FINANCIAL EXPRESS

to view the Prospectus)

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



moneywise. be wise.

SMC GLOBAL SECURITIES LIMITED

commencement of business on January 2, 1995. For further details, see "General Information" on page 55 of the Prospectus.

Corporate Identity Number: L74899DL1994PLC063609; PAN: AAACS0581R.

Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi – 110005, India; Tel: +91-11-3011 1000, 4075 3333; Website: www.smcindiaonline.com; Email: smcncd@smcindiaonline.com Company Secretary and Compliance Officer: Suman Kumar; Tel: +91-11-3011 1000; Email: sumankumar@smcindiaonline.com; Chief Financial Officer: Vinod Kumar Jamar; Tel: +91-11-3011 1000; Email: vinodjamar@smcindiaonline.com

Link to download Abridged Prospectus: https://smcindiagonline.com/index.php/investors/

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹7,500 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹7,500 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO 15,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹15,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT").

THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED (THE "COMPANIES ACT, 2013") AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54) DATED MAY 22, 2024 ("SEBI MASTER CIRCULAR"), AS AMENDED. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS

Credit Rating: "[ICRA] (A Stable)" (pronounced as ICRA A rating with a stable outlook by ICRA Limited)

ISSUE PROGRAMME*

ISSUE OPENS ON: WEDNESDAY, APRIL 02, 2025

ISSUE CLOSES ON: THURSDAY, APRIL 17, 2025

(1) This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Non-Convertible Debentures Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 213 of the Prospectus.

THE FOLLOWING IS THE SUMMARY OF TERMS OF THE NCDS TO BE ISSUED PURSUANT TO THE PROSPECTUS:

Nature	Secured	Secured	Secured	Secured	Secured	Secured	
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual	
Minimum Application	₹ 10,000 (10 NCDs) across all Series						
Face Value/ Issue Price	₹1,000						
In Multiples of thereafter (₹)		₹1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60	
Coupon (% per annum) for NCD Holders in Category I, II, III, IV	10.00	NA NA	10.25	NA NA	10.03	10,50	
Coupon Type	Fixed						
Effective Yield (% per annum) for NCD Holders in Category I, II, III, IV	10.00	10.00	10.25	10.25	10.50	10.50	
Mode of Interest Payment	Through various available modes						
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹1,000	₹ 1,210	₹1,000	₹ 1,340.10	₹1,000	₹1,000	
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.						
Put and Call Option	NA NA						

With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the last date of every month on the face value of the NCDs. The last interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment

till the last day of the subsequent month will be clubbed and paid on the last day of that subsequent month. Subject to applicable tax deducted at source, if any.

Complaint Ratio of Stockbrokers as of December 24

Simple, Safe, Smart way of Application!!! | Mandatory in public issues. No cheque will be accepted.

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.



UPI-Now available in ASBA for Retail Individual Investors ("RII"). Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available in ASBA for Retail Individual Bidders submitting bids up to application value of \$5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/ NSE goBID/ Web interface of stock exchanges or any other permitted methods. For details on the ASBA and UPI process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" on page 252 of the Prospectus. List of banks supporting UPI is also available on the websites of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021, as amended on UPI mechanism

NCDS ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY, ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE BASIS OF DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES. IN EACH

ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED MARCH 19, 2025

With reference to the Prospectus dated March 19, 2025 filed with the Registrar of Companies, NCT of Delhi & Haryana, BSE Limited ("SEBI") in relation to the public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount upto ₹7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to 17,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 Lakh ("Issue Size" or "Issue Limit"), please note the following: In the section "About the Issuer and Industry Overview -- Section IV", the Industry Overview chapter is included on page 94 of the Prospectus. The table of 'Complaint Ratio of Stockbrokers as of December 2024' in the Industry Overview chapter on page 128 of the Prospectus stands replaced as under:

Sr. No	Trading Member	Number of active clients	Number of complaints received against trading member	Number of complaints received as against number of active clients (%)
1	GROWW INVEST TECH PVT, LTD.	1,31,58,530	1,744	0.01%*
2	ANGEL ONE LTD.	77,54,030	1631	0.02%
3	MIRAEASSET CAPITAL MARKETS (INDIA) PVT. LTD.	5,53,055	996	0.18%
4	ICICI CAPITAL SERVICES LTD.	19,46,827	923	0.05%
5	ZERODHABROKINGLTD.	81,19,791	871	0.01%
6	KOTAK SECURITIES LTD.	15,04,813	874	0.06%
7	MOTILAL OSWAL FINANCIAL SERVICES LTD:	10,30,406	800	0.08%
8	HDFC SECURITIES LTD.	14,20,177	683	0.05%
9	UPSTOX SECURITIES PVT. LTD.	28,86,625	612	0.02%
10	IIFLSECURITIES.LTD.	4,54,964	511	0.11%
11	SMC GLOBAL SECURITIES LTD.	1,89,540	432	0.23%
12	5PAISA CAPITALLTD.	4,89,966	372	0.08%
13	MONEYLICIOUS SECURITIES PVT. LTD.	9.32,661	320	0.03%
14	FINVASIA SECURITIES PVT. LTD.	1,65,164	299	0.18%
15	PAYTM MONEY LTD.	7,05,961	267	0.04%
16	SHAREKHAN LTD.	7,04,077	251	0.04%
17	PHONEPE WEALTH BROKING PVT, LTD.	3,21,591	240	0.07%
18	SBICAP SECURITIES LTD.	9,83,254	210	0.02%
19	CHOICE EQUITY BROKING PVT. LTD.	2,38,429	191	0.08%
20	AXIS SECURITIES LTD.	4,26,266	186	0.04%
21	FYERS SECURITIES PVT. LTD.	2,47,647	171	0.07%
22	NUVAMA WEALTH AND INVESTMENT LTD.	1,74,249	161	0.09%
23	INDMONEY PVT. LTD.	7,92,016	111	0.01%
24	GEOJIT FINANCIAL SERVICES LTD.	2,55,435	107	0.04%
25	ALICE BLUE FINANCIAL SERVICES PVT. LTD	1,47,411	99	0.07%

Source: NSE, CareEdge Research *CareEdge vide letter dated March 26, 2025 has clarified that an inadvertent computational error occurred in the last column, where the ratio was computed taking into account total number of complaints across all members in place of number of active clients of trading member in the denominator.

A copy of this Addendum cum Corrigendum is being filed with ROC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above information in this Addendum cum Corrigendum supplements the Prospectus and updated the information in the Prospectus. All references to the Prospectus shall include this Addendum cum Corrigendum. All Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus. The Addendum cum Corrigendum is available on the websites of SEBI, Lead Manager, Stock Exchanges and the Company at www.sebi.gov.in, www.corporateprofessionals.com, www.bseindia.com and www.smcindiaonline.com.

press release for these ratings, see "Annexure B" on page 697 of the Prospectus.

Information required under Section 30 of the Companies Act, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For more information on main objects of the Company, see "History and Certain Corporate Matters" on page 167 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association is a document for inspection in relations to the Issue. For further details see section titled "Material Contract and Documents for Inspection" on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE AS AT DECEMBER 31, 2024: The Authorized Share Capital of the Company is ₹ 95,51,00,000/- divided into 47,75,50,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid up share capital of the company is ₹ 20,94,00,000/- divided into 10,47,00,000 Equity Shares of face value of ₹2/- each. For more information on the share capital of the Company, please refer, "Capital Structure" on page 64 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Mahesh C Gupta, Subhash Chand Aggarwal, Dinesh Chand Gupta, Om Kishan Gupta, Damodar Krishan Aggarwal, Sushma Gupta, Ashok K. Aggarwal were allotted 100 Equity Shares each aggregating to 700 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an "In-principle" approval from BSE by way of its letter bearing reference DCS/BM/PI-BOND/37/24-25 dated March 11, 2025. For the purpose of this Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer Clause of BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed as that the compliance with various statutory requirements approved by BSE; nor does it in manner warrants, certify, or endorse the correctness or completeness of an of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, or its promoters, its management or any scheme or project of the Company.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their infrastructure should not in any way be deemed or construed that the compliance with various statutory and other requirement approved by SMC Global Securities Limited, the Lead Manager, etc. are cleared or approved by NSE; nor does it in any manner warrants, certify, or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, or its promoters, its management or any scheme or project of the Issuer.

CREDIT RATING: The NCDs proposed to be issued pursuant to this Issue have been rated A Stable by ICRA Limited for an amount of up to ₹40,000 Lakh by way of its letter dated December 12, 2024 and revalidation letter dated February 27, 2025. Ratings issued by ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have an adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating agency. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale and

DISCLAIMER CLAUSE OF ICRA RATINGS LIMITED: All information contained in the Press Release dated December 13, 2024, has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company on an arms-length basis.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material" Developments" on page 19 and 212 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the nonconvertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Registrar of Companies ("RoC") or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SMC Global Securities Limited, Tel: +91-11-3011 1000, 4075 3333; Lead Manager Corporate Professionals Capital Private Limited, Tel: +91 011 4062 2230/ 209/ 251; and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of the Stock Exchanges ("BSE" and "NSE"), Lead Manager and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" or NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through mobile app and NSE goBID can be accessed at https://eipo.nseindia.com. Further, Application Forms will also be provided to Designated Intermediaries at their request.

Continued on next page...





FINANCIAL EXPRESS

.. continued from previous page.

New Delhi -110 049, India

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 19 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

CREDIT RATING AGENCIES

Electric Mansion, 3rd floor,

Appasaheb Marathe Marg.

Tel: +91-22-6114 3406

Prabhadevi, Mumbai 400 025

ICRA Limited

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited CONSORTIUM MEMBERS: Corporate Professionals Capital Private Limited, Globe Capital Market Limited and Moneywise Finvest Limited.

Note: Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.

For further details, please refer Prospectus dated March 19, 2025.

LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE Corporate Professionals Corporate Professionals Capital Private Limited D-28, South Extension, Part I

Tel: +91 011 4062 2230/ 209/ 251 E-mail: mb@indiacp.com Investor Grievance ID: smc.ncd@indiacp.com Website: www.corporateprofessionals.com Contact Person: Anjali Aggarwal SEBI Registration No.: INM000011435 CIN: U74899DL2000PTC104508

MUFG MUFG MATERIAN MUFG Intime India Private Limited

(formerly named as Link Intime India Private Limited) C 101, 247 Park, L. B. S Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810 811 4949; Website: https://in.mpms.mufg.com/ E-mail: smcglobal.ncd2025@linkintime.co.in Investor Grievance Email: smcglobal.ncd2025@linkintime.co.in

Contact Person: Shanti Gopalkrishnan URL (SEBI): https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do RecognisedFpi=yes&intmld=10 SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368

Contact Person: L. Shivkumar Email ID: shivakumar@icraindia.com Website: www.icra.in SEBI Registration No.: IN/CRA/008/15 (1) IDBI trustee **IDBI Trustoeship Services Ltd**

IDBI Trusteeship Services Limited

DEBENTURE TRUSTEE

Universal Building, Sir PM Road, Fort, Mumbai - 400 001 Tel: 022 4080 7000; Fax: 022 6631 1776 Email: nikhil@idbitrustee.com/ gaurav.jeswani@idbitrustee.com/ itsl@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com

Contact Person: Mr. Nikhil Lohana / Mr. Gauray Jeswani SEBI Registration No.: IND000000460

M/s. P.C. Bindal & Co. 101, Sita Ram Mansion, 718/21, Joshi Road, Karol Bagh New Delhi - 110005 Tel: 45073430 / 31

STATUTORY AUDITORS

Firm registration no.: 003824N Email: pcbindalco@gmail.com, kcgupta@pcbc.in

Peer review certificate no.: 013347 Contact Person: K C Gupta

Suman Kumar Address: 11/6B, Shanti Chamber, Pusa Road,

New Delhi -110 005, India

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, nonreceipt of debentures certificates (in case of NCDs which have been re-materialised), transfers or interest on application money, etc. as the case maybe.

For SMC Global Securities Limted

Chairman and Managing Director

Subhash Chand Aggarwal

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Lead Manager at www.corporateprofessionals.com, on the website of NSE at www.nseindia.com, on the website of the Lead Manager at www.corporateprofessionals.com and on the website of SEBI at www.sebi.gov.in: Investors proposing to participate in the Issue should invest only on the basis of the information to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material" Developments" beginning on pages 19 and 212 respectively of the Prospectus or in the advertisement or any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

Date: March 31, 2025 Place: New Delhi

CONCEPT

CORIENT Orient Technologies Limited

(Formerly known as Orient Technologies Private Limited) CORPORATE IDENTIFICATION NUMBER: L64200MH1997PLC109219

Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai - 400 093. Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra - 400 093 E-mail: complianceofficer@orientindia.net; Website: www.orientindia.in; Tel: +91 22 4292 8777

DECLARATION OF RESULTS OF POSTAL BALLOT

As per the applicable provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 ("LODR Regulation"), as amended, the Company had provided the facility of e-voting to the Shareholders to enable them to cast their vote electronically on the resolutions set out in the Postal Ballot Notice dated February 27, 2025. The e-voting was

The Board of Directors had appointed CS Alwyn D'Souza, of M/s Alwyn D'Souza & Co., Practicing Company Secretary (Membership No. FCS 5559 & Certificate of Practice No. 5137) or failing him Mr. Jay D'Souza (Membership No. FCS 3058 and Certificate of Practice No. 6915) Practicing Company Secretaries, as the Scrutinizer for remote e-voting on Postal Ballot Resolutions. The Scrutinizer has carried out the scrutiny of all the electronic votes received during the postal ballot period and submitted his Report on March 31, 2025. The results as per the Scrutinizer's Report dated March 31, 2025, are as follows:

open from 9.00 A.M. (IST) on Saturday, March 1, 2025, to 5.00 P.M. (IST) on Sunday, March 30, 2025.

Type of Resolution % Votes in Favour % Votes Against Sr. No. Particulars To consider and approve certain variations in the utilization Special Resolution 0.01 of proceeds from the Public Issue, as outlined in the Company's Prospectus dated August 26, 2024 Based on the report of the Scrutinizer, the resolutions set out in the Postal Ballot notice have been approved by the shareholders

For ORIENT TECHNOLOGIES LIMITED

(formerly known as Orient Technologies Private limited)

Date: March 31, 2025 Place: Mumbai

with the requisite majority.

Ms. Nayana Nair Company Secretary and Compliance Officer ACS-65753

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

HIGH STREET FILATEX LIMITED

("HSFL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L10790RJ1994PLC008386) Registered Office: B-17, II" Floor, 22 Godam Industrial Area, Jaipur - 302006, Rajasthan; Phone No.: 0141-4025431; Email id: highstreet.filatex@gmail.com; Website: www.highstreetfilatex.in

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Sandeep Agrawal (Acquirer-1) and Mrs. Anupriya Sandeep Agrawal (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/9005/1 dated March 24, 2025 in respect of Open Offer ("Offer") for the acquisition up to 10,96,792 Equity Shares of Rs. 10/- each representing 26.00% of the emerging equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) and Maha Nagar Times - Hindi Daily - (Jaipur Edition) on 31" January, 2025.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

 Update in the schedule of Activities: The original and revised schedule of activities is set forth as below: Original Date | Original Day | Revised Date | Revised Day

Activity	Original Date	Unginai Day	nevised Date	nevised Day
Public Announcement	24.01.2025	Friday	24.01.2025	Friday
Publication of Detailed Public Statement in newspapers	31.01.2025	Friday	31.01.2025	Friday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	31.01.2025	Friday	31.01.2025	Friday
Last date of filing draft letter of offer with SEBI	07.02.2025	Friday	07.02.2025	Friday
Last date for a Competing offer	24.02.2025	Monday	24.02.2025	Monday
Receipt of comments from SEBI on draft letter of offer	04.03.2025	Tuesday	24.03.2025	Monday
Identified date*	06.03.2025	Thursday	26.03.2025	Wednesday
Date by which letter of offer be dispatched to the shareholders	13.03.2025	Thursday	03.04.2025	Thursday
Last date for revising the Offer Price	19.03.2025	Wednesday	08.04.2025	Tuesday
Comments from Committee of Independent Directors of Target Company	19.03.2025	Wednesday	08.04.2025	Tuesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	20.03.2025	Thursday	09.04.2025	Wednesday
Date of Opening of the Offer	21.03.2025	Friday	11.04.2025	Friday
Date of Closure of the Offer	04.04.2025	Friday	28.04.2025	Monday
Post Offer Advertisement	15.04.2025	Tuesday	06.05.2025	Tuesday
Payment of consideration for the acquired shares	23.04.2025	Wednesday	14.05.2025	Wednesday
Final report from Merchant Banker	30.04.2025	Wednesday	21.05.2025	Wednesday

would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Sellers, Existing Promoters) are eligible to participate in the Offer any time before the closure of the Offer.

As on date of the Letter of Offer, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting Capital of the Target

- Company was Rs. 64,70,000 divided into 6,47,000 Equity Shares of Rs. 10/- Each and Emerging Equity Share & Voting Capital / Emerging Share Capital / Emerging Voting Capital was 42,18,430 fully paid -up equity shares of the face value of Rs. 10/- each of the Target Company being the capital post allotment of 35,71,430 equity shares (18,00,000 equity shares to Acquirer-1, 7,00,000 equity to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis. Since Target Company has allotted 16,96,430 equity shares (4,50,000 equity shares to the Acquirer-1, 1,75,000 equity shares to Acquirer-2 and 10,71,430 equity shares to public category investors) on preferential basis on 28th March, 2025, hence as on date of this Corrigendum to DPS, existing Share & Voting Capital / Fully paid Equity Existing Share & Voting Capital of the Target Company is Rs. 2,34,34,300 divided into 23,43,430 Equity Shares of Rs. 10/- Each.
- Equity shares allotted / to be allotted to the Acquirers, will be kept in demat escrow account in accordance with Regulation 22A of SEBI (SAST) Regulations.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059. Tel No. +91-22-4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com Website: www.navigantcorp.com

NAVIGANT CORPORATE ADVISORS LIMITED

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani Place: Mumbai

Date: March 29, 2025

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

ANNOUNCEMENT TO THE SHAREHOLDERS OF

MAGNUS RETAIL LIMITED

("MAGNUS"/ "MRL" / "TARGET COMPANY"/"TC")

(Corporate Identification No. L72200MH1978PLC416753)

Registered Office: Unit no 365, Shirshagaon, Niphad, Nashik, Maharashtra- 422001; Phone No.: +91-9112271471; Email id: info@magnusretail.in; magnusretailltd@gmail.com; Website: www.magnusretail.in This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Karronn Naresh Bajaj and Mr. Aditya Naresh Bajaj (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in respect of Open Offer ("Offer") for the acquisition up to 8,78,878 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and

voting share capital of the Target Company. The Offer Opening Public Announcement pursuant to Detailed Public Statement ("DPS") and the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) and Lokmanthan - Marathi Daily (Nashik edition) on 24" March, 2025 Acquirers have completed the dispatch of the Physical Letter of Offer on 17th March, 2025 to such shareholders whose email

- addresses were not registered with Target Company pursuant to regulation 18(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") 2. Various Letter of Offers are returning undelivered. Hence it is to be reiterated that copy of the LOF is also available on the
- website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, Shareholders who have not received the Letter of Offer can tender the shares in accordance with procedure described in
- clause 8.15 on 25 of Letter of Offer, which is reproduced as below:

Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer: Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on

the Identified date, or those who have not received the Letter of offer, may also participate in this Offer. A shareholder may participate in the Offer by approaching their broker and tender Equity shares in the Open Offer as per the procedure mentioned in this Letter of Offer or in the Form of Acceptance-cum-Acknowledgement. The Letter of Offer along with Form of Acceptance-cum-Acknowledgement will be dispatched to all the eligible shareholders of the Target Company as on the Identified date. In case of non-receipt of the Letter of Offer, such eligible shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or Merchant Banker website (www.navigantcorp.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity shares of the Target Company. Alternatively in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client Id number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificates and Form SH-4 in case of shares being held in physical form. Such Shareholders have to ensure that their order is entered in the electronic platform to be made available by the BSE before the closure of the Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059



Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Villani

Tel No. +91 22 4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com

Place: Mumbai Date: March 28, 2025

IRM IRM ENERGY LIMITED

CIN- L40100GJ2015PLC085213

Registered Office: 4th Floor, Block 8, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Ahmedabad, Gujarat, India - 380054; Email: investor.relations@irmenergy.com; Website: www.irmenergy.com; Phone: 079-49031500

The Members of IRM Energy Limited (the "Company") are hereby informed that pursuant to the provisions of Section 110 and Section 108 of the Companies Act, 2013 ('the Act') and the Companies (Management and Administration) Rules, 2014 read with the circulars issued by Ministry of Corporate Affairs ('MCA') no. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020 and 09/2024 dated 19th September, 2024 (collectively referred to as 'MCA Circulars'), the Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India ('SS-2'), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations') and other applicable provisions of the acts, rules, regulations, circulars and notifications (including any statutory modifications or re-enactments thereof for the time being in force and as amended from time to time), the Company seeks the approval of the members for Special Business by way of special resolution, as set out in the postal ballot Notice dated 24th March, 2025, along with explanatory statement (the "Notice") by way of electronic means (i.e. remote e-voting) only.

In accordance with the MCA Circulars, the Company has completed the dispatch of Notice on Monday, 31st March, 2025, through electronic mode to the members whose e-mail IDs were registered with Company/Depositories and whose names appeared in the Register of Members/list of beneficial owners maintained by the Company/ Depositories as on Friday, 28th March, 2025, i.e. the Cut-Off Date. A copy of the Notice is available on the Company's website, i.e. www.irmenergy.com, in the investors section, on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of the e-voting agency i.e. MUFG Intime India Private Limited at https://instavote.linkintime.co.in.

In accordance with the provisions of the MCA Circulars, physical copy of the Notice along with the Postal Ballot form and the pre-paid business reply envelope are not sent to the members for this Postal Balliot and member can vote only through e-voting.

Voting rights shall be reckoned on the paid-up value of share registered in the name of the members as on the Cut-Off Date. A person who is not a member as on the Cut-Off Date should treat the Notice for information purpose only. The Company has engaged the services of MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)

("MUFG Intime") for providing e-voting facilities to the members.

The members may please note the following e-voting period:

Friday, 28th March, 2025 9.00 a.m. IST on Tuesday, 01stApril, 2025 Commencement of e-voting 5.00 p.m. IST on Wednesday, 30th April, 2025 Conclusion of e-voting Members are requested to cast their vote through e-voting not later than 5.00 p.m. IST on Wednesday, 30th April, 2025, to be eligible for

being considered, failing which it will be strictly considered that no vote has been received. The e-voting module will be disabled by MUFG Intime upon expiry of the aforesaid period. Once the vote is cast, members will not be allowed to change it subsequently. The instructions on the process of e-voting for members holding shares in dematerialised and physical form as well as for members who

have not registered their email IDs, have been provided in the Notice. Members holding shares held in electronic form and who have not updated their email address of KYC details are requested to

register/update the details in their demat account, as per the process advised by respective Depository Participant. Members holding shares in physical forms who have not updated their email address or KYC details are requested to register/update the said details by writing to the Registrar and Share Transfer Agent, MUFG Intime. Further, members may temporarily get their e-mail address registered with the MUFG Intime, by clicking the link: https://web.in.mpms.mufg.com/EmailReg/Email. Register.html post successful registration. of the e-mail, the member would get soft copy of the notice

The Board of Directors of the Company has appointed M/s M. C. Gupta & Co., Company Secretaries, Ahmedabad, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

After completion of scrutiny of votes cast, the result of e-voting by Postal Ballot shall be declared by the Chairman, or any other person authorised by him within two working days from the conclusion of the e-voting. The result of e-voting will be displayed on the Company's website www.irmenergy.com in the investors section, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of the e-voting agency at https://instavote.linkintime.co.in.

For any query or issue regarding e-voting, you may refer Frequently Asked Questions ("FAQ") and InstaVote e-voting manual available under help section at https://instavote.linkintime.co.in or send an email to enotices@in.mpms.mufg.com or contact on Tel: 022-49186000 By Order of the Board

For, IRM Energy Limited

Place: Ahmedabad Akshit Soni Date: 31st March, 2025 Company Secretary & Compliance Officer

NAVI MUMBAI INTERNATIONAL AIRPORT (NMIA)

EXPRESSION OF INTEREST (EOI) FOR VARIOUS SLA BASED SERVICES (PACKAGE -1) AT NMIA

Corrigendum No 1

The deadline for submission of the response to EOI (published vide our EOI notice dated 19th March 2025) is now revised 5th April 2025, 15:00 hrs IST. For details refer to our Website: www.nmiairport.co.in



CIN: L17111PB1997PLC020118 Registered Address: NH-54, Goniana Road, Near Lake-3 Bathinda, Puniab-151001 Factory Address: Bathinda Road, Jaitu, Faridkot, Punjab-151202 info@abcotspin.in, Website: www.abcotspin.co.in, Phone: 01635232670, NOTICE OF POSTAL BALLOT

The members of A B Cotspin India Limited ("the Company") are hereby informed that pursuant to the provisions of Section 110 of the Companies Act, 2013 (the "Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended from time to time SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and in accordance with guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for conducting postal ballot process through remote e-voting vide General Circular issued by MCA ("MCA Circulars") from time to time, Secretarial Standards-2 on General Meeting ("SS-2") issued by the Institute of Companies Secretaries of India and other applicable laws and regulations, if any, the Company as on March 31, 2025 through an e-mail, sent a Notice of Postal Ballot along with Explanatory Statement dated March 27, 2025 ("Notice") along with the details of e-voting to the Members whose name appears in the Register of Member/List of Beneficial Owners as received from the Depositories/Depository Participants on March 28, 2025 and who have registered their e-mail addresses with the Company and/or with the Depositories/Depository Participants for seeking consent of the Members through postal ballot by e-Voting, in relation to the resolutions as detailed in the said Notice. n compliance with the MCA Circulars, the postal ballot notice and instructions for e-voting are being

ent only through electronic mode to those Members whose email addresses are registered with the Company/depository participant(s).

The Company has engaged the Central Depository Services (India) Limited (CDSL) for providing e-voting facility to all its members. Members are requested to note that the e-voting will commence at 9:00 AM India Standard Time (IST) on April 01, 2025 and will end at 5:00 PM on April 30, 2025. The E-voting module will be disabled for voting by Central Depository Services (India) Limited after the said date and time. In compliance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations") and pursuant to the provisions of Sections 108 and 110 of the Act read with the rules framed thereunder and the MCA Circulars, the manner of voting on the proposed resolution is restricted only to e-voting i.e., by casting votes electronically instead of submitting postal ballot forms. The communication of the assent or dissent of the Members would take place through the remote e-voting system only. However, it is clarified that all the persons whoare members of the Company as on March 28, 2025 (including those members who may nothave received this notice due to non-registration of their e-mail ID's with the Company or withthe Depositories/Depository Participants) shall be entitled to vote in relation to the resolutionsspecified in the Notice. Members holding Shares in electronic form are requested to update their email address and mobile

The Notice of the Postal Ballot is displayed on the website of the Company at www.abcotspin.co.in Stock Exchange i.e., National Stock Exchange India Limited at www.nseindia.com and Central Depository Services (India) Limited (CDSL) af www.evotingindia.com

The Board of Directors of the Company (the "Board") has appointed Mr. Deepak Gupta, (COP No. 4629 and Membership No. F5339), Partner of DR Associate, Company Secretaries, as the Scrutinizer for scrutinizing the E-voting process and conducting the Postal Ballot and e-voting process in a fair and transparent manner. The result of the Postal Ballot will be announced on or before May 02, 2025 and shall be placed on the website of the Company, and on the website of the Central Depository Services (India) Limited (CDSL) at www.evotingindia.com and shall also be communicated to stock exchange, where shares of the Company are listed. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com or contact 022-23058738 and 022-23058542/

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

By order of the Board of Directors For A B Cotspin India Limited

Date: 31.03.2025 Place: Bathinda, Punjab

Kannu Sharma Company Secretary & Compliance Officer ACS-64063



NUCLEUS SOFTWARE EXPORTS LIMITED CIN: L74899DL1989PLC034594 Regd. Off.: 33-35 Thyagraj Market, New Delhi-110003 Tel No.: +91-120-4031400; Fax: +91-120-4031672

E-mail: investorrelations@nucleussoftware.com Website: www.nucleussoftware.com NOTICE TO THE SHAREHOLDERS OF THE COMPANY For transfer of shares to the

Investor Education and Protection Fund (IEPF) Account (As per Section 124(6) of the Companies Act, 2013) Shareholders are hereby informed that pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as

amended, the Final dividend declared for the Financial Year 2017-18, which remained unclaimed for a period of seven years will be credited to IEPF on July 1, 2025. The corresponding shares on which dividends were unclaimed for seven consecutive years will also be transferred as per the procedure set out in the Rules. In compliance with the Rules, Individual notices are being sent

to all the concerned shareholders whose shares are liable to be transferred to IEPF as per the aforesaid Rules. The full details of such shareholders is made available on the Company's website https://investor.nucleussoftware.com/unclaim.aspx. In this connection, please note the following:

1) In case you hold shares in physical form: Duplicate share

- certificate(s) will be issued and transferred to IEPF. The original share certificate (s) registered in your name(s) and held by you, will stand automatically cancelled.
- 2) In case you hold shares in Electronic form: Your Demat account will be debited for the shares liable for transfer to IEPF.

In the event valid claim is not received on or before, June 26, 2025, the Company will proceed to transfer the liable dividend and corresponding Equity shares in favor of IEPF authority without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form IEPF-5 online after obtaining entitlement letter from the Company.

For any queries in respect of the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent, M/s KFin Technologies Limited at Unit: Nucleus Software Exports Limited, Selenium Tower B, Plot 31, & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Tel: +91-40-6716-2222 or mail ID: einward.ris@kfintech.com

For Nucleus Software Exports Limited

Place: Noida Poonam Bhasin Date: 31.03.2025 Company Secretary

financialexp.epapr.in



1 अप्रैल, 2025



SMC

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.

moneywise. be wise.

SMC GLOBAL SECURITIES LIMITED

Our Company was incorporated in New Delhi on December 19, 1994, under the Companies Act, 1956, as amended (the "Companies Act"), as 'SMC Global Securities Limited company received a certificate of commencement of business on January 2, 1995. For further details, see "General Information" on page 55 of the Prospectus.

Corporate Identity Number: L74899DL1994PLC063609; PAN: AAACS0581R

Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi - 110005, India; Tel: +91-11-3011 1000, 4075 3333; Website: www.smcindiaonline.com; Email: smcncd@smcindiaonline.com Company Secretary and Compliance Officer: Suman Kumar; Tel: +91-11-3011 1000; Email: sumankumar@smcindiaonline.com; Chief Financial Officer: Vinod Kumar Jamar; Tel: +91-11-3011 1000; Email: vinodjamar@smcindiaonline.com

Link to download Abridged Prospectus: https://smcindiaonline.com/index.php/investors/ THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹7,500 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹7,500 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO 15,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹15,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT").

THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED (THE "COMPANIES ACT, 2013") AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54) DATED MAY 22, 2024 ("SEBI MASTER CIRCULAR"), AS AMENDED. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS

Our Promoters are: (i) Subhash Chand Aggarwal; (ii) Mahesh C Gupta; (iii) Damodar Krishan Aggarwal; (iv) Sushma Gupta; (v) Himanshu Gupta and (vi) Pranay Aggarwal; Email: smcncd@smcindiaonline.com; Tel: +91-11-30111 000. For further details, see "Our Promoter" on page 189 of the Prospectus.

Credit Rating: "[ICRA] (A Stable)" (pronounced as ICRA A rating with a stable outlook by ICRA Limited)

ISSUE PROGRAMME*

ISSUE OPENS ON: WEDNESDAY, APRIL 02, 2025 ISSUE CLOSES ON: THURSDAY, APRIL 17, 2025

* (1) This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Non-Convertible Debentures Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this issue has been given on or before such earlier or initial date of issue closure. Application Forms for the issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date: For further details please refer to the chapter titled "Issue Related Information" on page 213 of the Prospectus.

THE FOLLOWING IS THE SUMMARY OF TERMS OF THE NCDS TO BE ISSUED PURSUANT TO THE PROSPECTUS

Series	VII	VIII	IA.		Al	XII
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price			₹1	,000,		
In Multiples of thereafter (₹)	₹1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III, IV	10.00	NA NA	10.25	NA NA	10.03	10.50
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III, IV	10.00	10.00	10.25	10.25	10.50	10.50
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹1,210	₹1,000	₹1,340.10	₹ 1,000	₹ 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option				NA.		

Notes:

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest monthly basis, relevant interest payment for NCDs. The last interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the last day of that subsequent month.
- Subject to applicable tax deducted at source, if any.



Simple, Safe, Smart way of Application!!! | Mandatory in public issues. No cheque will be accepted.

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For



UPI-Now available in ASBA for Retail Individual Investors ("RII"). Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available in ASBA for Retail Individual Bidders submitting bids up to application value of ₹5,00,000, applying through the BSE Direct App/ NSE goBID/ Web interface of stock exchanges or any other permitted methods. For details on the ASBA and UPI process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" on page 252 of the Prospectus. List of banks supporting UPI is also available on the websites of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021, as amended on UPI mechanism.

NCDS ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGES, IN EACH

ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED MARCH 19, 2025

With reference to the Prospectus dated March 19, 2025 filed with the Registrar of Companies, NCT of Delhi & Haryana, BSE Limited ("BSE"), National Stock Exchange of India Limited ("BSE") and Securities and Exchange Board of India ("SEBI") in relation to the public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount upto ₹7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 Lakh ("Issue Size" or "Issue Limit"), please note the following: In the section "About the Issuer and Industry Overview - Section IV", the Industry Overview chapter is included on page 94 of the Prospectus. The table of 'Complaint Ratio of Stockbrokers as of December 2024' in the Industry Overview chapter on page 128 of the Prospectus stands replaced as under: Complaint Ratio of Stockbrokers as of December 24

Sr. No	Trading Member	Number of active clients	Number of complaints received against trading member	Number of complaints received as against number of active clients (%)
1	GROWW INVEST TECH PVT. LTD.	1,31,58,530	1,744	0.01%*
2	ANGEL ONE LTD.	77,54,030	1631	0.02%
3	MIRAE ASSET CAPITAL MARKETS (INDIA) PVT. LTD.	5,53,055	996	0.18%
4	ICICI CAPITAL SERVICES LTD.	19,46,827	923	0.05%
5	ZERODHABROKING LTD.	81,19,791	871	0.01%
6	KOTAK SECURITIES LTD.	15,04,813	874	0.06%
7	MOTILAL OSWAL FINANCIAL SERVICES LTD.	10,30,406	800	0.08%
8	HDFC SECURITIES LTD.	14,20,177	683	0.05%
9	UPSTOX SECURITIES PVT, LTD.	28,86,625	612	0.02%
10	IIFL SECURITIES LTD.	4,54,964	511	0.11%
11	SMC GLOBAL SECURITIES LTD.	1,89,540	432	0.23%
12	5PAISA CAPITALLTD.	4,89,966	372	0.08%
13	MONEYLICIOUS SECURITIES PVT. LTD.	9,32,661	320	0.03%
14	FINVASIA SECURITIES PVT. LTD.	1,65,164	299	0.18%
15	PAYTM MONEY LTD.	7,05,961	267	0.04%
16	SHAREKHANLTD.	7,04,077	251	0.04%
17	PHONEPE WEALTH BROKING PVT. LTD.	3,21,591	240	0.07%
18	SBICAP SECURITIES LTD.	9,83,254	210	0.02%
19	CHOICE EQUITY BROKING PVT, LTD.	2,38,429	191	0.08%
20	AXIS SECURITIES LTD.	4,26,266	186	0.04%
21	FYERS SECURITIES PVT. LTD.	2,47,647	171	0.07%
22	NUVAMA WEALTH AND INVESTMENT LTD.	1,74,249	161	0.09%
23	INDMONEY PVT. LTD.	7,92,016	111	0.01%
24	GEOJIT FINANCIAL SERVICES LTD.	2,55,435	107	0.04%
25	ALICE BLUE FINANCIAL SERVICES PVT. LTD	1,47,411	99	0.07%
711		200000000000000000000000000000000000000	- VV	25000000

Source: NSE, CareEdge Research *CareEdge vide letter dated March 26, 2025 has clarified that an inadvertent computational error occurred in the last column, where the ratio was computed taking into account total number of complaints across all members in place of number of active clients of trading member in the denominator.

A copy of this Addendum cum Corrigendum is being filed with ROC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above information in this Addendum cum Corrigendum supplements the Prospectus and updated the information in the Prospectus. All references to the Prospectus shall include this Addendum cum Corrigendum. All Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus. The Addendum cum Corrigendum is available on the websites of SEBI, Lead Manager, Stock Exchanges and the Company at www.sebi.gov.in, www.corporateprofessionals.com. www.bseindia.com and www.smcindiaonline.com.

Information required under Section 30 of the Companies Act, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For more information on main objects of the Company, see "History and Certain Corporate Matters" on page 167 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association is a document for inspection in relations to the Issue. For further details see section titled "Material Contract and Documents for Inspection" on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE AS AT DECEMBER 31, 2024: The Authorized Share Capital of the Company is ₹ 95,51,00,000/- divided into 47,75,50,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid up share capital of the company is ₹ 20,94,00,000/- divided into 10,47,00,000 Equity Shares of face value of ₹2/- each. For more information on the share capital of the Company, please refer, "Capital Structure" on page 64 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Mahesh C Gupta, Subhash Chand Aggarwal, Dinesh Chand Gupta, Om Kishan Gupta, Damodar Krishan Aggarwal, Sushma Gupta, Ashok K. Aggarwal were allotted 100 Equity Shares each aggregating to 700 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an 'In-principle' approval from BSE by way of its letter bearing reference DCS/BM/PI-BOND/37/24-25 dated March 11, 2025. For the purpose of this Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer Clause of BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed as that the compliance with various statutory requirements approved by BSE; nor does it in manner warrants, certify, or endorse the correctness or completeness of an of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, or its promoters, its management or any scheme or project of the Company.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their infrastructure should not in any way be deemed or construed that the compliance with various statutory and other requirement approved by SMC Global Securities Limited, the Lead Manager, etc. are cleared or approved by NSE; nor does it in any manner warrants, certify, or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, or its promoters, its management or any scheme or project of the Issuer.

CREDIT RATING: The NCDs proposed to be issued pursuant to this Issue have been rated A Stable by ICRA Limited for an amount of up to ₹40,000 Lakh by way of its letter dated December 12, 2024 and revalidation letter dated February 27, 2025. Ratings issued by ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have an adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating agency. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale and press release for these ratings, see "Annexure B" on page 697 of the Prospectus.

DISCLAIMER CLAUSE OF ICRA RATINGS LIMITED: All information contained in the Press Release dated December 13, 2024, has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company on an arms-length basis.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material" Developments" on page 19 and 212 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the nonconvertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Registrar of Companies ("RoC") or any stock exchange in India nor do they guarantee the accuracy

or adequacy of this document. AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SMC Global Securities Limited, Tel: +91-11-3011 1000, 4075 3333; Lead Manager Corporate Professionals Capital Private Limited, Tel: +91 011 4062 2230/ 209/ 251; and offices of Consortium Members, Trading Members, Designated Intermediary(les) and Designated Branches of the SCSBs, Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA application electronically. Application Forms may be downloaded from the websites of the Stock Exchanges ("BSE" and "NSE"), Lead Manager and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" or NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through mobile app and NSE goBID can be accessed at https://eipo.nseindia.com. Further, Application Forms will also be provided to

Continued on next page...

Designated Intermediaries at their request.

M/s. P.C. Bindal & Co.

101, Sita Ram Mansion,

New Delhi - 110005

Tel: 45073430 / 31

kcgupta@pcbc.in

718/21, Joshi Road, Karol Bagh

Firm registration no.: 003824N

Email: pcbindalco@gmail.com.

Contact Person: K C Gupta

Peer review certificate no.: 013347

जनसता

...continued from previous page.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 19 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: Corporate Professionals Capital Private Limited, Globe Capital Market Limited and Moneywise Finvest Limited. Note: Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.

For further details, please refer Prospectus dated March 19, 2025.

LEAD MANAGER TO THE ISSUE Corporate Professionals

Corporate Professionals Capital Private Limited D-28, South Extension, Part 1 New Delhi -110 049, India Tel: +91 011 4062 2230/ 209/ 251 E-mail: mb@indiacp.com

Investor Grievance ID: smc_ncd@indiacp.com Website: www.corporateprofessionals.com Contact Person: Anjali Aggarwal SEBI Registration No.: INM000011435

CIN: U74899DL2000PTC104508

REGISTRAR TO THE ISSUE (MUFG MATCHEN

MUFG Intime India Private Limited (formerly named as Link Intime India Private Limited) C 101, 247 Park, L. B. S Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810 811 4949; Website: https://in.mpms.mufg.com/

E-mail: smcglobal.ncd2025@linkintime.co.in Investor Grievance Email: smcglobal.ncd2025@linkintime.co.in Contact Person: Shanti Gopalkrishnan URL (SEBI): https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do

RecognisedFpi=ves&intmld=10 SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368

CREDIT RATING AGENCIES DEBENTURE TRUSTEE

ICRA Limited Electric Mansion, 3rd floor, Appasaheb Marathe Marg.

Prabhadevi, Mumbai 400 025 Tel: +91-22-6114 3406 Contact Person: L. Shivkumar Email ID: shivakumar@icraindia.com Website: www.icra.in

SEBI Registration No.: IN/CRA/008/15

1DBI Trusteeship Services Ltd

IDBI Trusteeship Services Limited Universal Building, Sir PM Road, Fort, Mumbai - 400 001 Tel: 022 4080 7000; Fax: 022 6631 1776 Email: nikhil@idbitrustee.com/ gaurav.jeswani@idbitrustee.com/ itsl@idbitrustee.com Investor Grievance Email: response@idbitrustee.com

Website: www.idbitrustee.com Contact Person: Mr. Nikhil Lohana / Mr. Gaurav Jeswani SEBI Registration No.: IND000000460

STATUTORY AUDITORS COMPANY SECRETARY AND COMPLIANCE OFFICER

> Address: 11/6B, Shanti Chamber, Pusa Road. New Delhi -110 005, India

Investor may contact the Registrar to the Issue or the

Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, nonreceipt of debentures certificates (in case of NCDs which have been re-materialised), transfers or interest on application money, etc. as the case maybe,

For SMC Global Securities Limited

Chairman and Managing Director

Subhash Chand Aggarwal

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated March 19, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at : www.rseindia.com, on the : www.rseindia.com, on the : www.rseindia.com on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus, including the section titled "Risk Factors" and "Material" Developments' beginning on pages 19 and 212 respectively of the Prospectus. The Issuer and the Lead Manager accept no responsibility for statements made otherwise than in the Prospectus or in the advertisement or any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

Date: March 31, 2025 Place: New Delhi

वित्तीय आस्तियों के प्रतिभृतिकरण और पुनर्गठन और प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (उक्त अधिनियम) की धारा 13(2) के साथ पठित, प्रतिभृति हित (प्रवर्तन) नियम, 2002 (उक्त नियम) के नियम 3(1) के साथ पठित। उक्त अधिनियम की धारा 13(2) तथा उक्त नियमों के नियम 3 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, आईआईएफएल होम फाइनेंस लिमिटेड (आईआईएफएल एचएफएल) (पूर्व में इंडिया इन्फोलाइन हाउसिंग फाइनेंस लिमिटेड के रूप में जाना जाता था) के अधिकृत अधिकारी ने उक्त अधिनियम की धारा 13(2) के तहत मांग सूचना जारी की है, जिसमें उधारकर्ता(ओं) को उन्हें जारी की गई संबंधित मांग सूचना(ओं) में उल्लिखित राशि चुकाने का आह्वान किया गया है। उपरोक्त के संबंध i, उधारकर्ता(ओं) को इस नोटिस के प्रकाशन की तारीख से 60 दिनों के भीतर नीचे उल्लिखित राशि, मांग सुचना की तारीख(ओं) से भुगतान की तारीख तक आगे के ब्याज के साथ, भुगतान करने के लिए एतद्दवारा सूचित किया जाता है। ऋण राशि की चुकौती के लिए उधारकर्ता(ओं) । पेशकश का विवरण इस प्रकार है:-

मांग सूचना की तारखि के अनुसार देय राशि और प्रतिभूति की प					
उधारकर्ता(ओं) /	मांग सूचना	I			
गारंटर(ओं)	तिथि और राशि	F			
का नाम	26/03/2025	17			
श्री अरुण कुमार शर्मा,	आईएल10049087 में	ľ			
श्रीमती आभा	976761.00/-	ľ			
ज्योति शर्मा,	(नौ लाख छिहत्तर हजार सात सौ	ŀ			
प्रोस्पेक्ट नंबर	इकसठ रुपये मात्र)	1			
आईएल10049087,	एवं आईएल 10232717 में	16			
आईएल10232717	1914023.00/-	ŀ			
	(उन्नीस लाख चौदह	lf			

ाः नोएडा. जबलपर दिनांकः ०१.०४.२०२५

संपत्ति का वह समस्त टुकड़ा और पार्सल जो इस प्रकार है: प्लॉट नंबर 207 ए खसरा नंबर 1220 का भाग, मौजा पनागर में स्थित, एन.बी.-212, पीएच, नंबर:-19 आर.एन.एम. पनागर, ख . नंबर 1212, 1220, 1207, 1222, 1221, 1223 1219, 1224, 1217, 1218, जो मौजा पनागर, तहसील पनागर और जिला जबलपर (एम.प्र.), 483220 क्षेत्रफल (वर्ग फट में): संपत्ति का प्रकार: भि क्षेत्रफल, निर्मित क्षेत्रफल, कालीन क्षेत्रफल संपत्ति का क्षेत्रफल: 625.00, 750.00 600.00 फ्लैट नंबर - एच, तीसरी मंजिल, पीछे का दाहिना भाग, प्लॉट नंबर 15, 16, 17, 18 प्लॉट नंबर 14 का भाग, खसरा नंबर 385/4, रॉयल टॉवर 6, सिद्धार्थ विहार रेजीडेंसी, विलेज कैला, गाजियाबाद-201009 क्षेत्रफल (वर्ग फुट में): संपत्ति हजार तेईस रुपये मात्र) का प्रकारः विक्रयक्षेत्रफल, कालीनक्षेत्रफल संपत्ति का क्षेत्रफलः 535.00, 491.00

यदि उक्त उधारकर्ता आईआईएफएल एचएफएल को उपरोक्त अनुसार भुगतान करने में विफल रहता है, तो आईआईएफएल एचएफएल उक्त अधिनियम की धारा 13(4) और लागू नियमों के तहत, उधारकताओं के पूर्ण जोखिम, लागत और परिणामों पर उपरोक्त सुरक्षित संपत्तियों के खिलाफ कार्यवाही कर सकता है। अधिक जानकारी के लिए कृपया शाखा कार्यालयः ए –1सी और ए–1डी, दूसरी मंजिल, नोएडा सेक्टर 16, नोएडा, गौतम बुद्ध नगर – 201301 / 225, नापियर टाउन दूसरी मंजिल, ऑप. चंद्रिका टावर्स, शास्त्री ब्रिज रोड, जबलपुर – 482001 या कॉपोरेंट कार्यालयः आईआईएफएल टॉवर, प्लॉट नंबर 98, उद्योग विहार, फेज-. V गडगांव हरियाणा पर अधिकत अधिकारी से संपर्क करें।



ओरिक्स लीजिंग एण्ड फाइबेंशियल सर्विसेज इंडिया लिमिटेड (पूर्व में ओइस ऑटो फाइनेंशियल सर्विसेज लिमिटेड के रूप में विदित) (ओरिक्स ऑटो इंफ्रास्ट्रक्चर सर्विसेज लिमिटेड की एक सहायक) पंजी. कार्यालय: भूखंड सं. ९४, मरोल को-ऑपरेटिव इंडस्ट्रियल एस्टेट,

अंधेरी-कुर्ला रोड, अंधेरी (पूर्व), मुंबई- 400 059 दुरभाष : 91 22 2859 5093 / 6707 0100, फैक्स : 91 22 2852 8549

ईमेल : info@orixindia.com । www.orixindia.com । सीआईएन : U74900MH2006PLC163937 अधिग्रहण सूचना

[प्रतिभृति हित (प्रवर्तन) नियमावली २००२ का नियम ८(१)]

जबिक, अधोहस्ताक्षरकर्ता ने ओरिक्स लीजिंग एण्ड फाइनेंशियल सर्विसेज इंडिया लिमिटेड के प्राधिकृत अधिकारी के रूप में वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम २००२ के अंतर्गत और प्रतिभति हित (प्रवर्तन) नियमावली २००२ के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, एक सचना दिनांकित 16-01-2025 निर्गत की थी. जिसमें ऋणधारक / सह-ऋणधारकों बंधककर्ताओं के रूप में विद्यमान सुभाष चंद तथा कृष्णा को सूचना में अंकित ⊽. 23,08,848.92/— (रुपये तेईस लाख आठ हजार आठ सौ अड़तालिस एवं बयानबे पैसे मात्र) की राशि का, उक्त सचना की प्राप्ति की तिथि से 60 दिवसों के अंदर, मांग सचना की तिथि से भगतान वसूलीकरण की तिथि तक नियत भावी ब्याज तथा अन्य शूल्कों के साथ प्रतिभूगतान करने को

1. ऋणधारकों तथा सह—ऋणधारकों को उक्त सूचना दिये जाने के बाद भी वे निर्धारित बकाया राशि का भावी ब्याज तथा अन्य शुल्कों के साथ संपूर्ण प्रतिभुगतान करने में विफल हो चुके हैं। 2. अतएव एतदद्वारा ऋणधारकों को तथा जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का उक्त नियमावली के नियम 8 के साथ पिंठत उक्त अधिनियम की धारा 13 की उप—धारा (4) के अंतर्गत उन्हें प्रदत्त शक्तियों के प्रयोगांतर्गत, 28–03–2025 को, सांकेतिक अधिग्रहण कर लिया है।

2. ऋणधारकों एवं सह—ऋणधारकों को विशेष रूप में तथा जनसाधारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति का लेन–देन न करें तथा संपत्ति का कोई व किसी भी प्रकार का लेन–देन, रु. 23,08,848.92 / – (रुपये तेईस लाख आट हजार आट सौ अडतालिस एवं बयानबे पैसे मात्र) की राशि तथा मांग सूचना की तिथि से भुगतान / वसूलीकरण की तिथि तक नियत भावी ब्याज तथा अन्य शुल्कों हेतु ओरिक्स लीजिंग एण्ड फाइनेंशियल सर्विसेज इंडिया लिमिटेड के प्रभाराधीन होगा।

अचल संपत्ति का विवरण

फ्लैट सं. यू.जी.—1 (एम.आई.जी.) के समस्त वह भाग तथा अंश जो ऊपरी भू तल पर (छताधिकारों के बिना), अधिमापन 900 वर्ग फूट अर्थातु 83.61 वर्ग मीटर (अधि क्षेत्रफल) तथा 700 वर्ग फूट अर्थातु 65.029 वर्ग मीटर (आवृत्त क्षेत्रफल), उक्त फ्लैट भूखण्ड सं. 636 पर निर्मित, आवासीय कॉलोनी शालीमार गार्डन एक्स.–1, हदबस्त ग्राम : पसौंदा, परगना : लोनी, तहसील एवं जनपद : गाजियाबाद, उत्तर प्रदेश— 201005 में स्थित तथा निम्नानुसार परिसीमित है :--

फ्लैट नं. यू.जी.—1, ऊपरी भू तल की सीमायें : पूर्व— सामान्य उपमार्ग, पश्चिम— भू पर सडक 60 फीट चौड़ी, उत्तर– फ्लैट नं. यूजी नं. 2, दक्षिण– भूखण्ड सं. 635 प्लॉट नं. 636 की सीमायें, जिसमें उक्त फ्लैट नं. यू.जी.—1 निर्मित है : पूर्व— सर्विस लेन, पश्चिम–

सड़क 60 फीट चौड़ी, उत्तर— प्लॉट नं. 637, दक्षिण— प्लॉट नं. 635 दिनाँक : 28-03-2025 आपका विश्वासपात्र,

स्थान : दिल्ली प्राधिकृत अधिकारी ऋण खाता सं. : एलएन000000017560 ओरिक्स लीजिंग एण्ड फाइनेंशियल सर्विसेज इंडिया लिमिटेड

AUTHUM ऑयम इन्वेस्टमेट एंड इफ़ास्ट्रक्चर लिमिटेड

पंजीकृत कार्यालयः 707, रहेजा सेंटर, फ्री प्रेस जर्नल रोड, नरीमन पॉइंट, मुंबई-21 फोन: (022) 6747 2117 फैक्सः (022) 6747 2118 ई-मेलः info@authum.com शाखा कार्यालयः १ए, पहली मंजिल,

कब्जा नोटिस (प्रतिभूति हित (प्रवर्तन) नियम, २००२ के नियम ८(१) के अनुसार)

गोपाला टॉवर 25. राजेंद्र प्लेस. नई दिल्ली-110008

कि रिलायंस होम फाइनेंस लिमिटेड (आरएचएफएल) के अनुमोदित समाधान योजना के अनुसार इसके ऋणदाताओं द्वारा आरबीआई परिपत्र संख्या आरबीआई / 2018—19 / 203, डीबीआर.सं. बीपी.बीसी. 45 / 21.04.048 / 2018-19 दिनांक ७ जून, 2019 को तनावग्रस्त संपत्तियों के समाधान के लिए विवेकपूर्ण ढांचे पर, भारत के माननीय सर्वोच्च न्यायालय के 3 मार्च, 2023 के आदेश और शेयरधारकों द्वारा 25 मार्च, 2023 को पारित विशेष प्रस्ताव के अनसार, आरएचएफएल ने अपने व्यवसाय को एक चाल चिंता के आधार पर मंदी की बिक्री के माध्यम से स्थानांतरित करने के लिए समझौता किया है। रिलायंस कमर्शियल फाइनेंस लिमिटेड (इसके बाद 'आरसीएफएल' के रूप में संदर्भित) और उधारकर्ता के ऋण खाते (खातों) से संबंधित सभी अधिकार और देनदारियां भी आरसीएफएल को हस्तांतरित कर दी गई हैं।

आरसीएफएल को भारतीय रिजर्व बैंक (तनावग्रस्त संपत्तियों के समाधान के लिए विवेकपूर्ण ढांचा) निर्देश, 2019 के संदर्भ में आरसीएफएल के लिए 15 जनवरी, 2021 को **ऑयम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड** द्वारा प्रस्तृत समाधान योजना के कार्यान्वयन के अनुसरण में आँथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड द्वारा अधिग्रहित किया गया था।

इसके अलावा, माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, मुंबई बेंच ('एनसीएलटी') ने 10 मई, 2024 के अपने आदेश के माध्यम से आरसीएफएल के ऋण कारोबार को ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड में अलग करने की व्यवस्था की योजना को मंजूरी दी, जिसके मद्देनजर आरसीएफएल का ऋण कारोबार और उससे जुड़े अधिकार और हकदारियां एक चालू कंपनी के रूप में ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड को हस्तांतरित और चिंता निहित की जाती हैं।

जबिक निम्न हस्ताक्षरकर्ता, वित्तीय आस्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम. 2002 के अंतर्गत **ऑथम इन्वेस्टमेंट एंड इंफ्रास्टक्चर लिमिटेड** के प्राधिकत अधिकारी होने के नाते और प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित धारा 13(2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, 8.10.2024 को एक मांग नोटिस जारी किया जिसमें उधारकर्ता / सह-उधारकर्ताः अमित विश्वास, मनोज विश्वास और शांति विश्वास को नोटिस में उल्लिखित राशि एलएएन : **RHATDEH 000044330** के विरुद्ध 01.08.2024 तक 5,65,325/- रुपये और एलएएन : **RHAHDEH000035858** के विरुद्ध 31.07.2024 तक 29,05,085 / – रुपये को अतिरिक्त ब्याज और लागत के साथ उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर चुकाने की कहा है। बिना किसी पूर्वाग्रह के, निम्नलिखित हस्ताक्षरकर्ता, इस नोटिस से पहले जारी किए गए प्रतीकात्मक कब्जे के नोटिस को तत्काल प्रभाव से वापस लेते हैं और इसके द्वारा आपको सरफेसी अधिनियम, 2002 की धारा 13 (4) के तहत निम्नलिखित नोटिस जारी करते हैं और तत्काल नोटिस की सामग्री को संदर्भित खाते के संबंध में "AIIL" द्वारा सरफेसी अधिनियम, 2002 की धारा 13 (4) के तहत जारी प्रतीकात्मक कब्जे के नोटिस के रूप में पढ़ा जाएगा। ऋणी द्वारा राशि चुकाने में असफल रहने के कारण, ऋणी/सह-ऋणी और आम जनता को सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने उक्त अधिनियम की धारा 13(4) के साथ उक्त नियमों के नियम 8 के तहत उसे प्रदत्त शक्तियों का प्रयोग करते हुए इस 29 मार्च 2025 को नीचे वर्णित संपत्ति पर प्रतीकात्मक कब्जा कर लिया है।

ऋणी / सह-ऋणी विशेष रूप से और आम जनता को इस संपत्ति से निपटने के लिए आगाह किया जाता है और संपत्ति के साथ कोई भी व्यवहार **ऑयम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड** के 24.03.2025 तक ऋण संख्या **RHATDEH000044330** के लिए 6,30,118/- रुपये की राशि और 31.01.2025 तक ऋण संख्या RHAHDEH000035858 के लिए 31,40,030 / - रुपये यानी उपर्युक्त ऋणों में ब्याज और लागत सहित 37,70,140/-रुपये (सैंतीस लाख सत्तर हजार एक सौ चालीस रुपये मात्र) की राशि के अधीन होगा। उधारकर्ता / सह-उधारकर्ता का ध्यान सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में सरफेसी अधिनियम की धारा 13(8) के प्रावधान की ओर आकृष्ट किया जाता है।

अचल संपत्ति का विवरण

सुभाष नगर ग्राम ज्वालापुर (नगर निगम हरिद्वार की सीमा से बाहर) परगना ज्वालापुर तहसील और जिला हरिद्वार (उत्तराखंड) में स्थित प्लॉट नंबर-33 पर निर्मित एक निर्मित आवासीय घर वाली संपत्ति का वह सम्पूर्ण टुकड़ा एवं अंश, जिसकी भूमि का माप **पूर्व**— 55 फीट, **पश्चिम**— 55 फीट, **उत्तर**— 22 फीट और दक्षिण- 22 फीट है, जिसका कल क्षेत्रफल 1210 वर्ग फीट यानी 112.53 वर्ग मीटर है, जिसमें चार कमरे, शौचालय, स्नानघर, रसोईघर, सीढ़ियाँ और ममटी बनी हुई है, **सीमाबद्ध :पूर्व में** श्री विनोद कुमार की संपत्ति, **पश्चिम में** श्री शंभु प्रसाद की प्लॉट संख्या—22, **उत्तर में** अन्य व्यक्ति का प्लॉट और **दक्षिण में** 14.5 फीट चौडा. खसरा संख्या 98 मीटर से संबंधित है।

दिनांकः 29.03.2025 अधिकृत अधिकारी, ऑथम इन्वेस्टमेंट एंड इंफ्रास्ट्रक्चर लिमिटेड स्थानः हरिद्वार

UMMEED

उम्मीद हाउसिंग फाइनेंस प्राइवेट लिमिटेड पंजीकृत कार्यालय : यूनिट 2009—14, 20वाँ तल, टॉवर— 2, मैग्नम ग्लोबल पार्क गोल्फ कोर्स एक्सटेंशन रोड, सेक्टर— 58, गुरुग्राम

(हरियाणा)— 122002 सीआईएन : U64990HR2016PTC057984

परिशिष्ट 11-ए (नियम 6 (2) का प्रावधान देखें) प्रतिमृति हित (प्रवर्तन) नियमावली 2002 के निवम 6(2) के प्रावधान के साथ पठित वित्तीय परिशंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अप्रमारित चल परिसंपत्तियों

की बिक्री के लिए ई-मीलामी बिक्री सूचना। इसके द्वारा आम जनता और विशेष रूप से उदारकर्ता(ओं) और गलंटर(ओं) को सुषित किया जाता है कि नीप वर्षित अप्रभारित चल संपत्ति / परिसंपत्तियों को सुरक्षित ऋणदाता को सींप दिया गया है, आप्रभारित घरेलू वरनु का पीतिक कब्जा 11.02.2025 को शुरक्षित ऋणवाता को वे दिया गया है, जबकि उप्मीद हातशिंग फाइनेंस प्राह्वेट लिमिटेड के प्राधिकत अधिकारी द्वारा बंधक संपत्ति पर कब्जा सुरक्षित अधिकारी के रूप में दिया गया। कई मोटिसं है बावजूद आपने भार रहित चल संपत्ति /संपत्तियों का दावा नहीं किया, इसलिए, इसे "जहां है जैसी है", "जो है हैसी है' और जो भी है उसके आधार पर 03.05.2025 को **संजय पुत्र सुरेश दत्त, कविता शर्मा पत्नी संजय शर्मा** और शिवम शर्मा पुत्र संजय शर्मा सभी यहां रहते हैं. एफ-256, ईस्ट जवाहर नगर लोनी गाजियाबाद यू.पी-201002. ताथ ही एफ--85 ईस्ट जवाबर नगर लोनी गाजियाबाद यू.मी.-201002 से सुरक्षित लेनदार को देय 177,775/

रुपये की कमी की वसुली के लिए बेचा आएगा। आरबित मृत्य 27300/- रुपये होगा और बयाना राशि जमा 2730/- रुपये होगी। चल संपत्तियों की सूची यहां इसके साथ संलग्न है।

घरेलू सामान 1) क्यत वेढ प्रचाता 1 2) एलसीढी 45' प्रमाजा 1 4) छोटी अलगारी प्रमाश 1 5) वॉशिंग मशीन प्रमात्रा ६ मुल्यांकनकर्ता ह) छोटा बॉक्स प्रमात्रा । के अनुसार) 7) डेसिंग टेबल प्रमाना १

13) हेसिंग टेबल प्रवाचा 1 14) किया 165 लीटर प्रमात्रा 1 15) आरओ प्रमाना 1 16) गैस सिलेंबर प्रमात्रा 2 17) रक्तव सोफा प्रमाञा 1 s) इत्यर्टर सिवुसल बैटरी प्रमात्रा 1 भोफा बढ़ा—साइज साथ में टेबल प्रमात्रा 1 18) आउट और एसी प्रमात्रा 2 प्राविकृत अधिकारी, श्री गौरव त्रिपाठी, मोबाइल- 9850055701

दिनोंक : 01-04-2025 स्थान : गुरुग्राम, हरियाणा

चम्मीद हाउसिंग फाइनेंस प्राइवेट लिमिटेड

10) सीलिंग फैन प्रमात्रा 1

11) ठबल बेट प्रमाता 1

फॉर्म नं. यूआरसी -2 पार्ट I, चैप्टर XXI के तहत पंजीकरण के बारे में सूचना विज्ञापन

[कंपनी अधिनियम, 2013 की धारा 374(बी) और कंपनियां (पंजीकरण हेत् अधिकृत) नियम, 2014 के नियम 4(1) के अनुसार]

1. एतेदद्वारा यह सूचना दी जाती है कि कंपनी अधिनियम, 2013 की धारा 366(2) के अनुसरण में, एक आवेदन इस विज्ञापन के प्रकाशन के पंद्रह दिनों के बाद लेकिन तीस दिनों की अवधि समाप्त होने से पहले सेंट्रल रजिस्ट्रेशन सेंटर (CRC), इंडियन इंस्टीट्यूट ऑफ कॉरपोरेट अफेयर्स (IICA), प्लॉट नं. 6,7,8, सेक्टर 5, आईएमटी मानेसर, जिला गरुग्राम (हरियाणा) पिन कोडः 122050 में रजिस्टार को प्रस्तत किया जाएगा. जिससे एकाउन टीएक्स सालसंस. जो एक एलएलपी है. को कंपनी अधिनियम. 2013 के चैप्टर XXI के पार्ट I के तहत एक शेयर द्वारा लिमिटेड कंपनी के रूप में पंजीकृत किया जा सके।

प्रस्तावित कंपनी के मुख्य उद्देश्य निम्नलिखित हैं: एकाउंटिंग, बहीखाता प्रबंधन, कर परामर्श, प्रबंधन परामर्श

प्रस्तावित कंपनी के मेमोरेंडम ऑफ एसोसिएशन के प्रारूप की एक प्रति 228, विपूल ट्रेड सेंटर, सेक्टर-

48, सोहना रोड, गुरुग्राम, हरियाणा, 122018, भारत में कार्यालय में देखी जा सकती है: ।

एतदद्वारा यह सूचना दी जाती है कि कोई भी व्यक्ति जो इस आवेदन का विरोध करता है, वह इस विज्ञापन के प्रकाशन की तिथि से इक्कीस (21) दिनों के भीतर अपनी आपत्ति लिखित रूप रिजस्ट्रार, सेंट्रल रजिस्ट्रेशन सेंटर (CRC), इंडियन इंस्टीट्यूट ऑफ कॉरपोरेट अफेयर्स (IICA), प्लॉट नं. 6,7,8, सेक्टर 5, आईएमटी मानेसर, जिला गुरुग्राम (हरियाणा) पिन कोडः 122050 के पते पर भेज सकता हैः जिसकी एक प्रति कंपनी के पंजीकृत कार्यालय में भी भेजी जानी चाहिए। दिनांकः 31वां मार्च 2025

एकाउन टीएक्स सालूसंस एलएलपी के लिए तथा उसकी ओर से मतीश मगवगी DIN: 01594533 (निर्दिष्ट भागीदार)



हिंदुजा हाउसिंग फाइनेंस लिमिटेड कॉपोरेंट कार्यालयः नं. 167-169, दूसरी मंजिल, अन्ना सलाई, सैदापेट, चेन्नई-600015 शाखा कार्यालय कार्यालय संख्या-286, पॉकेट-1, दूसरी मंजिल, सेक्टर-25, सीएनजी पंप के पास, रोहिणी, नई दिल्ली-110085

HOUSING FINANCE ईमेलः auction@hindujahousingfinance.com एएलएम - परमोद चंद, मोबाइल नं.- 9990338759 • सीएलएम - निधि जुयाल, मोबाइल नं.- 7292079861

अचल संपत्ति के भौतिक कब्जे की सार्वजनिक सूचना

2. श्रीमती नीरू तिवारी (सह-कर्जदार) सेवा में, 1. श्री अमन (कर्जदार) **दोनों का पता**: एफ-247, प्रथम तल, हर्ष विहार, हरि नगर, भाग-3, बदरपुर, नई दिल्ली- 110044

साथ ही दोनों का पता: संपत्ति संख्या 27, फ्रंट युनिट, द्वितीय तल, खसरा संख्या 60/24, मोहन गार्डन, ब्लॉक-आर, उत्तम नगर, लैन संख्या DL/SDR/SDRA/A000000983 तथा CO/CPC/CPOF/A000002445

जैसा कि मुख्य न्यायिक मजिस्ट्रेट, दक्षिण पश्चिम जिला, द्वारका न्यायालय परिसर, दिल्ली द्वारा पारित दिनांक 15.02.2025 के आदेश के अनुसार, संपत्ति निर्मित संपत्ति संख्या-27, फ्रंट यूनिट, द्वितीय तल, 60 वर्ग गज क्षेत्रफल, खसरा संख्या 60/24 में से, गांव हस्तसाल, कॉलोनी मोहन गार्डन, ब्लॉक-आर, उत्तम नगर, दिल्ली- 110059 के क्षेत्र में स्थित, **सीमाएं** : **पूर्व**: अन्य की संपत्ति, **पश्चिम**: अन्य की संपत्ति. उत्तर: सड़क 20 फीट. दक्षिण: सर्विस लेन के समस्त भाग का भौतिक कब्जा 25.03.2025 को मेसर्स हिंदजा हाउसिंग फाइनेंस लिमिटेड द्वारा अपने कब्जे में ले लिया गया है।

सेवा में, 1. श्री अमित कमार (कर्जदार) दोनों का पताः प्लॉट नंबर सी-173, सेक्टर 7, जेजे कॉलोनी, पप्पन कलां. द्वारका. नई दिल्ली-110059

साथ ही दोनों का पता: प्राइवेट यूनिट नंबर- 303, दूसरी मंजिल, (सामने का मध्य भाग आरएचएस), प्लॉट नंबर-3बी और 4बी, टावर-2, खसरा नंबर 590 और 631, नवादा एक्सटेंशन, ब्लॉक बी-4, उत्तम नगर, नई दिल्ली-110059 लैन नंबर DL/DEL/DLHI/A000001626

जबिक मुख्य न्यायिक मजिस्ट्रेट, दक्षिण पश्चिम जिला, द्वारका कोर्ट परिसर, दिल्ली द्वारा पारित दिनांक 15.02.2025 के आदेश के अनुसार, संपत्ति प्राइवेट यनिट नंबर- 303. दसरी मंजिल का परा हिस्सा. बिना छत/छत के अधिकार (सामने का मध्य भाग आरएचएस). उपरोक्त प्लॉट संख्या-3बी और 4बी, टावर-2, खसरा संख्या 590 और 631 में से 60 वर्ग गज क्षेत्रफल, जो कि नवादा एक्सटेंशन गांव, ब्लॉक बी-4, उत्तम नगर, नई दिल्ली-110059 की राजस्व संपदा में स्थित है, जिसकी **सीमा पूर्व में**: पीछे की ओर फ्लैट/अन्य की संपत्ति, **पश्चिम में**: सड़क 16 फीट, **उत्तर में**: मुख्य प्रवेश/सड़क 18 फीट, **दक्षिण में**: अन्य संपत्ति का भौतिक कब्जा मेसर्स हिंदुजा हाउसिंग फाइनेंस लिमिटेड द्वारा 28.03.2025 को अपने अधीन कर लिया गया है।

2. श्रीमती मनीषा देवी (सह-कर्जदार) सेवा में, 1. श्री आशुतोष झा (कर्जदार) दोनों का पता: यू/25, चौथी मंजिल, सुभाष पार्क, गली नंबर -3, बिंदापुर मटियाला रोड, नई दिल्ली-110059

साथ ही दोनों का पता: संपत्ति संख्या 149-डी, पहली मंजिल (पीछे का हिस्सा), खसरा नंबर 21/19/1, रजापुर खुर्द, मोहन गार्डन,

लैन नंबर DL/DEL/DLHI/A000002223

जैसा कि मुख्य न्यायिक मजिस्ट्रेट, दक्षिण पश्चिम जिला, द्वारका कोर्ट परिसर, दिल्ली द्वारा पारित दिनांक 15.02.2025 के आदेश के वर्ग मीटर), खसरा संख्या 21/19/1 में से, गांव रजापुर खुर्द, कॉलोनी मोहन गार्डन, ब्लॉक-एस, उत्तम नगर, नई दिल्ली-110059 वे क्षेत्र में स्थित, सीमाएं : पर्व की ओर: प्लॉट नंबर 149-सी, पश्चिम: प्लॉट नंबर 149-ई, उत्तर: सामने की ओर फ्लैट/फ्लैट प्रवेश/ सड़क 25 फीट चौड़ी, दक्षिण: सड़क 17 फीट चौड़ी का भौतिक कब्जा 28.03.2025 को मेसर्स हिंदुजा हाउसिंग फाइनेंस लिमिटेड

सेवा में, 1. श्री नाजिश रजा खान (कर्जदार) 2. श्रीमती फहमीदा बेगम (सह-कर्जदार) दोनों का पताः ए-28, ग्राउंड फ़्लोर, रोड नंबर 2, महिपाल पुर एक्सटेंशन, महिपाल पुर, दक्षिण पश्चिम दिल्ली- 110037 साथ ही दोनों का पता: संपत्ति संख्या सी-178, खसरा संख्या 10/23, 24 और 25, मिटयाला, सैनिक नगर, ब्लॉक-सी, उत्तम नगर, नई दिल्ली-110059।

लैन संख्या HR/GGN/KRNL/A000000485

जैसा कि मुख्य न्यायिक मजिस्ट्रेट, दक्षिण पश्चिम जिला, द्वारका न्यायालय परिसर, दिल्ली द्वारा पारित दिनांक 06.03.2025 के आदेश के अनसार, संपत्ति संपत्ति संख्या सी-178 के भाग का निर्मित प्रथम तल, पिछला भाग, बिना छत के अधिकार के, 60 वर्ग गज (अर्थात 50.16 वर्ग मीटर) का संपर्ण भाग, खसरा संख्या 10/23, 24 और 25 में से, गांव मटियाला और कॉलोनी सैनिक नगर के क्षेत्र में स्थित, ब्लॉक-सी, उत्तम नगर, नई दिल्ली-110059 में, **सीमाएं** : पूर्व: 10 फीट चौड़ी गली पश्चिम: 30 फीट चौड़ी सड़क, उत्तर: अन्य भूमि, दक्षिण: प्लॉट संख्या 177 का भौतिक कब्जा मेसर्स हिंदुजा हाउसिंग फाइनेंस लिमिटेड द्वारा दिनांक 26.03.2025 को अधिग्रहण कर

सेवा में. 1. श्री ओम प्रकाश मिश्रा (कर्जदार) 2. श्रीमती गीता मिश्रा (सह-कर्जदार) दोनों का पता: मकान नंबर- 230, काकरोला हाउसिंग कॉम्प्लेक्स, उत्तम नगर, नई दिल्ली-110059

साथ ही दोनों का पता: ऊपरी तल, संपत्ति संख्या 8, नवादा, मोहन गार्डन, ब्लॉक डी-II, ओम वाटिका के पास, उत्तम नगर,

लैन संख्या DL/DEL/DLHI/A000001782 तथा CO/CPC/CPOF/A000001656 जैसा कि मख्य न्यायिक मजिस्टेट, दक्षिण पश्चिम जिला, द्वारका न्यायालय परिसर, दिल्ली द्वारा पारित दिनांक 06,03,2025 के आदेश के अनुसार, संपत्ति निर्मित ऊपरी भृतल का समस्त भाग, बिना छत/टेरेस अधिकार के, संपत्ति संख्या ८, भृमि क्षेत्र 100 वर्ग गज, खसरा संख्या 579 में से, क्षेत्र गांव नवादा (नवादा माजरा हस्तसाल), कॉलोनी मोहन गार्डन, ब्लॉक डी-II, ओम वाटिका के पास, उत्तम नगर, नई दिल्ली 110059 में स्थित, **सीमाएं: पूर्व:** प्लॉट संख्या 8 **पश्चिम**: अन्य संपत्ति **उत्तर**: सड़क 7 फीट चौड़ी, **दक्षिण:** सड़क 20 फीट चौड़ी का भौतिक कब्जा मेसर्स हिंदुंजा हाउसिंग फाइनेंस लिमिटेड द्वारा 29.03.2025 को अधिग्रहण कर लिया

सेवा में, 1. श्री सुधीर कुमार (कर्जदार) 2. श्रीमती गीता गीता (सह-कर्जदार)

दोनों का पताः एस-31/1, मोहन गार्डन, उत्तम नगर, नई दिल्ली-110059 दोनों यहां: संपत्ति संख्या 5, खसरा संख्या 23/2, रजापुर खुर्द, ब्लॉक-ए-3, मोहन गार्डन, उत्तम नगर, नई दिल्ली-110059 लैन संख्या DL/NGL/MEBH/A000000448

जैसा कि मुख्य न्यायिक मजिस्ट्रेट, दक्षिण पश्चिम जिला, द्वारका न्यायालय परिसर, दिल्ली द्वारा पारित दिनांक 11.02.2025 के आदेश के अनुसार, संपत्ति निर्मित संपत्ति संख्या 5, भूमि क्षेत्र 50 वर्ग गज में से (आकार 15' x 30') खसरा संख्या 23/2 में से 100 वर्ग गज में से, रजापुर ख़ुर्द गांव के क्षेत्र में स्थित, कॉलोनी ब्लॉक-ए-3, मोहन गार्डन, उत्तम नगर, नई दिल्ली - 110059, **सीमाएं : पूर्व में** खाली प्लॉट, **पश्चिम में** 14 फीट चौड़ी सड़क, **उत्तर में** शिव मंदिर, **दक्षिण में** डेड एंड/अन्य प्लॉट का भौतिक

वेशेष रूप से कर्जदारों और आम जनता को इस संपत्ति से कोई लेन–देन न करने की चेतावनी दी जाती है और संपत्ति के साथ कोई भी लेन-देन मेसर्स हिंदजा हाउसिंग फाइनेंस लिमिटेड के प्रभार के अधीन होगा।

कब्जा 27.03.2025 को मेसर्स हिंदुजा हाउसिंग फाइनेंस लिमिटेड ने अपने अधीन ले लिया है।

हिंदुजा हाउसिंग फाइनेंस लिमिटेड स्थानः दिल्ली

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES

AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). PUBLIC ANNOUNCEMENT



SIS PROSEGUR

LEADER IN CASH LOGISTICS >>

SIS CASH SERVICES LIMITED

Our Company was originally incorporated on September 27, 2011, at Patna, Bihar, India as SIS Cash Services Private Limited, a private limited company under the Companies public limited company under the Companies Act, 2013 pursuant to a special resolution passed by our Shareholders in the extraordinary general meeting held on October 23, 2024 consequent to which, the name of our Company was changed to 'SIS Cash Services Limited' and a fresh certificate of incorporation, consequent upon change of name, was issued to our Company by the Registrar of Companies, Central Processing Centre on November 28, 2024. For details in relation to changes in the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 212 of the draft red herring prospectus dated March 27, 2025 (the "DRHP" or the "Draft Red Herring Prospectus") Corporate Identity Number: U74140BR2011PLC017533

Registered Office: Annapurna Bhawan, Telephone Exchange Road, Kurii, Patna, Bihar, 800 001, India. Corporate Office: B-26, Okhla Industrial Area, Phase-1, New Delhi, 110 020, India. Contact Person: Karan Kathuria, Company Secretary and Compliance Officer

Tel: 011 4040 4444; E-mail: compliance@sisprosegur.com; Website: www.sisprosegur.com

OUR PROMOTERS: SIS LIMITED, SINGPAI PTE, LTD., LUXPAÏ CIT S.À R.L., PROSEGUR GLOBAL CIT ROW, S.L.U. AND PROSEGUR CASH, S.A.

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SIS CASH SERVICES LIMITED (OUR "COMPANY") OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 BY OUR COMPANY AGGREGATING UP TO ₹ 1,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,715,150 EQUITY SHARES OF FACE VALUE OF ₹ 10 AGGREGATING UP TO ₹ [.] MILLION COMPRISING AN OFFER FOR SALE OF UP TO 1,795,346 EQUITY SHARES OF FACE VALUE OF ₹10 BY SIS LIMITED ("PROMOTER SELLING SHAREHOLDER), AND UP TO 1,919,804 EQUITY SHARES OF FACE VALUE OF ₹ 10 BY SMC INTEGRATED FACILITY MANAGEMENT SOLUTIONS LIMITED ("PROMOTER GROUP SELLING SHAREHOLDER") (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●] AND ALL EDITIONS OF THE [●] NATIONAL DAILY NEWSPAPER, (HINDI ALSO BEING THE REGIONAL LANGUAGE OF BIHAR WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE" AND TOGETHER WITH THE BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE

Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the Book Running Lead Manager ("BRLM") and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in

accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion*) (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 2,00,000 up to ₹1,000,000 and two-thirds shall be reserved for Bidders with Bids exceeding ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of the Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price); and (b) not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), which will be blocked by the SCSBs or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see "Offer Procedure" beginning on page 408 of the DRHP.

THIS OFFER IS BEING MADE ONLY TO RESIDENT INDIAN BIDDERS AND THE EQUITY SHARES IN THIS OFFER WILL NOT IN ANY CIRCUMSTANCE BE OFFERED TO PERSONS IN ANY JURISDICTION OUTSIDE INDIA AND/OR OWNED AND CONTROLLED BY PERSONS IN ANY JURISDICTION OUTSIDE INDIA

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares of face value ₹ 10 each pursuant to the Offer and the DRHP dated March 27, 2025 and has been filed with Securities and Exchange Board of India ("SEBI") on

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed, on the website of the Company at www.sisprosegur.com and the website of the book running lead manager to the Offer i.e. DAM Capital Advisors Limited at www.damcapital.in, Our Company hereby invites the public to give comments on the DRHP with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or to the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their

guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the Registrar of Companies, Bihar at Patna and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on mainboard of BSE and NSE

entire investment, investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on

their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 78 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 212 of the DRHP.



BOOK RUNNING LEAD MANAGER

DAM Capital Advisors Limited PG-1, Ground Floor, Rotunda Building, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India Tel: +91 22 4202 2500; E-mail: siscash.ipo@damcapital.in Investor Grievance ID: complaint@damcapital.in Contact Person: Arpi Chheda Website: www.damcapital.in

REGISTRAR TO THE OFFER

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Telephone: +91 8108114949; E-mail: siscs.ipo@in.mpms.mufg.com

Website: https://in.mpms.mufa.com Investor Grievance E-mail: siscs.ipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

SEBI Registration Number: MB/INM000011336 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SIS CASH SERVICES LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Place : New Delhi Date: March 31, 2025

SIS CASH SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated March 27, 2025 with SEBI and Stock Exchanges on March 28, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, on website of the Company i.e. www.sisprosegur.com and on website of the BRLM, DAM Capital Advisors Limited at www.damcapital.in. Potential

investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 28 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities described in this announcement are not being offered or sold in the

Karan Kathuria

www.readwhere.com