, October 01, 2028	Tuesday, October 03, 2028	30	8.05
36th Coupon payment	Wednesday, Nov. 01, 2028	Wednesday, Nov. 01, 2028	31	8.32
37th Coupon payment	Friday, December 01, 2028	Friday, December 01, 2028	30	8.05

Series II

24 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due date	Maturity date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027	730	1,204.51

Series IV

36 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Monday October 30, 2028
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due date	Maturity date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028	1096	1,331.00

Series V Continued...

38th Coupon payment	Monday, January 01, 2029	Monday, January 01, 2029	31	8.32
39th Coupon payment	Thursday, Feb. 01, 2029	Thursday, February 01, 2029	31	8.32
40th Coupon payment	Thursday, March 01, 2029	Thursday, March 01, 2029	28	7.52
41st Coupon payment	Sunday, April 01, 2029	Monday, April 02, 2029	31	8.32
42nd Coupon payment	Tuesday, May 01, 2029	Tuesday, May 01, 2029	30	8.05
43rd Coupon payment	Friday, June 01, 2029	Friday, June 01, 2029	31	8.32
44th Coupon payment	Sunday, July 01, 2029	Monday, July 02, 2029	30	8.05
45th Coupon payment	Wednesday, August 01, 2029	Wednesday, Aug. 01, 2029	31	8.30
46th Coupon payment	Saturday, September 01, 2029	Saturday, Sept. 01, 2029	31	8.30
47th Coupon payment	Monday, October 01, 2029	Monday, October 01, 2029	30	8.03
48th Coupon payment	Thursday, November 01, 2029	Thursday, Nov. 01, 2029	31	8.30
49th Coupon payment	Saturday, December 01, 2029	Saturday, Dec. 01, 2029	30	8.03
50th Coupon payment	Tuesday, January 01, 2030	Tuesday, January 01, 2030	31	8.30
51st Coupon payment	Friday, February 01, 2030	Friday, February 01, 2030	31	8.30
52nd Coupon payment	Friday, March 01, 2030	Friday, March 01, 2030	28	7.50
53rd Coupon payment	Monday, April 01, 2030	Monday, April 01, 2030	31	8.30
54th Coupon payment	Wednesday, May 01, 2030	Wednesday, May 01, 2030	30	8.03
55th Coupon payment	Saturday, June 01, 2030	Saturday, June 01, 2030	31	8.30
56th Coupon payment	Monday, July 01, 2030	Monday, July 01, 2030	30	8.03
57th Coupon payment	Thursday, August 01, 2030	Thursday, August 01, 2030	31	8.32
58th Coupon payment	Sunday, September 01, 2030	Monday, Sept. 02, 2030	31	8.32
59th Coupon payment	Tuesday, October 01, 2030	Tuesday, October 01, 2030	30	8.05
60th Coupon payment	Wednesday, October 30, 2030	Wednesday, Oct. 30, 2030	30	8.05
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, Oct. 30, 2030		1,000

Series VI

60 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.25%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	First interest on October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	102.50
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	102.50
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	102.50
4th Coupon payment	Tuesday, October 30, 2029	Tuesday, October 30, 2029	365	102.50
5th Coupon payment	Wednesday, October 30, 2030	Wednesday, October 30, 2030	365	102.50
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, October 30, 2030		1,000

NOTES

1. *Effect of public holidays has been ignored as those are difficult to ascertain for future period except January 26, August 15 and October 2, day have been taken into consideration.*
2. *As per SEBI Master Circular, in order to ensure uniformity for payment of interest/redemption on debt securities, the interest/redemption payment shall be made only on a Working Day. Therefore, if the interest payment date falls on a non-Working Day, the coupon payment shall be on the next Working Day. However, the future coupon payment dates would be as per the schedule originally stipulated. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. However, if the redemption date of the debt securities falls on non-Working Day, the redemption proceeds shall be paid on the previous Working Day.*
3. *Deemed Date of Allotment has been assumed to be Thursday, October 30, 2025.*
4. *The last coupon payment will be paid along with maturity amount at the redemption date.*

Continued on next page

Continued from previous page

2) In the Chapter titled *"Issue Structure"*, mentioning the Specific terms of the NCDs on page 252 of the Prospectus, the Note 2 shall be replaced and read as 'With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month'.

A copy of this Addendum cum Corrigendum is being filed with ROC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above information should be read in conjunction with the Prospectus dated September 30, 2025.The information in this Addendum cum Corrigendum supplements the Prospectus and updated the information in the Prospectus. All references to the Prospectus shall include this Addendum cum Corrigendum. All Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus. The Addendum cum Corrigendum is available on the websites of SEBI, Lead Manager, Stock Exchanges and the Company at www.sebi.gov.in, www.corporateprofessionals.com, www.bseindia.com and www.smcindiaonline.com.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	DEBENTURE TRUSTEE
Corporate Professionals	MUFG	ICRA	IDBI trustee IDBI Trusteeship Services Ltd
Corporate Professionals Capital Private Limited D-28, South Extension, Part I, New Delhi -110 049, India **Tel:** +91 011 4062 2200 **E-mail:** mb@indiacp.com **Investor Grievance ID:** smc.ncd@indiacp.com **Website:** www.corporateprofessionals.com **Contact Person:** Anjali Aggarwal **SEBI Registration No.:** INM000011435 **CIN:** U74899DL2000PTC104508	**MUFG Intime India Private Limited** *(formerly named as Link Intime India Private Limited)* C 101, Embassy 247, L. B. S Marg, Vikhroli West, Mumbai 400 083 | Tel: +91 810 811 4949 **Website:** https://in.mpms.mufg.com/ | **E-mail:** smcglobal.ncd2025@linkintime.co.in Investor Grievance **Email:** smcglobal.ncd2025@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **URL (SEBI):** https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10 **SEBI Registration No.:** INR000004058 | **CIN:** U67190MH1999PTC118368	**ICRA Limited** Electric Mansion, 3rd Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 **Tel:** +91-22- 6114 3406 **Contact Person:** L. Shivkumar **Email ID:** shivakumar@icraindia.com **Website: www.icra.in** **SEBI Registration No.:** IN/CRA/008/15	**IDBI Trusteeship Services Limited** Universal Building, Sir PM Road, Fort, Mumbai – 400 001 **Tel:** 022 4080 7000 **Fax:** 022 6631 1776 **Email:** nikhil@idbitrustee.com/ gaurav.jeswani@idbitrustee.com/ itsl@idbitrustee.com **Investor Grievance Email:** response@idbitrustee.com **Website:** www.idbitrustee.com **Contact Person:** Mr. Nikhil Lohana / Mr. Gaurav Jeswani **SEBI Registration No.:** IND000000460

STATUTORY AUDITORS	COMPANY SECRETARY AND COMPLIANCE OFFICER	
M/s. P.C. Bindal & Co. 1008, New Delhi House 27, Barakhamba Road, Connaught Place, Delhi - 110001 **Tel:** 011-43103766/ 43103803 **Firm registration No.:** 003824N **Email:** pcbindalco@gmail.com, kcgupta@pcbc.in **Peer review certificate No.:** 013347 **Contact Person:** K C Gupta	**Suman Kumar** **Address:** 11/6B, Shanti Chamber, Pusa Road, New Delhi -110 005, India **Tel:** +91-11-3011 1000; **Website:** www.smcindiaonline.com; **Email:** sumankumar@smcindiaonline.com	Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of debentures certificates (in case of NCDs which have been re-materialised), transfers or interest on application money, etc. as the case maybe.

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated September 30, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at : www.smcindiaonline.com, on the website of BSE at www.bseindia.com, on the website of NSE at www.nseindia.com, on the website of the Lead Manager at www.corporateprofessionals.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled *"Risk Factors"* and *"Material Developments"* beginning on pages 20 and 222 respectively of the Prospectus. The Issuer and the Lead Manager accept no responsibility for statements made otherwise than in the Prospectus or in the advertisement or any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

SAMPL

For **SMC Global Securities Limited**
Sd/-
Subhash Chand Aggarwal
Chairman and Managing Director

Date: October 13, 2025
Place: New Delhi

ENTERPRISE INTERNATIONAL LIMITED

Regd.Office: " MALAYALAY" Unit No. 2A(s), 2nd Floor, 3 Woodburn Park, Kolkata-700020
CIN No. : L27104WB1989PLC047832
Ph: 033- 4044 8394, Fax No. - 033- 40448615
Email I'd:- contact@eilgroup.com , Website: www.eilgroup.co.in

NOTICE

Notice Is Hereby Given That A Meeting Of The Board Of Directors Of The Company Will Be Held On **Thursday The 6th Day Of November, 2025 At 3:00 P.M.** At The Registered Office Of The Company To Approve And Take On Record, Interalia, The Un-Audited Financial Results (Provisional) For The 2nd Quarter Ended On 30th September, 2025.

FOR ENTERPRISE INTERNATIONAL LTD.
PLACE : KOLKATA **Sd/- GOPAL DAS SARDA**
DATED : 13.10.2025 **WHOLE TIME DIRECTOR**

HBL ENGINEERING LIMITED

(Formerly HBL Power Systems Limited)
CIN:L40109TG1986PLC006745
Regd. Off: 8-2-601, Road No. 10, Banjara Hills, Hyderabad – 500 034, Telangana

NOTICE OF BOARD MEETING

Notice is hereby given that pursuant to Regulation 29 and 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company is scheduled to be held on Saturday, November 08, 2025 inter-alia to consider and to take on record unaudited (standalone & consolidated) financial results for quarter ended on September 30, 2025 and to recommend final dividend.

The information contained in this notice is also available on Company's website at **https://hbl.in/Investors-Details.html** and on the Stock Exchange website (BSE: **www.bseindia.com** & NSE: **www.nseindia.com**)

For HBL Engineering Limited
(Formerly HBL Power Systems Limited)
Sd/- G B S Naidu
Company Secretary

Place : Hyderabad
Date : 13.10.2025

ZIM LABORATORIES LIMITED

CIN : L99999MH1984PLC032172
Registered Office : Sadoday Gyan (Ground Floor), Opp. NADT, Nelson Square, Nagpur - 440 013, Website : www.zimlab.in, e-mail : cs@zimlab.in
Telephone No. Registered Office : 0712-2981960, Works Office : 07118-271990

NOTICE OF POSTAL BALLOT

The Members of ZIM Laboratories Limited ("the Company") are hereby informed that pursuant to Section108 and 110 of the Companies Act 2013 ("the Act") read with the Companies (Management and Administration) Rules, 2014 read with General Circular Nos. 14/2020 dated 8th April, 2020, 17 /2020 dated 13th April , 2020, subsequent applicable circulars issued from time to time, the latest one being General Circular No. 03/2025 issued on 22nd September, 2025 (MCA Circulars), issued by the Ministry of Corporate Affairs (the "MCA Circulars"), the Company, for obtaining the approval of the Shareholders by voting through electronic mode ("e-voting/remote e-voting") in respect of the business(es) mentioned in the Postal Ballot Notice has dispatched the said Postal Ballot Notice on October 13th, 2025, by email only, to all the Members/Beneficiaries whose names appear in the Register of Members/Record of Depositories as on the Cut-off date, i.e., Friday, October 10th, 2025, and whose email addresses are registered with Company/Depository Participant(s)/Depositories/the Registrar & Transfer Agent of the Company.

The Notice of Postal Ballot, along with the instructions for voting, is also available on the Company's website at www.zimlab.in, on the website of National Securities Depository Limited (NSDL) i.e www.evoting.nsdl.com and in the relevant sections of the websites of the stock exchanges on which the shares of the Company are listed i.e. www.bseindia.com and www.nseindia.com. The shareholders who have not received the said Notice may download it from the above-mentioned websites.

The Company has engaged the services of National Securities Depository Limited (NSDL) to provide remote e-voting facility to its Members. The facility to exercise vote on the postal ballot by e-voting will be available for the following period:

Commencement of voting :	Wednesday, October 15, 2025 (9:00 A.M. IST)
End of voting :	Thursday, November 13, 2025(5:00 P.M. IST)

Members are requested to note that voting beyond Thursday, 13th November, 2025 at 05:00 P.M. (1ST) will not be allowed and the e-voting module shall be disabled thereafter. The voting rights of the Members shall be in proportion to their shares held by them in the paid-up equity share capital of the Company as on Cut-off date. Communication of assent or dissent of the Members would take place only through the remote e-voting system.

The Board of Directors has appointed Ms. Roshni Jethani, Practicing Company Secretary (Certificate of Practice no. 17722), as the Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.

The results of the Postal Ballot / E-voting will be declared within two working days from the conclusion of remote e-voting. The results declared along with the Scrutinizer's Report shall be placed on the website of the Company at www.zimlab.in and on the website of NSDL i.e. www.evoting.nsdl.com and communicated to BSE Ltd. (www.bseindia.com) and National Stock Exchange of India Ltd. (www.nseindia.com).

Eligible Members who have not registered their e-mail addresses with the RTA, are requested to register the same by following the procedure prescribed by the RTA on their website. The procedure to register email address with the RTA and the procedure for remote e-Voting is provided in the Notice. Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to contact the RTA of the Company i.e. MUFG Intime India Pvt. Ltd.

In case of any queries or issues regarding e-voting facility, Members may send an email to evoting@nsdl.co.in or call on 022-4886 7000. Members may also refer to the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com.

By Order of the Board of Directors
For ZIM LABORATORIES LIMITED
Sd/-
(Piyush Nikhade)
Company Secretary & Compliance Officer

Date : 13.10.2025
Place : Nagpur

FOREVER PRECIOUS JEWELLERY AND DIAMONDS LIMITED- UNDER LIQUIDATION

Registered Office as per MCA: 11/12, Premchand Nagar Co. Op. Housing Society Ltd Near Judges Bunglow, Vastrapur, Ahmedabad, Gujarat, India, 380015
(CIN – U36911GJ1996PLC028701)

Invitation of Expression of Interest (EoI) under Insolvency and Bankruptcy Code, 2016 for Assignment of Not Readily Realisable Assets

NOTICE is hereby given to public at large for inviting expression of interest from interested parties in connection with the assignment of "Not Readily Realisable Assets (NRRA)" of Forever Precious Jewellery and Diamonds Limited- Under liquidation ("Corporate Debtor"). The Corporate Debtor is under liquidation by virtue of the Order dated 01.09.2020 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench. The Corporate Debtor was engaged in the business of manufacturing of jewellery of gold, silver and other precious or base metal, metal clad with precious metals or precious or semi-precious stones, or of combinations of precious metal and precious or semi-precious stones or of other materials. Offers are invited from the Interested Parties for assignment of NRRA under Regulation 37A of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 read with the provisions of Insolvency & Bankruptcy Code 2016.

The assets of the Corporate Debtor is being offered for Assignment strictly on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER IT IS", "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE BASIS" as such assignment is without any kind of warranties and indemnities.

Detail of asset for Assignment of Not Readily Realisable Assets:

Sr. No.	Description		Book Value (Amount in INR.)
1.	Application filed under section 45 & 66 of IBC, 2016		152,23,00,000
2.	Receivable under balance sheet -		2489,66,01,282
		Book value (Amount in INR.)*	
	National Savings Certificates – Security Deposit- VAT- Jaipur	46,345	
	Deposits	10,22,598	
	Loans and advances	10,54,501	
	Sundry Debtors	2489,44,77,938	
	Total		**2641,89,01,282**

* Approximate amount as per last available balance sheet.

Note: That this invitation purports to invite interested parties and does not create any kind of binding or obligation on the part of the Liquidator or the Corporate Debtor to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any bidder/ party without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee. As per proviso to clause (f) of the Section 35 of the Code, the interested bidders shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in Section 29A of the IBC, 2016 (as amended from time to time). The intending bidders/parties should make their own independent inquiries.

Date of Publication of EoI	14-10-2025
Last date of submitting the eligibility documents	30-10-2025
Date of declaration of qualified participants	04-11-2025
Last date for Inspection/ Due diligence	11-11-2025
Last date for submission of detailed offer in a sealed cover	13-11-2025

Note: The Liquidator shall advise further process, terms and conditions etc. on review of offers received in consultation with the Stakeholders' Consultation Committee ("SCC"). For information on tender document and other details email your request at liquidator.fpjdl@gmail.com

Date: 14th October, 2025
Place: Mumbai

Sd/-
Brijendra Kumar Mishra
Liquidator of
Forever Precious Jewellery and Diamonds Limited- Under Liquidation
Appointed vide order dated 30.06.2025 (Order received on 02.07.2025)
IBBI Registration: IBBI/IPA-002/IP-N00109/2017-18/10257
AFA: AA2/10257/02/311225/203487 valid till 31.12.2025
Communication Address: Waterfall Insolvency Professionals Pvt. Ltd., 1221, Maker Chamber V, Nariman Point, Mumbai- 400021
Email: liquidator.fpjdl@gmail.com

HYPERSOFT TECHNOLOGIES LIMITED

Registered Office: Unit 117, 1st Floor Techno-1 Sy. No. 86, 87(P), 88(P), 88/1, Raidurg, Serilingampally Mandal, Ranga Reddy, Madhapur, Hyderabad, Shaikpet, Telangana, India, 500081
Corporate Identification Number (CIN): L62010TG1983PLC003912,
Phone: +91 8143858084; Email: info@hypersoftindia.com; Website: www.hypersoftindia.com

Recommendations of the Committee of Independent Directors ("IDC") of Hypersoft Technologies Limited (hereinafter referred to as "Target Company") in relation to the Open Offer ("Offer") made by Narra Purna Babu (Acquirer), to the public shareholders of the Target Company under Regulation 3(1) 3(2) and 3(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (hereinafter referred to as "SEBI SAST Regulations")

Date	13th October, 2025
Name of the Target Company	Hypersoft Technologies Limited
Details of the Offer pertaining to Target Company	This Offer is being made pursuant to Regulation 3(1) 3(2) and 3(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") for acquisition of up to 42,25,442*[1] Equity Shares ("Offer Shares"), constituting 26% of the expanded capital*[2] of the Target Company at an Offer price of Rs. 11/- only (the Offer Price) per fully paid-up Equity Share, payable in cash, aggregating to Rs. 4,64,79,862/- (Rupees Four Crores Sixty Four Lakhs Seventy Nine Thousand Eight Hundred and Sixty-Two Only) *[1]Includes 22,17,160 existing public shareholders as on the Public Announcement date. *[2] Includes 36,05,000 shares allotted to allottees in the public category pursuant to the preferential issue which has been locked-in for a period of six months from the date of trading approval in accordance with Regulation 167(2) of the SEBI (ICDR) Regulations and are not permitted to be tendered in the open offer in accordance with regulation 167(2) of SEBI ICDR Regulations and if tendered, shall not be accepted in the open offer.
Name of the Acquirer	Narra Purna Babu
Name of the Manager to the Offer	Finshore Management Services Limited
Members of the Committee of Independent Directors (IDC)	Mr. Ramesh Babu Kommineni - Chairman Mrs. Manjula Aleti – Member
IDC Member's relationship with the Target Company (Director, Equity Shares owned, and other contract/relationship), if any.	All the members of the IDC are Directors of the Target Company and have no other relationship with the Target Company.
Trading in the Equity Shares/other securities of the Target Company by IDC Members	None of the IDC members have traded in the Equity Shares of the Target Company during 12 months prior to the date of the Public Announcement of the Offer on 28th March, 2025 and till the date of this recommendation.
IDC Member's relationship with the Acquirers (Director, Equity Shares owned, and other contract/relationship), if any.	None of the IDC members holds any contracts nor have any relationship with the Acquirer.
Trading in the Equity Shares/other securities of the Acquirer by IDC Members	Not applicable as the Acquirer is Individual.
Recommendation on Open Offer, as to whether the Offer, is or is not, fair and reasonable	Based on the review, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI SAST Regulations.
Disclosure of Voting Pattern of the meeting in which the open offer proposal was discussed	All the IDC members unanimously voted in favour of recommending the open offer proposal.
Summary of reasons for recommendation	IDC Members have reviewed: a. Public Announcement (PA) dated 28th March, 2025 b. Corrigendum to Public Announcement dated 4th April, 2025 c. Detailed Public Statement (DPS) published on 7th April, 2025 d. Draft Letter of Offer (DLOF) dated 16th April, 2025 e. SEBI observation letter dated 1st October, 2025 f. Letter of Offer (LOF) dated 6th October, 2025 Based on review of the above documents the members of the IDC are of the view that the offer price is in line with the parameters prescribed by SEBI in the SEBI SAST Regulations. This detailed recommendation will be available on the Company's website: www.hypersoftindia.com
Details of the Independent Advisors, if any	None
Any other matter to the highlighted	None

To the best of our knowledge and belief, after making proper enquiry, the information contained or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI SAST Regulations.

For and on behalf of the Committee of Independent Directors of
Hypersoft Technologies Limited
Sd/-
Ramesh Babu Kommineni
Chairman of IDC

Place: Hyderabad, Telangana
Date: 13th October, 2025

BHARAT FORGE LIMITED

KALYANI

CIN : L25209PN1961PLC012046
Regd. Office : Mundhwa, Pune Cantonment, Pune - 411 036, Maharashtra, India
Tel. No. : 020-6704 3081/2476 Fax No.: 020-2682 2163
Email : secretarial@bharatforge.com Website : www.bharatforge.com

NOTICE

(For attention of the Equity Shareholders of the Company)
Sub: Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF).

This Notice is hereby given, that Bharat Forge Limited would be transferring shares to Investor Education and Protection Fund (IEPF), pursuant to the applicable provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended **("Rules")**. The Rules, inter alia, contain provisions for transfer of share(s) in respect of which dividend(s) have not been claimed by the shareholder(s) for seven (7) consecutive years or more, to Investor Education and Protection Fund (IEPF) established by the Central Government.

In compliance with the requirements set out in the IEPF rules, the Company has already sent individual notices to all the concerned members whose shares are liable to get transferred to IEPF under the said Rules at their latest available address in the Company's records.

Shareholders are requested to note that in case the dividend(s) are not claimed by January 13, 2026 those equity share(s) in respect of which the dividend remains unclaimed, including all the benefits accruing on such shares, shall be transferred to IEPF as per the timelines and procedure prescribed in the Rules, without giving any further notice to the shareholders and no liability shall lie against the Company in respect of equity shares so transferred.

The Company has also made available the complete details of the concerned shareholders whose shares are liable for transfer to IEPF on its website at: www.bharatforge.com.

Shareholders are requested to refer to link: https://www.bharatforge.com/investors/shareholders-information/IEPF to verify the details of unclaimed dividend(s) and the share(s) liable to be transferred to IEPF.

Shareholders may note that both the unclaimed dividend(s) and equity share(s) transferred to the IEPF can be claimed by making an application in Form IEPF-5 which is available at IEPF website at www.iepf.gov.in by following the procedure prescribed under the IEPF Rules.

For further information/clarification/assistance, concerned shareholders are requested to contact the Registrar & Transfer Agent or the Company at below mentioned address:

MUFG Intime India Private Limited
Unit : Bharat Forge Limited
C 101, First Floor, 247 Park
LBS Marg, Vikhroli West,
Mumbai - 400 083
Tel No.: 022- 4918 6270
E mail : investor.helpdesk@in.mpms.mufg.com

For **Bharat Forge Limited**
Sd/-
Tejaswini Chaudhari
Company Secretary and Compliance Officer
ACS No. 18907

Place : Pune
Date : October 13, 2025

Kirloskar Ferrous Industries Limited

kirloskar Ferrous

A Kirloskar Group Company
Registered Office : 'One Avante', Level 5, Karve Road, Kothrud, Pune 411038, Maharashtra
CIN : L27101PN1991PLC063223

Notice of Special Window for re-lodgement of transfer requests in respect of equity shares held in physical form

Pursuant to the Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2 July 2025 issued by the Securities and Exchange Board of India ('SEBI'); the shareholders are hereby informed that a Special Window has been opened for a period of six months from 7 July 2025 till 6 January 2026 to facilitate only re-lodgement of transfer deeds, which were lodged prior to the deadline of 1 April 2019 and rejected / returned / not attended to due to deficiency in the documents or process or otherwise. Kindly note that during this period, equity shares that are re-lodged for transfer shall be issued only in electronic form. Due process will be followed for such transfer-cum-demat requests.

Eligible shareholders may submit their requests along with the requisite documents to MUFG Intime India Private Limited, the Registrar and Share Transfer Agent ('RTA') within the stipulated period at the address given below :

MUFG Intime India Private Limited
Address : Akshay Complex, Block No. 202, 2nd Floor, Off Dhole Patil Road, Near Ganesh Temple, Pune 411001, Maharashtra
Email : pune@in.mpms.mufg.com Telephone No. +91 20 46014473 / 26160084

For Kirloskar Ferrous Industries Limited
Sd/-
Mayuresh Gharpure
Company Secretary

Place : Pune
Date : 13 October 2025

• Email: kfilinvestor@kirloskar.com • Tel: +91 20 6906 5040
• Website: www.kirloskarferrous.com

"Mark bearing word 'Kirloskar' in any form as a suffix or prefix is owned by Kirloskar Proprietary Limited and Kirloskar Ferrous Industries Limited is the Permitted User"

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

(Please scan this QR code to view the Prospectus)

smc
moneywise. be wise.

SMC GLOBAL SECURITIES LIMITED

Our Company was incorporated in New Delhi on December 19, 1994, under the Companies Act, 1956, as amended (the "Companies Act"), as 'SMC Global Securities Limited', a public limited company, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory Delhi and Haryana. Our Company received a certificate of commencement of business on January 2, 1995. For further details, see *"General Information"* on page 56 of the Prospectus.

Corporate Identity Number: L74899DL1994PLC063609; **PAN:** AAACS0581R
Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi – 110005, India
Tel: +91-11-3011 1000, 4075 3333; **Website:** www.smcindiaonline.com; **Email:** smcncd@smcindiaonline.com
Company Secretary and Compliance Officer: Suman Kumar; Tel: +91-11-3011 1000; **Email:** sumankumar@smcindiaonline.com
Chief Financial Officer: Vinod Kumar Jamar; Tel: +91-11-3011 1000; **Email:** vinodjamar@smcindiaonline.com
Link to download Abridged Prospectus: https://www.smcindiaonline.com//wp-content/uploads/2024/07/Abridged-Prospectus-October-2025.pdf

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹7,500 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹7,500 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO 15,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹15,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT").
THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED (THE "COMPANIES ACT, 2013") AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54) DATED MAY 22, 2024 ("SEBI MASTER CIRCULAR"), AS AMENDED. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS

Our Promoters are: (i) Subhash Chand Aggarwal; (ii) Mahesh C Gupta; (iii) Damodar Krishan Aggarwal; (iv) Sushma Gupta; (v) Himanshu Gupta and (vi) Pranay Aggarwal, ***Email:*** *smcncd@smcindiaonline.com;* ***Tel:*** *+91-11-30111 000. For further details, see* ***"Our Promoters"*** *on page 197 of the Prospectus.*

Credit Rating: "[ICRA] (A Stable)" (pronounced as ICRA A rating with a stable outlook by ICRA Limited)

ISSUE PROGRAMME*	**ISSUE OPENS ON: THURSDAY, OCTOBER 16, 2025**
	ISSUE CLOSES ON: FRIDAY, OCTOBER 24, 2025

** (1)This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Non-Convertible Debentures Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 223 of the Prospectus.*

THE FOLLOWING IS THE SUMMARY OF TERMS OF THE NCDS TO BE ISSUED PURSUANT TO THE PROSPECTUS:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders I Category I, II, III, IV	9.75	NA	10.00	NA	9.80	10.25
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III, IV	9.75	9.75	10.00	10.00	10.25	10.25
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,204.51	Rs. 1,000	Rs. 1,331	Rs. 1,000	Rs. 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					

Notes:
1. *With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.*
2. *With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.*
3. *Subject to applicable tax deducted at source, if any.*

ASBA*	**Simple, safe, smart way of Application!!!**	**Mandatory in Public issues. No cheque will be accepted**	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors ("RII"). Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available in ASBA for Retail Individual Bidders submitting bids up to application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/ NSE goBID/ Web interface of stock exchanges or any other permitted methods. For details on the ASBA and UPI process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" on page 256 of the Prospectus. List of banks supporting UPI is also available on the websites of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021, as amended on UPI mechanism.

NCDS ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO ALLOCATION RATIO, HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED *"ISSUE RELATED INFORMATION"* ON PAGE 223 OF THE PROSPECTUS.

Information required under Section 30 of the Companies Act, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For more information on main objects of the Company, see *"History and Certain Corporate Matters"* on page 171 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association is a document for inspection in relations to the Issue. For further details see section titled *"Material Contract and Documents for Inspection"* on page 373 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE AS AT JUNE 30, 2025: The Authorized Share Capital of the Company is ₹ 95,51,00,000/- divided into 47,75,50,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid up share capital of the company is ₹ 20,94,00,000/- divided into 10,47,00,000 Equity Shares of face value of ₹2/- each. For more information on the share capital of the Company, please refer, "Capital Structure" on page 65 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Mahesh C Gupta, Subhash Chand Aggarwal, Dinesh Chand Gupta, Om Kishan Gupta, Damodar Krishan Aggarwal, Sushma Gupta, Ashok K. Aggarwal were allotted 100 Equity Shares each aggregating to 700 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an 'In-principle' approval from BSE by way of its letter bearing reference DCS/BB/PI-BOND/12/25-26 dated September 12, 2025. For the purpose of this Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer Clause of BSE Limited".

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed as that the compliance with various statutory requirements approved by BSE; nor does it in manner warrants, certify, or endorse the correctness or completeness of an of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, or its promoters, its management or any scheme or project of the Company.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their infrastructure should not in any way be deemed or construed that the compliance with various statutory and other requirement approved by SMC Global Securities Limited, the Lead Manager, etc. are cleared or approved by NSE; nor does it in any manner warrants, certify, or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, or its promoters, its management or any scheme or project of the Issuer.

CREDIT RATING: The NCDs proposed to be issued pursuant to this Issue have been rated A Stable by ICRA Limited for an amount of up to ₹40,000 Lakh by way of its letter dated July 28, 2025 and revalidation letter dated August 29, 2025. Ratings issued by ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have an adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating agency. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale and press release for these ratings, see *"Annexure B"* on page 726 of the Prospectus.

DISCLAIMER CLAUSE OF ICRA RATINGS LIMITED: All information contained in the Press Release dated July 29, 2025, has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company on an arms-length basis.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under *"Risk Factors"* and *"Material Developments"* on page 20 and 222 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Registrar of Companies ("RoC") or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SMC Global Securities Limited, Tel: +91-11-3011 1000, 4075 3333; Lead Manager Corporate Professionals Capital Private Limited, Tel: +91 011 4062 2200; and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of the Stock Exchanges ("BSE" and "NSE"), Lead Manager and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" or NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through mobile app and NSE goBID can be accessed at https://eipo.nseindia.com. Further, Application Forms will also be provided to Designated Intermediaries at their request.

Continued on next page

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the *"Risk Factors"* on page 20 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: Globe Capital Market Limited and Moneywise Finvest Limited.

Note: *Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.*

For further details, please refer Prospectus dated September 30, 2025.

NOTICE TO INVESTORS - ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 30, 2025

With reference to the Prospectus dated September 30, 2025 filed with the Registrar of Companies, NCT of Delhi & Haryana, BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI") in relation to the public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount upto ₹7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to ₹7,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 Lakh ("Issue Size" or "Issue Limit"), please note the following:

1) The Eligible Investors of the Company are hereby informed that the Non-convertible Debenture Committee of the Board of Directors in their meeting held on Monday, October 13, 2025 has approved the preponement of Issue Opening Date and Issue Closing Date of the Issue to Thursday, October 16, 2025, and Friday, October 24, 2025, respectively, in view of encouraging investor interest and early receipt of requisite operational and statutory approvals. In reference to the same, the Eligible Investors are accordingly requested to read the Issue Opening Date as Thursday, October 16, 2025, and Issue Closing Date as Friday, October 24, 2025, wherever mentioned in the Prospectus dated September 30, 2025.

In reference to the above, in the Prospectus, *"Annexure D – Illustrative Cashflows"* shall be replaced and read as follows -

Series I

24 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.75%
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on Saturday, October 30, 2027
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	97.50
2nd coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	97.50
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027		1,000.00

Series III

36 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.00%
Redemption Date/ Maturity Date (Assumed)	Monday, October 30, 2028
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	100.00
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	100.00
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	100.00
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028		1,000.00

Series V

60 Months – Monthly	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.80%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	Monthly, first coupon payment on Monday, December 01, 2025 and subsequently on first day of every month and the last coupon payment will be made at the time of redemption of the NCDs
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Monday, December 01, 2025	Monday, December 01, 2025	32	8.59
2nd Coupon payment	Thursday, January 01, 2026	Thursday, January 01, 2026	31	8.32
3rd Coupon payment	Sunday, February 01, 2026	Monday, February 02, 2026	31	8.32
4th Coupon payment	Sunday, March 01, 2026	Monday, March 02, 2026	28	7.52
5th Coupon payment	Wednesday, April 01, 2026	Wednesday, April 01, 2026	31	8.32
6th Coupon payment	Friday, May 01, 2026	Friday, May 01, 2026	30	8.05
7th Coupon payment	Monday, June 01, 2026	Monday, June 01, 2026	31	8.32
8th Coupon payment	Wednesday, July 01, 2026	Wednesday, July 01, 2026	30	8.05
9th Coupon payment	Saturday, August 01, 2026	Saturday, August 01, 2026	31	8.32
10th Coupon payment	Tuesday, Sept. 01, 2026	Tuesday, Sept. 01, 2026	31	8.32
11th Coupon payment	Thursday, October 01, 2026	Thursday, October 01, 2026	30	8.05
12th Coupon payment	Sunday, Nov. 01, 2026	Monday, November 02, 2026	31	8.32
13th Coupon payment	Tuesday, Dec. 01, 2026	Tuesday, Dec. 01, 2026	30	8.05
14th Coupon payment	Friday, January 01, 2027	Friday, January 01, 2027	31	8.32
15th Coupon payment	Monday, February 01, 2027	Monday, February 01, 2027	31	8.32
16th Coupon payment	Monday, March 01, 2027	Monday, March 01, 2027	28	7.52
17th Coupon payment	Thursday, April 01, 2027	Thursday, April 01, 2027	31	8.32
18th Coupon payment	Saturday, May 01, 2027	Saturday, May 01, 2027	30	8.05
19th Coupon payment	Tuesday, June 01, 2027	Tuesday, June 01, 2027	31	8.32
20th Coupon payment	Thursday, July 01, 2027	Thursday, July 01, 2027	30	8.05
21st Coupon payment	Sunday, August 01, 2027	Monday, August 02, 2027	31	8.32
22nd Coupon payment	Wednesday, Sept. 01, 2027	Wednesday, Sept. 01, 2027	31	8.32
23rd Coupon payment	Friday, October 01, 2027	Friday, October 01, 2027	30	8.05
24th Coupon payment	Monday, November 01, 2027	Monday, Nov. 01, 2027	31	8.32
25th Coupon payment	Wednesday, Dec. 01, 2027	Wednesday, Dec. 01, 2027	30	8.05
26th Coupon payment	Saturday, January 01, 2028	Saturday, January 01, 2028	31	8.32
27th Coupon payment	Tuesday, February 01, 2028	Tuesday, February 01, 2028	31	8.32
28th Coupon payment	Wednesday, March 01, 2028	Wednesday, March 01, 2028	29	7.79
29th Coupon payment	Saturday, April 01, 2028	Saturday, April 01, 2028	31	8.32
30th Coupon payment	Monday, May 01, 2028	Monday, May 01, 2028	30	8.05
31st Coupon payment	Thursday, June 01, 2028	Thursday, June 01, 2028	31	8.32
32nd Coupon payment	Saturday, July 01, 2028	Saturday, July 01, 2028	30	8.05
33rd Coupon payment	Tuesday, August 01, 2028	Tuesday, August 01, 2028	31	8.32
34th Coupon payment	Friday, September 01, 2028	Friday, September 01, 2028	31	8.32
35th Coupon payment	Sunday, October 01, 2028	Tuesday, October 03, 2028	30	8.05
36th Coupon payment	Wednesday, Nov. 01, 2028	Wednesday, Nov. 01, 2028	31	8.32
37th Coupon payment	Friday, December 01, 2028	Friday, December 01, 2028	30	8.05

Series II

24 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due date	Maturity date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027	730	1,204.51

Series IV

36 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Monday October 30, 2028
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due date	Maturity date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028	1096	1,331.00

Series V Continued...

38th Coupon payment	Monday, January 01, 2029	Monday, January 01, 2029	31	8.32
39th Coupon payment	Thursday, Feb. 01, 2029	Thursday, February 01, 2029	31	8.32
40th Coupon payment	Thursday, March 01, 2029	Thursday, March 01, 2029	28	7.52
41st Coupon payment	Sunday, April 01, 2029	Monday, April 02, 2029	31	8.32
42nd Coupon payment	Tuesday, May 01, 2029	Tuesday, May 01, 2029	30	8.05
43rd Coupon payment	Friday, June 01, 2029	Friday, June 01, 2029	31	8.32
44th Coupon payment	Sunday, July 01, 2029	Monday, July 02, 2029	30	8.05
45th Coupon payment	Wednesday, August 01, 2029	Wednesday, Aug. 01, 2029	31	8.30
46th Coupon payment	Saturday, September 01, 2029	Saturday, Sept. 01, 2029	31	8.30
47th Coupon payment	Monday, October 01, 2029	Monday, October 01, 2029	30	8.03
48th Coupon payment	Thursday, November 01, 2029	Thursday, Nov. 01, 2029	31	8.30
49th Coupon payment	Saturday, December 01, 2029	Saturday, Dec. 01, 2029	30	8.03
50th Coupon payment	Tuesday, January 01, 2030	Tuesday, January 01, 2030	31	8.30
51st Coupon payment	Friday, February 01, 2030	Friday, February 01, 2030	31	8.30
52nd Coupon payment	Friday, March 01, 2030	Friday, March 01, 2030	28	7.50
53rd Coupon payment	Monday, April 01, 2030	Monday, April 01, 2030	31	8.30
54th Coupon payment	Wednesday, May 01, 2030	Wednesday, May 01, 2030	30	8.03
55th Coupon payment	Saturday, June 01, 2030	Saturday, June 01, 2030	31	8.30
56th Coupon payment	Monday, July 01, 2030	Monday, July 01, 2030	30	8.03
57th Coupon payment	Thursday, August 01, 2030	Thursday, August 01, 2030	31	8.32
58th Coupon payment	Sunday, September 01, 2030	Monday, Sept. 02, 2030	31	8.32
59th Coupon payment	Tuesday, October 01, 2030	Tuesday, October 01, 2030	30	8.05
60th Coupon payment	Wednesday, October 30, 2030	Wednesday, Oct. 30, 2030	30	8.05
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, Oct. 30, 2030		1,000

Series VI

60 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.25%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	First interest on October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	102.50
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	102.50
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	102.50
4th Coupon payment	Tuesday, October 30, 2029	Tuesday, October 30, 2029	365	102.50
5th Coupon payment	Wednesday, October 30, 2030	Wednesday, October 30, 2030	365	102.50
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, October 30, 2030		1,000

NOTES

1. *Effect of public holidays has been ignored as those are difficult to ascertain for future period except January 26, August 15 and October 2, day have been taken into consideration.*
2. *As per SEBI Master Circular, in order to ensure uniformity for payment of interest/redemption on debt securities, the interest/redemption payment shall be made only on a Working Day. Therefore, if the interest payment date falls on a non-Working Day, the coupon payment shall be on the next Working Day. However, the future coupon payment dates would be as per the schedule originally stipulated. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. However, if the redemption date of the debt securities falls on non-Working Day, the redemption proceeds shall be paid on the previous Working Day.*
3. *Deemed Date of Allotment has been assumed to be Thursday, October 30, 2025.*
4. *The last coupon payment will be paid along with maturity amount at the redemption date.*

Continued on next page

Continued from previous page

2) In the Chapter titled *"Issue Structure"*, mentioning the Specific terms of the NCDs on page 252 of the Prospectus, the Note 2 shall be replaced and read as 'With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month'.

A copy of this Addendum cum Corrigendum is being filed with ROC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above information should be read in conjunction with the Prospectus dated September 30, 2025. The information in this Addendum cum Corrigendum supplements the Prospectus and updated the information in the Prospectus. All references to the Prospectus shall include this Addendum cum Corrigendum. All Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus. The Addendum cum Corrigendum is available on the websites of SEBI, Lead Manager, Stock Exchanges and the Company at www.sebi.gov.in, www.corporateprofessionals.com, www.bseindia.com and www.smcindiaonline.com.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	DEBENTURE TRUSTEE
Corporate Professionals	MUFG	ICRA	IDBI trustee
Corporate Professionals Capital Private Limited D-28, South Extension, Part I, New Delhi -110 049, India **Tel:** +91 011 4062 2200 **E-mail:** mb@indiacp.com **Investor Grievance ID:** smc.ncd@indiacp.com **Website:** www.corporateprofessionals.com **Contact Person:** Anjali Aggarwal **SEBI Registration No.:** INM000011435 **CIN:** U74899DL2000PTC104508	**MUFG Intime India Private Limited** *(formerly named as Link Intime India Private Limited)* C 101, Embassy 247, L. B. S Marg, Vikhroli West, Mumbai 400 083 | Tel: +91 810 811 4949 **Website:** https://in.mpms.mufg.com/ | **E-mail:** smcglobal.ncd2025@linkintime.co.in Investor Grievance **Email:** smcglobal.ncd2025@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **URL (SEBI):** https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10 **SEBI Registration No.:** INR000004058 | **CIN:** U67190MH1999PTC118368	**ICRA Limited** Electric Mansion, 3rd Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 **Tel:** +91-22- 6114 3406 **Contact Person:** L. Shivkumar **Email ID:** shivakumar@icraindia.com **Website:** www.icra.in **SEBI Registration No.:** IN/CRA/008/15	**IDBI Trusteeship Services Limited** Universal Building, Sir PM Road, Fort, Mumbai – 400 001 **Tel:** 022 4080 7000 **Fax:** 022 6631 1776 **Email:** nikhil@idbitrustee.com/ gaurav.jeswani@idbitrustee.com/ itsl@idbitrustee.com **Investor Grievance Email:** response@idbitrustee.com **Website:** www.idbitrustee.com **Contact Person:** Mr. Nikhil Lohana / Mr. Gaurav Jeswani **SEBI Registration No.:** IND000000460

STATUTORY AUDITORS	COMPANY SECRETARY AND COMPLIANCE OFFICER	
M/s. P.C. Bindal & Co. 1008, New Delhi House 27, Barakhamba Road, Connaught Place, Delhi - 110001 **Tel:** 011-43103766/ 43103803 **Firm registration No.:** 003824N **Email:** pcbindalco@gmail.com, kcgupta@pcbc.in **Peer review certificate No.:** 013347 **Contact Person:** K C Gupta	**Suman Kumar** **Address:** 11/6B, Shanti Chamber, Pusa Road, New Delhi -110 005, India **Tel:** +91-11-3011 1000; **Website:** www.smcindiaonline.com; **Email:** sumankumar@smcindiaonline.com	Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of debentures certificates (in case of NCDs which have been re-materialised), transfers or interest on application money, etc. as the case maybe.

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated September 30, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at : www.smcindiaonline.com, on the website of BSE at www.bseindia.com, on the website of NSE at www.nseindia.com, on the website of the Lead Manager at www.corporateprofessionals.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled *"Risk Factors"* and *"Material Developments"* beginning on pages 20 and 222 respectively of the Prospectus. The Issuer and the Lead Manager accept no responsibility for statements made otherwise than in the Prospectus or in the advertisement or any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

SAMPL

For **SMC Global Securities Limited**
Sd/-
Subhash Chand Aggarwal
Chairman and Managing Director

Date: October 13, 2025
Place: New Delhi

याचिका/आवेदन की सूचना
माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण के समक्ष,
पीठ IV, नई दिल्ली पीठ
पुर्नस्थापित कंपनी याचिका (आईबी) 9/2025
(पुराना मामला 196/2023)
श्री सत्यब्रत मित्रा एवं अन्य
प्राधिकृत हस्ताक्षरकर्ता के माध्यम से
बनाम
अर्थ टाउन इंफ्रास्ट्रक्चर्स प्राइवेट लिमिटेड
सूचनाः

(i) अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालय बी-100, द्वितीय तल, नारायणा औद्योगिक क्षेत्र, फेज-1, एनए, दिल्ली, दिल्ली 110028, भारत

(ii) अतुल गुप्ता, अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड के निदेशक, जिनका निवास ए-1/294, जनकपुरी, दिल्ली 110058

(iii) विकास गुप्ता, अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड के निदेशक, जिनका निवास ए-101, सेक्टर-12, प्लॉट संख्या 27, सनी वैली, द्वारका, 110075

(iv) रजनीश मित्तल, अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड के निदेशक, जिनका निवास 201/204, ज्वाला मेंशन, 4/2, आसफ अली रोड, दिल्ली, भारत 110002

कृपया ध्यान दें कि कंपनी की याचिका का शीर्षक "सत्यब्रत मित्रा एवं अन्य बनाम अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट" लिमिटेड संख्या बहाल कंपनी याचिका (आईबी) 9/2025 (पुराना मामला 196/2023) वित्तीय लेनदारों/आवेदकों की ओर से दिवाला और शोधन अक्षमता संहिता, 2016 की धारा 7 के तहत दायर की गई है, जिसमें माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, पीठ IV, नई दिल्ली पीठ द्वारा दिनांक 09.10.2025 के आदेश के तहत आपके खिलाफ नोटिस जारी किया गया है। दिनांक 09.10.2025 के आदेश के तहत, न्यायनिर्णायक प्राधिकारी ने वित्तीय लेनदारों/आवेदकों को प्रकाशन के माध्यम से उपरोक्त बहाल कंपनी याचिका (आईबी) 9/2025 (पुराना मामला 196/2023) की सूचना की तामील करने का निर्देश दिया। उपर्युक्त याचिका को माननीय न्यायाधिकरण, पीठ IV, नई दिल्ली पीठ के समक्ष 6 नवंबर 2025 को आगे विचार के लिए सूचीबद्ध किया गया है। कृपया 6 नवंबर 2025 को अपने अधिकृत प्रतिनिधि या अपने वकील के माध्यम से पीठ के समक्ष प्रस्तुत करें और शीर्षक वाली याचिका पर उत्तर दाखिल करें। संपर्क करने पर, अधोहस्ताक्षरी आवेदक आपको और आपके अधिकृत प्रतिनिधि को याचिका की एक प्रति प्रदान करेंगे।

यह प्रकाशन माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण, पीठ IV, नई दिल्ली पीठ द्वारा दिनांक 09.10.2025 के आदेश द्वारा जारी निर्देशों के अनुरूप जारी किया जा रहा है।

शौर्य श्याम
याचिकाकर्ता/आवेदक/वित्तीय ऋणदाता के लिए अधिवक्ता
पताः डी-168, द्वितीय तल, डिफेंस कॉलोनी,
नई दिल्ली- 110024
मोबाइलः 9717827733,
ईमेलः officeofshauryashyam@gmail.com
दिनांकः 13-10-2025
स्थानः नई दिल्ली

याचिका/आवेदन की सूचना
माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण के समक्ष,
पीठ IV, नई दिल्ली पीठ
पुर्नस्थापित कंपनी याचिका (आईबी) 9/2025
(पुराना मामला 196/2023)
श्री सत्यब्रत मित्रा एवं अन्य
प्राधिकृत हस्ताक्षरकर्ता के माध्यम से
बनाम
अर्थ टाउन इंफ्रास्ट्रक्चर्स प्राइवेट लिमिटेड
सूचनाः

(i) अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालय बी-100, द्वितीय तल, नारायणा औद्योगिक क्षेत्र, फेज-1, एनए, दिल्ली, दिल्ली 110028, भारत

(ii) अतुल गुप्ता, अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड के निदेशक, जिनका निवास ए-1/294, जनकपुरी, दिल्ली 110058

(iii) विकास गुप्ता, अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड के निदेशक, जिनका निवास ए-101, सेक्टर-12, प्लॉट संख्या 27, सनी वैली, द्वारका, 110075

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कृपया ध्यान दें कि कंपनी की याचिका का शीर्षक "सत्यब्रत मित्रा एवं अन्य बनाम अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट" लिमिटेड संख्या बहाल कंपनी याचिका (आईबी) 9/2025 (पुराना मामला 196/2023) वित्तीय लेनदारों/आवेदकों की ओर से दिवाला और शोधन अक्षमता संहिता, 2016 की धारा 7 के तहत दायर की गई है, जिसमें माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, पीठ IV, नई दिल्ली पीठ द्वारा दिनांक 09.10.2025 के आदेश के तहत आपके खिलाफ नोटिस जारी किया गया है। दिनांक 09.10.2025 के आदेश के तहत, न्यायनिर्णायक प्राधिकारी ने वित्तीय लेनदारों/आवेदकों को प्रकाशन के माध्यम से उपरोक्त बहाल कंपनी याचिका (आईबी) 9/2025 (पुराना मामला 196/2023) की सूचना की तामील करने का निर्देश दिया। उपर्युक्त याचिका को माननीय न्यायाधिकरण, पीठ IV, नई दिल्ली पीठ के समक्ष 6 नवंबर 2025 को आगे विचार के लिए सूचीबद्ध किया गया है। कृपया 6 नवंबर 2025 को अपने अधिकृत प्रतिनिधि या अपने वकील के माध्यम से पीठ के समक्ष प्रस्तुत करें और शीर्षक वाली याचिका पर उत्तर दाखिल करें। संपर्क करने पर, अधोहस्ताक्षरी आवेदक आपको और आपके अधिकृत प्रतिनिधि को याचिका की एक प्रति प्रदान करेंगे।

यह प्रकाशन माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण, पीठ IV, नई दिल्ली पीठ द्वारा दिनांक 09.10.2025 के आदेश द्वारा जारी निर्देशों के अनुरूप जारी किया जा रहा है।

शौर्य श्याम
याचिकाकर्ता/आवेदक/वित्तीय ऋणदाता के लिए अधिवक्ता
पताः डी-168, द्वितीय तल, डिफेंस कॉलोनी,
नई दिल्ली- 110024
मोबाइलः 9717827733,
ईमेलः officeofshauryashyam@gmail.com
दिनांकः 13-10-2025
स्थानः नई दिल्ली

उत्तर प्रदेश आवास एवं विकास परिषद
कार्यालय, अधिशासी अभियन्ता, निर्माण खण्ड, कानपुर-03
स्पिनिंग मिल परिसर, इटावा
E-mail ID : eu.etawah@upavp.com

पत्रांक : 835/M-2/30 **ई-निविदा आमन्त्रण सूचना** दिनांक : 13-10-2025

खण्ड कार्यालय अधिशासी अभियन्ता, निर्माण खण्ड कानपुर-03 इटावा की ई-निविदा सूचना सं. 831/एम-2/29 दिनांक 13.10.2025 द्वारा अवस्थापना निधि के अन्तर्गत जनपद औरैया में योजना सं. 1, औरैया में सीवर का अनुरक्षण कार्य हेतु ई-निविदा के माध्यम से आमन्त्रित की गयी है। इन निविदाओं से सम्बन्धित विस्तृत परिषद की वेबसाइट www.upavp.in एवं http://etender.up.nic.in पर देखी जा सकती है।

(इं0 अभिषेक राज) अधिशासी अभियन्ता

फॉर्म नं. आईएनसी-26
[कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार]
एक राज्य से दूसरे राज्य में कंपनी के पंजीकृत कार्यालय के पते में परिवर्तन के लिए समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन
क्षेत्रीय निदेशक (केन्द्रीय सरकार) उत्तरी क्षेत्र, दिल्ली के समक्ष
कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उप-नियम (5) के खंड (ए) के संबंध में।
और

जैगसनपाल सर्विसेज लिमिटेड (पूर्व में जैगसनपाल फाइनेंस एंड लीजिंग लिमिटेड के नाम से ज्ञात) जिसका पंजीकृत कार्यालय "लेवल 3बी/ डीएलएफ सेंटर, कनॉट प्लेस, संसद मार्ग, नई दिल्ली 110001, भारत" में स्थित है, के मामले में।

...याचिकाकर्ता

एतद्वारा आम जनता को सूचित किया जाता है कि "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "महाराष्ट्र राज्य" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए 7 मई, 2025 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत आवेदक कंपनी केंद्र सरकार, क्षेत्रीय निदेशक को शक्तियां प्रत्यायोजित, के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे अपनी आपत्ति टउअ-21 पोर्टल (**www.mca.gov.in**) पर निवेशक शिकायत फॉर्म भरकर प्रस्तुत कर सकते हैं अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र के पतेः बी-2 विंग, 2 रा तल, पं. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजेः

"लेवल 3बी/ डीएलएफ सेंटर, कनॉट प्लेस, संसद मार्ग, नई दिल्ली-110001, भारत"

जैगसनपाल सर्विसेज लिमिटेड
(पूर्व में जैगसनपाल फाइनेंस एंड लीजिंग लिमिटेड के नाम से ज्ञात)
की ओर से और उसके लिए
हस्ता./-
श्री सतीश रामचंद्रन
निदेशक

दिनांकः 13.10.2025 **डीआईएन :** 10869372

PUBLIC ANNOUNCEMENT
CARBON SPECIALITIES LIMITED
CIN: L65929UP1985PLC111401
Registered Office: 7/181 A, Duplex Bungalow, Unit - 4, Swaroop Nagar, Kanpur - 208001, Uttar Pradesh Contact No.: +91-9838823600
Email: carbonspecialities85@gmail.com | | **Website:** www.carbon.in.net

This Public Announcement (**"PA"**) is being issued in accordance with the applicable regulations for the information of all shareholders and stakeholders of the Carbon Specialities Limited (the **"Company"**).

We, Mr. Pankaj Kaya and Mr. Vaibhav Kaya (the **"Promoters"** or the **"Acquirers"**) had earlier issued and submitted an Initial Public Announcement on June 26, 2023, proposing the voluntary delisting of 8,50,520 Equity Shares of the Company from the Calcutta Stock Exchange Limited **("CSE"** or the **"Exchange")**. The proposal aimed to enable the Promoters to attain full ownership of the Company, thereby enhancing operational flexibility. Delisting would also eliminate ongoing listing compliance requirements, freeing management to focus on core business activities. For the delisting process, we have secured in-principle approval from the Exchange on April 23, 2025, and opened an escrow account with the required funds in accordance with regulatory requirements.

However, due to unforeseen circumstances, the delisting process could not be completed within the timelines prescribed under the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021. Consequently, no further action was taken, and the proposal has been withdrawn. As a result, the Equity Shares of the Company will continue to remain listed on CSE.

In the event the Company decides to pursue delisting of its shares from the CSE in the future, it will undertake the process afresh - including obtaining fresh in-principle approval from the Exchange, securing all necessary approvals from the relevant authorities, and ensuring full compliance with the SEBI (Delisting of Equity Shares) Regulations, 2021, along with other applicable laws.

As the delisting process has not been completed, we are initiating the process to withdraw the amount deposited in the escrow account, and on such withdrawal, the account will be closed by the Merchant Banker in accordance with the applicable regulations. Furthermore, with respect to the release of the escrow amount, we, have communicated with the Exchange to ascertain if there are any objections.

This Public Announcement is being issued by us solely for the information and acknowledgement of all stakeholders of the Company. Should you have any queries, objections, or concerns regarding this matter, you are requested to directly contact our authorised representative or reach out to us within 15 days from the date of this Publication,

Place : Kanpur
Date : 13-10-2025

For and on behalf of the Acquirers
Mr. Pankaj Kaya (Acquirer)

जीआईसी हाउसिंग फाइनेंस लिमिटेड

पंजी. कार्यालय : नेशनल इंश्योरेंस बिल्डिंग, 6ठवां तल, 14, जमशेदजी टाटा मार्ग, चर्च गेट मुंबई - 400020, दूरभाष सं: 022-22851765-66, 022-22884985 गाजियाबाद क्षेत्र का कार्यालय : दुकान नंबर - 3, प्रथम तल, एस्टोरिया बुलेवार्ड, आरडीसी, राजनगर, गाजियाबाद - 201002, 0120-4995536 / 9818066222, Ghaziabad.ncr@gichf.co.in गुड़गांव शाखा कार्यालय : यूनिट नंबर 301/302, तृतीय तल, एमजीएफ मेट्रोपोलिस, एम. जी. रोड, गुड़गांव - 122001 gurgaon@gichfindia.com

दिल्ली शाखा का कार्यालय : यूजीएफ - 10ए-ई, कंचनजुंगा बिल्डिंग, 18 बाराखंभा रोड, मेट्रो स्टेशन के सामने, कनाट प्लेस, नई दिल्ली-110001, 011-23731669, 23327548 delhi@gichfindia.com

द्वारका शाखा कार्यालय : एफ-15 एवं 16, प्रथम तल, मनीष ग्लोबल माल, भूखंड सं. 2, एलएससी-1, सेक्टर 22, द्वारका, दिल्ली-110075, 011-28050910 dwarka@gichfindia.com

संदर्भ : वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13 (2) के अंतर्गत मांग सूचना।

क्र. सं.	ऋणधारकों एवं सह-ऋणधारकों के नाम / ऋण फाइल नं / शाखा का नाम	बंधककृत संपत्ति का पता	एनपीए वर्गीकरण तिथि	मांग सूचना निर्गतन की तिथि	बकाया देयराशियां (मांग सूचना के अनुसार) (राशि रु. में)
1	DL0110610004126 / कावेरी नियोगी / मनिंदर सिंह तलवार / दिल्ली शाखा	फ्लैट संख्या-ए-303, दूसरी मंजिल पर (बिना छताधिकार के), "ग्रीनएकर होम्ज" के नाम से जानी जाने वाली इमारत, ब्लॉक-ए, खसरा संख्या 379/2 मिन, विस्तारित आबादी लाल डोरा गाँव - संदनदुल्ला, तहसील महरौली, नई दिल्ली-110074 में स्थित।	29.06.2025	07.08.2025	रु 4,333,503
2	DL0110610005133 / सिद्धिमा जुनेजा (आवेदक) / नवीन कृष्ण (गारंटर) / दिल्ली शाखा	फ्लैट संख्या एसएफ-02, दूसरी मंजिल, उत्तर दिशा में, प्राइवेट प्लॉट नं. 47 और 48 पर निर्मित, खसरा संख्या 503 में से, कॉलोनी जिसे शक्ति एन्क्लेव के नाम से जाना जाता है, गाँव बुराड़ी, दिल्ली-110084 की राजस्व संपदा में स्थित है।	29.07.2025	07.08.2025	रु 2,542,327
3	UP0110610005680 / भैयालाल / रजनी / दिल्ली शाखा		29.06.2025	07.08.2025	रु. 912,130
4	DL0111300106366 / जितेंदर जैन / अंजना जैन / दिल्ली शाखा	"फ्लैट नं.-01, दूसरी मंजिल, प्लॉट संख्या बी-184, रेल विहार, खसरा संख्या-233, गाँव- सादुल्लाबाद परगना और तहसील लोनी, जिला गाजियाबाद, उत्तर प्रदेश- 201102" में स्थित है।	01.05.2025	07.08.2025	रु 1,015,856
5	HR0110610002569 / गगन बब्बर (आवेदक) / अमित कुमार (गारंटर) / दिल्ली शाखा	फ्लैट नं.- 401, तीसरी मंजिल, प्लॉट संख्या-21, भवन का नाम : जेएनसी कृष्णा हेरिटेज, शालीमार गार्डन, जिला : गाजियाबाद, राज्य : उत्तर प्रदेश, पिन कोड : 201010	29.07.2025	07.08.2025	रु 1,587,124
6	UP0210610001491 / सतीश कुमार / सतीश बलसाला / नोएडा शाखा	पहली मंजिल का फ्लैट (बाईं तरफ) (2+1 एमआईजी), प्लॉट संख्या सी-3032 के भाग पर निर्मित, ब्लॉक-सी, ग्रीन फील्ड्स कॉलोनी, गाँव-सराय ख्वाजा, तहसील और जिला फरीदाबाद, हरियाणा- 121002	29.08.2025	01.09.2025	रु 12,31,640
7	DL0110610004323 / टीटू साहा / नेहा / दिल्ली शाखा	फ्लैट संख्या एल-27 ए, मंजिल संख्या : प्रथम, गली का नाम : लाजपत नगर, सेक्टर वार्ड संख्या : सेक्टर- 04, भूमि चिह्न : शनि मंदिर के पास, गाँव : साहिबाबाद, स्थान : साहिबाबाद, तालुका : गाजियाबाद, राज्य : उत्तर प्रदेश, पिन कोड : 201005	29.08.2025	01.09.2025	रु 1,815,858
8	DL0510610004603 / लेट सुधीर कुमार जना इसके कानूनी वारिस के माध्यम से / मौसुमी / काजल कुमार रॉय (गारंटर) / गुड़गांव शाखा	तीसरी मंजिल का फ्लैट, छताधिकार के साथ पीछे की ओर, संपत्ति संख्या डी-38 पर निर्मित, खसरा संख्या 362 में समाहित, गाँव बिंदापुर, कॉलोनी जिसे विश्वास पार्क के नाम से जाना जाता है, उत्तम नगर, नई दिल्ली - 110059 के क्षेत्र में स्थित है। खसरा संख्या- 149/1, रामदूत अपार्टमेंट, डी-14, तीसरी मंजिल, छताधिकारों सहित, देवली, दिल्ली- 110062	29.07.2025	05.08.2025	रु. 2,45,891
9	UP0510610003222 / चौहान आशू / अंजलि चौहान / गुड़गांव शाखा	खसरा संख्या 341, 342, 343, 344, 345, द फर्स्ट ब्रिक अपार्टमेंट, फ्लैट संख्या : 404, चौथी मंजिल, प्लॉट संख्या : 8, आशरा एन्क्लेव, सेक्टर-75, शरफाबाद, दादरी, उत्तर प्रदेश- 203207	29.07.2025	05.08.2025	रु 14,12,903
10	HR0510610003308 / भाग चंद / गुड़गांव शाखा	खाता संख्या 4, एम संख्या 28, किला संख्या 10, सहजवास, सोहना, गुड़गांव, हरियाणा- 122001	29.07.2025	05.08.2025	रु 13,06,806
11	UP0510610002561 / भारती श्रीवास्तव / मनोज कुमार / गुड़गांव शाखा	"खसरा संख्या 158ए, दिव्यांका वियोन, फ्लैट नं. 103, भू तल, प्लॉट संख्या : 24, साई सिटी, शाहबेरी, नोएडा, गौतम बुद्ध नगर उत्तर प्रदेश, 201301"	29.07.2025	05.08.2025	रु. 5,56,384
12	DL0510610005061 / प्रकाश शाह / संजना शाह / गुड़गांव शाखा	खस. संख्या 16/16, छताधिकारों सहित, पूरी तीसरी मंजिल, प्लॉट संख्या : आरजेड-जी-1/27, महावीर एन्क्लेव, मिर्जापुर, महावीर एन्क्लेव, दिल्ली- 110045	29.07.2025	05.08.2025	रु 12,57,128
13	DL0510610003768 / राहुल / देवेंदरी / विशाल / गुड़गांव शाखा	खस. संख्या 792 मिन, 793 मिन., पिछला भाग बिना छत के अधिकारों के, संपत्ति संख्या 276ए, ऊपरी भू तल, नवादा, उत्तम नगर, दिल्ली- 110059	29.07.2025	05.08.2025	रु 23,20,813
14	UP0510610004301 / रवि मिश्रा / कुसुम मिश्रा / गुड़गांव शाखा	खस. संख्या 160ए, देव होम्स अपार्टमेंट, फ्लैट 101, पहली मंजिल, प्लॉट संख्या 19 और 20, वेलकम सिटी, शाहबेरी, परगना और तहसील- दादरी, उत्तर प्रदेश- 203207	29.07.2025	05.08.2025	रु 17,42,463
15	UP0510610002306 / विवेक पी / लता देवी / गुड़गांव शाखा	खस. संख्या 156ए, टीएफ-04, तीसरी मंजिल, प्लॉट संख्या : ई-9, ई-10, साई उपवन, यूसुफपुर चकसाबेरी परगना एवं तहसील दादरी- उत्तर प्रदेश, 201301	29.07.2025	05.08.2025	रु. 8,02,114
16	UP0210610002971 @ सत्यवीर सिंह / ममतारानी / नोएडा शाखा	खसरा सं. 432, मकान नंबर : 30 बी, प्लॉट नंबर : 30बी, सड़क का नाम : रूद्र एन्क्लेव, भूमि चिह्न : पीछे आईएमआर कॉलेज, गांव : दुहाई, स्थान : गाजियाबाद, तालुका : जलालाबाद, राज्य : उत्तर प्रदेश, पिन कोड : 201001	29.07.2025	20.08.2025	रु 19,55,422
17	UP0620600001229@ बनवारी / गाजियाबाद शाखा	खसरा नं. 99 मिन, मकान नं मकान नं. 315, प्लॉट नंबर 315, साई धाम राज सिटी, गांव: इलाइचीपुर, लोनी, राज्य : उत्तर प्रदेश, पिन कोड : 201102	28.02.2025	25.08.2025	रु. 940156/-
18	UP0620600000738 / मनीष कुमार / गाजियाबाद शाखा	खसरा नं. 1459, बालाजी एन्क्लेव, फ्लैट संख्या : यूजीएफ 2, मंजिल संख्या : अपर जीआर, प्लॉट संख्या : एफ-27, गाँव : रईसपुर, डासना, राज्य : उत्तर प्रदेश, पिन कोड : 201302	31.03.2025	25.08.2025	रु 1516477/-
19	DL0620600002703 / सोनम / गाजियाबाद शाखा	खसरा संख्या : 154, प्लॉट संख्या : 244 पर निर्मित, मंजिल संख्या : प्रथम, विपिन गार्डन, गाँव : नवादा, उत्तम नगर, राज्य : दिल्ली, पिन कोड : 110059	31.03.2025	25.08.2025	रु. 793768/-

1. हमारे स्वीकृति पत्र के अनुसार, आप सभी को उपरोक्त संबंधित संदर्भित संपत्तियों पर आवासीय परियोजना के निर्माण/क्रय के लिये अल्पावधि ऋण स्वीकृत किया गया है। संबंधित पुनर्भुगतान हमारे पक्ष में साम्यिक बंधक सृजित करके प्रतिभूत किया गया है। उक्त संबंधित ऋणों को आपके द्वारा जीआईसी हाउसिंग फाइनेंस लि. के पक्ष में निष्पादित पृथक ऋणानुबंध में समाविष्ट नियमों एवं शर्तों के अनुसार तत्काल प्रभाव से उक्त अल्पावधि ऋण का प्रतिभुगतान करने के लिये आपकी ओर से अभिव्यक्त प्रसंविदा द्वारा संस्वीकृत किया गया है। चूंकि आप उक्त वित्तीय सहायता प्राप्त कर चुके हैं तथा उसका उपयोग कर चुके हैं, परंतु देखने में आ रहा है कि उक्त अल्पावधि ऋण/णों के खाता के तहत किया जानेवाला प्रतिभुगतान अनियमित हो गया है और इसके परिणामस्वरूप आपके खाता को, राष्ट्रीय आवासन बैंक द्वारा निर्गत परिसंपत्तियों के वर्गीकरण से संबंधित निर्देशों/दिशानिर्देशों के अनुसार, अनिष्पादनीय परिसंपत्तियों के रूप में वर्गीकृत कर दिया गया है। हमने आप सभी से अनेक बार संपर्क किया और उक्त बकाया देयराशियों के बारे में सूचित किया, परंतु आपने हमारी सूचना का कोई भी प्रत्युत्तर नहीं दिया और ना ही आपने हमारी सूचना का कोई अनुपालन ही किया। इसका अभिप्राय यही है कि आप व्यावसायिक रूप में दिवालिया हो गये हैं।
2. अतएव, जीआईसी हाउसिंग फाइनेंस एतद्द्वारा आप सभी को वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत इस सूचनागत कार्यसेवा के अंतर्गत, इस सूचना के प्रकाशन की तिथि से साठ दिवसों के अंदर, उपर्युक्त स्तंभ सं. 4 में उल्लेखितानुसार जीआईसी एचएफ लि. के प्रति नियत अपने भुगतान-दायित्वों का, भुगतान तथा/अथवा वसूलीकरण तक शेष, मूल बकाया राशि पर संविदात्मक दर पर निर्धारित भावी ब्याज एवं दांडिक ब्याज के साथ, पूर्णतः निर्वहन करने का निर्देश देती है। ऐसा करने में विफल रहने पर, हम उक्त अधिनियम की धारा 13(4) के अंतर्गत नियत समस्त अधिकारों अथवा किसी एक अधिकार का प्रयोग करने के लिये स्वतंत्र होंगे, जिसे कृपया ध्यान में रखें। यह सूचना, विधि-व्यवस्था के किसी अन्य प्रयोज्य प्रावधान के अंतर्गत अनिवार्य समझी जानेवाली ऐसी अन्य कार्रवाइयों या विधिक प्रक्रियाओं को प्रारंभ करने के जीआईसी एचएफएल के अधिकार पर प्रतिकूल प्रभाव डाले बिना निर्गत की जा रही है। अधोहस्ताक्षरकर्ता जो हैं वे, यह सूचना निर्गत करने तथा उपर्युक्त अधिनियम की धारा 13 की उप-धारा 12 के अंतर्गत प्राप्त शक्तियों का प्रयोग करने के लिये, जीआईसी एचएफएल के विधिवत प्राधिकृत अधिकारी हैं।
3. आपको यह भी सूचित किया जाता है कि उक्त अधिनियम की उप-धारा 13 के अनुसार, आप जीआईसी एचएफएल लि. से लिखित सहमति प्राप्त किये बिना उपर्युक्त प्रतिभूत परिसंपत्तियों का विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं कर सकेंगे। इस नियम का पालन करने में विफल रहने पर आप उक्त अधिनियम की धारा 29 के तहत एक दंडनीय अपराध के लिये उत्तरदायी होंगे, कृपया इसके संबंध में उल्लिखित अन्य टिप्पणी से अवगत हों।
4. यह सूचना, विधि-व्यवस्था के किसी अन्य प्रयोज्य प्रावधान के अंतर्गत अनिवार्य समझी जानेवाली ऐसी अन्य कार्रवाइयों या विधिक प्रक्रियाओं को प्रारंभ करने के जीआईसी एचएफएल के अधिकार पर प्रतिकूल प्रभाव डाले बिना निर्गत की जा रही है। अधोहस्ताक्षरकर्ता जो हैं वे, यह सूचना निर्गत करने तथा उपर्युक्त अधिनियम की धारा 13 की उप-धारा 2 के अंतर्गत प्राप्त शक्तियों का प्रयोग करने के लिये, जीआईसी एचएफएल के विधिवत प्राधिकृत अधिकारी हैं।

स्थान : दिल्ली, गाजियाबाद, द्वारका, गुड़गांव
दिनाँक : 14-10-2025

आपका विश्वासपात्र,
कृते जीआईसी हाउसिंग फाइनेंस लिमिटेड
हस्ता /-
प्राधिकृत अधिकारी