

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



(Please scan this QR code to view the Prospectus)



# SMC GLOBAL SECURITIES LIMITED

Our Company was incorporated in New Delhi on December 19, 1994, under the Companies Act, 1956, as amended (the "Companies Act"), as "SMC Global Securities Limited", a public limited company, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory Delhi and Haryana. Our Company received a certificate of commencement of business on January 2, 1995. For further details, see "General Information" on page 55 of the Prospectus.

Corporate Identity Number: L74899DL1994PLC063609; PAN: AAACS0581R  
 Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi – 110005, India; Tel: +91-11-3011 1000, 4075 3333; Website: www.smcindiaonline.com; Email: smcncd@smcindiaonline.com  
 Company Secretary and Compliance Officer: Suman Kumar; Tel: +91-11-3011 1000; Email: sumankumar@smcindiaonline.com; Chief Financial Officer: Vinod Kumar Jamar; Tel: +91-11-3011 1000; Email: vinodjamar@smcindiaonline.com  
 Link to download Abridged Prospectus: https://smcindiaonline.com/index.php/investors/

## THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹7,500 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹7,500 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO 15,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹15,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT").

THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED (THE "COMPANIES ACT, 2013") AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54 DATED MAY 22, 2024 ("SEBI MASTER CIRCULAR"), AS AMENDED. THE ISSUE IS NOT UNDERWRITTEN.

## OUR PROMOTERS

Our Promoters are: (i) Subhash Chand Aggarwal; (ii) Mahesh C Gupta; (iii) Damodar Krishan Aggarwal; (iv) Sushma Gupta; (v) Himanshu Gupta and (vi) Pranay Aggarwal, Email: smcncd@smcindiaonline.com; Tel: +91-11-30111 000. For further details, see "Our Promoter" on page 189 of the Prospectus.

Credit Rating: "[ICRA] (A Stable)" (pronounced as ICRA A rating with a stable outlook by ICRA Limited)

## ISSUE PROGRAMME\*

**ISSUE OPENS ON: WEDNESDAY, APRIL 02, 2025**  
**ISSUE CLOSES ON: THURSDAY, APRIL 17, 2025**

\* (1) This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Non-Convertible Debentures Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 213 of the Prospectus.

THE FOLLOWING IS THE SUMMARY OF TERMS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS:

Series	VII	VIII	IX	X	XI	XII
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III, IV	10.00	NA	10.25	NA	10.03	10.50
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III, IV	10.00	10.00	10.25	10.25	10.50	10.50
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,210	₹ 1,000	₹ 1,340.10	₹ 1,000	₹ 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					

- Notes:
- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
  - With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the last date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the last day of that subsequent month.
  - Subject to applicable tax deducted at source, if any.

**ASBA\*** Simple, Safe, Smart way of Application!!! Mandatory in public issues. No cheque will be accepted. \*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

**UPI** UPI-Now available in ASBA for Retail Individual Investors ("RII"). Bidders are required to ensure that the bank account used for bidding is linked to their PAN. UPI is now available in ASBA for Retail Individual Bidders submitting bids up to application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/ NSE goBID/ Web interface of stock exchanges or any other permitted methods. For details on the ASBA and UPI process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" on page 252 of the Prospectus. List of banks supporting UPI is also available on the websites of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021, as amended on UPI mechanism.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO ALLOCATION RATIO, HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 213 OF THE PROSPECTUS.

## ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED MARCH 19, 2025

With reference to the Prospectus dated March 19, 2025 filed with the Registrar of Companies, NCT of Delhi & Haryana, BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI") in relation to the public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount upto ₹ 7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to ₹7,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 Lakh ("Issue Size" or "Issue Limit"), please note the following:

In the section "About the Issuer and Industry Overview – Section IV", the Industry Overview chapter is included on page 94 of the Prospectus. The table of "Complaint Ratio of Stockbrokers as of December 2024" in the Industry Overview chapter on page 128 of the Prospectus stands replaced as under:

Sr. No	Trading Member	Number of active clients	Number of complaints received against trading member	Number of complaints received as against number of active clients (%)
1	GROWW INVEST TECH PVT. LTD.	1,31,58,530	1,744	0.01%
2	ANGEL ONE LTD.	77,54,030	1631	0.02%
3	MIRAE ASSET CAPITAL MARKETS (INDIA) PVT. LTD.	5,53,055	996	0.18%
4	ICICI CAPITAL SERVICES LTD.	19,46,827	923	0.05%
5	ZERODHA BROKING LTD.	81,19,791	871	0.01%
6	KOTAK SECURITIES LTD.	15,04,813	874	0.06%
7	MOTILAL OSWAL FINANCIAL SERVICES LTD.	10,30,406	800	0.08%
8	HDFC SECURITIES LTD.	14,20,177	683	0.05%
9	UPSTOX SECURITIES PVT. LTD.	28,86,625	612	0.02%
10	IIFL SECURITIES LTD.	4,54,964	511	0.11%
11	SMC GLOBAL SECURITIES LTD.	1,89,540	432	0.23%
12	SPAISA CAPITAL LTD.	4,89,966	372	0.08%
13	MONEYLICIOUS SECURITIES PVT. LTD.	9,32,661	320	0.03%
14	FINVASIA SECURITIES PVT. LTD.	1,65,164	299	0.18%
15	PAYTM MONEY LTD.	7,05,961	267	0.04%
16	SHAREKHAN LTD.	7,04,077	251	0.04%
17	PHONEPE WEALTH BROKING PVT. LTD.	3,21,591	240	0.07%
18	SBICAP SECURITIES LTD.	9,83,254	210	0.02%
19	CHOICE EQUITY BROKING PVT. LTD.	2,38,429	191	0.08%
20	AXIS SECURITIES LTD.	4,26,266	186	0.04%
21	FYERS SECURITIES PVT. LTD.	2,47,647	171	0.07%
22	NUVAMA WEALTH AND INVESTMENT LTD.	1,74,249	161	0.09%
23	INDMONEY PVT. LTD.	7,92,016	111	0.01%
24	GEOJIT FINANCIAL SERVICES LTD.	2,55,435	107	0.04%
25	ALICE BLUE FINANCIAL SERVICES PVT. LTD.	1,47,411	99	0.07%

Source: NSE, CareEdge Research  
 \*CareEdge vide letter dated March 26, 2025 has clarified that an inadvertent computational error occurred in the last column, where the ratio was computed taking into account total number of complaints across all members in place of number of active clients of trading member in the denominator. A copy of this Addendum cum Corrigendum is being filed with ROC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above information should be read in conjunction with the Prospectus dated March 19, 2025. The information in this Addendum cum Corrigendum supplements the Prospectus and updated the information in the Prospectus. All references to the Prospectus shall include this Addendum cum Corrigendum. All Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus. The Addendum cum Corrigendum is available on the websites of SEBI, Lead Manager, Stock Exchanges and the Company at www.sebi.gov.in, www.corporateprofessionals.com, www.bseindia.com and www.smcindiaonline.com.

**Information required under Section 30 of the Companies Act, 2013**  
**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For more information on main objects of the Company, see "History and Certain Corporate Matters" on page 167 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association is a document for inspection in relations to the Issue. For further details see section titled "Material Contract and Documents for Inspection" on page 364 of the Prospectus.

**LIABILITY OF MEMBERS:** Limited by Shares.  
**AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE AS AT DECEMBER 31, 2024:** The Authorized Share Capital of the Company is ₹ 95,51,00,000/- divided into 47,75,50,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid up share capital of the company is ₹ 20,94,00,000/- divided into 10,47,00,000 Equity Shares of face value of ₹2/- each. For more information on the share capital of the Company, please refer, "Capital Structure" on page 64 of the Prospectus.

**NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM:** Mahesh C Gupta, Subhash Chand Aggarwal, Dinesh Chand Gupta, Om Kishan Gupta, Damodar Krishan Aggarwal, Sushma Gupta, Ashok K. Aggarwal were allotted 100 Equity Shares each aggregating to 700 Equity Shares.

**LISTING:** The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an 'In-principle' approval from BSE by way of its letter bearing reference DCS/BM/PI-BOND/3724-25 dated March 11, 2025. For the purpose of this Issue, BSE shall be the Designated Stock Exchange.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer Clause of BSE Limited.

**DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed as that the compliance with various statutory requirements approved by BSE; nor does it in manner warrants, certify, or endorse the correctness or completeness of an of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, or its promoters, its management or any scheme or project of the Company.

**DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by NSE to use their infrastructure should not in any way be deemed or construed that the compliance with various statutory and other requirement approved by SMC Global Securities Limited, the Lead Manager, etc. are cleared or approved by NSE; nor does it in any manner warrants, certify, or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, or its promoters, its management or any scheme or project of the Issuer.

**CREDIT RATING:** The NCDs proposed to be issued pursuant to this Issue have been rated A Stable by ICRA Limited for an amount of up to ₹40,000 Lakh by way of its letter dated December 12, 2024 and revalidation letter dated February 27, 2025. Ratings issued by ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have an adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating agency. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale and press release for these ratings, see "Annexure B" on page 697 of the Prospectus.

**DISCLAIMER CLAUSE OF ICRA RATINGS LIMITED:** All information contained in the Press Release dated December 13, 2024, has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company on an arms-length basis.

**GENERAL RISKS:** Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 19 and 212 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Registrar of Companies ("RoC") or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: SMC Global Securities Limited, Tel: +91-11-3011 1000, 4075 3333; Lead Manager Corporate Professionals Capital Private Limited, Tel: +91 011 4062 2230/ 209/ 251; and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of the Stock Exchanges ("BSE" and "NSE"), Lead Manager and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" or NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through mobile app and NSE goBID can be accessed at https://eipo.nseindia.com. Further, Application Forms will also be provided to Designated Intermediaries at their request.

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AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 19 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited
CONSORTIUM MEMBERS: Corporate Professionals Capital Private Limited, Globe Capital Market Limited and Moneywise Finvest Limited.
Note: Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.
For further details, please refer Prospectus dated March 19, 2025.

Table with 6 columns: LEAD MANAGER TO THE ISSUE, REGISTRAR TO THE ISSUE, CREDIT RATING AGENCIES, DEBENTURE TRUSTEE, STATUTORY AUDITORS, COMPANY SECRETARY AND COMPLIANCE OFFICER. Includes logos for Corporate Professionals, MUFG, ICRA, IDBI trustee, and Suman Kumar.

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated March 19, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"). BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at: www.smcindiaonline.com, on the website of BSE at www.bseindia.com, on the website of NSE at www.nseindia.com, on the website of the Lead Manager at www.corporateprofessionals.com and on the website of SEBI at www.sebi.gov.in.

Date: March 31, 2025
Place: New Delhi
For SMC Global Securities Limited
Sd/-
Subhash Chand Aggarwal
Chairman and Managing Director
CONCEPT

ORIENT TECHNOLOGIES
Orient Technologies Limited
(Formerly known as Orient Technologies Private Limited)
CORPORATE IDENTIFICATION NUMBER: L64200MH1997PLC109219
Registered Office: Off No-502, 5th Floor, Akruji Star, Central Road, MIDC, Opp. Akruji Point Central, Andheri (East), Mumbai - 400 093.
DECLARATION OF RESULTS OF POSTAL BALLOT
As per the applicable provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015 ("LODR Regulation"), as amended, the Company has provided the facility of e-voting to the Shareholders to enable them to cast their vote electronically on the resolutions set out in the Postal Ballot Notice dated February 27, 2025.

ANNOUNCEMENT TO THE SHAREHOLDERS OF
MAGNUS RETAIL LIMITED
("MAGNUS"/ "MRL" / "TARGET COMPANY"/ "TC")
(Corporate Identification No. L72200MH1978PLC416753)
Registered Office: Unit no 365, Shirshagaoon, Niphad, Nashik, Maharashtra - 422001; Phone No.: +91-9112271471;
Email id: info@magnusretail.in; magnusretailid@gmail.com; Website: www.magnusretail.in
This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Karroon Naresh Bajaj and Mr. Aditya Naresh Bajaj (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in respect of Open Offer ("Offer") for the acquisition up to 8,78,878 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Offer Opening Public Announcement pursuant to Detailed Public Statement ("DPS") and the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) and Lokmanthan - Marathi Daily (Nashik edition) on 24<sup>th</sup> March, 2025.

NAVI MUMBAI INTERNATIONAL AIRPORT (NMIA)
EXPRESSION OF INTEREST (EOI) FOR
VARIOUS SLA BASED SERVICES
(PACKAGE -1) AT NMIA
Corrigendum No 1
The deadline for submission of the response to EOI (published vide our EOI notice dated 19th March 2025) is now revised 5th April 2025, 15:00 hrs IST. For details refer to our Website: www.nmiaairport.co.in

AB COTSPIN INDIA LIMITED
CIN: L17111PB1997PLC020118
Registered Address: Noida, Gomana Road, Near Laker-3 Bathinda, Punjab-151001
Factory Address: Bathinda Road, Jatu, Fardkot, Punjab-151202
Email: info@abcotspin.in, Website: www.abcotspin.in, Phone: 01635232670,
NOTICE OF POSTAL BALLOT
The members of A B Cotspin India Limited ("the Company") are hereby informed that pursuant to the provisions of Section 110 of the Companies Act, 2013 ("the Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended from time to time SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and in accordance with guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for conducting postal ballot process through remote e-voting vide General Circular issued by MCA ("MCA Circulars") from time to time, Secretarial Standard-2 on General Meeting ("SS-2") issued by the Institute of Company Secretaries of India and other applicable laws and regulations, if any, the Company as on March 31, 2025 through an e-mail, sent a Notice of Postal Ballot along with Explanatory Statement dated March 27, 2025 ("Notice") along with the details of e-voting to the Members whose name appears in the Register of Members/List of Beneficial Owners as received from the Depositories/Depository Participants on March 26, 2025 and who have registered their e-mail addresses with the Company and/or with the Depositories/Depository Participants for seeking consent of the Members through postal ballot by e-voting, in relation to the resolutions as detailed in the said Notice.

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF
HIGH STREET FILATEX LIMITED
("HSFL"/"TARGET COMPANY"/"TC")
(Corporate Identification No. L10790RJ1994PLC008386)
Registered Office: B-17, II<sup>nd</sup> Floor, 22 Godam Industrial Area, Jaipur - 302006, Rajasthan;
Phone No.: 0141-4025431; Email id: highstreet.filatex@gmail.com; Website: www.highstreetfilatex.in
In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011
This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Sandeep Agrawal (Acquirer-1) and Mrs. Anupriya Sandeep Agrawal (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2025/9005/1 dated March 24, 2025 in respect of Open Offer ("Offer") for the acquisition up to 10,96,792 Equity Shares of Rs. 10/- each representing 26.00% of the emerging equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) and Maha Nagar Times - Hindi Daily - (Jaipur Edition) on 31<sup>st</sup> January, 2025.

IRM Energy | IRM ENERGY LIMITED
CIN: L40100GJ2015PLC085213
Registered Office: 4th Floor, Block B, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Ahmedabad, Gujarat, India - 380054; Email: investor.relations@irmenergy.com; Website: www.irmenergy.com; Phone: 079-49031500
The Members of IRM Energy Limited ("the Company") are hereby informed that pursuant to the provisions of Section 110 and Section 108 of the Companies Act, 2013 ("the Act") and the Companies (Management and Administration) Rules, 2014 read with the circulars issued by Ministry of Corporate Affairs ("MCA") no. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 20/2020 dated 5th May, 2020 and 09/2024 dated 19th September, 2024 (collectively referred to as "MCA Circulars"), the Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") and other applicable provisions of the acts, rules, regulations, circulars and notifications (including any statutory modifications or re-enactments thereof for the time being in force and as amended from time to time), the Company seeks the approval of the members for Special Business by way of special resolution, as set out in the postal ballot Notice dated 24th March, 2025, along with explanatory statement (the "Notice") by way of electronic means (i.e. remote e-voting) only.
In accordance with the MCA Circulars, the Company has completed the dispatch of Notice on Monday, 31st March, 2025, through electronic mode to the members whose e-mail IDs were registered with Company/Depositories and whose names appeared in the Register of Members/List of beneficial owners maintained by the Company/Depositories as on Friday, 28th March, 2025, i.e. the Cut-Off Date. A copy of the Notice is available on the Company's website, i.e. www.irmenergy.com, in the investors section, on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of the e-voting agency i.e. MUFU Intime India Private Limited at https://instavote.linkintime.co.in.
In accordance with the provisions of the MCA Circulars, physical copy of the Notice along with the Postal Ballot form and the pre-paid business reply envelope are not sent to the members for this Postal Ballot and member can vote only through e-voting.
Voting rights shall be reckoned on the paid-up value of share registered in the name of the members as on the Cut-Off Date. A person who is not a member as on the Cut-Off Date should treat the Notice for information purpose only.
The Company has engaged the services of MUFU Intime India Private Limited (formerly known as Link Intime India Private Limited) ("MUFU Intime") for providing e-voting facilities to the members.
The members may please note the following e-voting period:
Cut-Off date Friday, 28th March, 2025
Commencement of e-voting 9.00 a.m. IST on Tuesday, 01st April, 2025
Conclusion of e-voting 5.00 p.m. IST on Tuesday, 30th April, 2025
Members are requested to cast their vote through e-voting not later than 5.00 p.m. IST on Wednesday, 30th April, 2025, to be eligible for being considered, failing which it will be strictly considered that no vote has been received. The e-voting module will be disabled by MUFU Intime upon expiry of the aforesaid period. Once the vote is cast, members will not be allowed to change it subsequently.
The instructions on the process of e-voting for members holding shares in dematerialised and physical form as well as for members who have not registered their email IDs, have been provided in the Notice.
Members holding shares held in electronic form and who have not updated their email address of KYC details are requested to register/update the details in their demat account, as per the process advised by respective Depository Participant. Members holding shares in physical forms who have not updated their email address or KYC details are requested to register/update the said details by writing to the Registrar and Share Transfer Agent, MUFU Intime. Further, members may temporarily get their e-mail address registered with the MUFU Intime, by clicking the link: https://www.mufu.in/mfms.mufu.com/EmailReg/Email\_Register.html post successful registration of the e-mail, the member would get soft copy of the notice.
The Board of Directors of the Company has appointed M/s M. C. Gupta & Co., Company Secretaries, Ahmedabad, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
After completion of scrutiny of votes cast, the result of e-voting by Postal Ballot shall be declared by the Chairman, or any other person authorised by him within two working days from the conclusion of the e-voting. The result of e-voting will be displayed on the Company's website www.irmenergy.com in the investors section, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of the e-voting agency at https://instavote.linkintime.co.in.
For any query or issue regarding e-voting, you may refer Frequently Asked Questions ("FAQ") and InstaVote e-voting manual available under help section at https://instavote.linkintime.co.in or send an email to enotices@n.mfms.mufu.com or contact on Tel: 022-49186000.
By Order of the Board
For, IRM Energy Limited
Akshit Soni
Company Secretary & Compliance Officer
Place: Ahmedabad
Date: 31st March, 2025

NUCLEUS SOFTWARE EXPORTS LIMITED
CIN: L74899DL1989PLC034594
Regd. Off: 33-35 Thyagraj Market, New Delhi-110003
Tel No.: +91-120-4031400; Fax: +91-120-4031672
E-mail: investorrelations@nucleussoftware.com
Website: www.nucleussoftware.com
NOTICE TO THE SHAREHOLDERS OF THE COMPANY
For transfer of shares to the Investor Education and Protection Fund (IEPF) Account (As per Section 124(6) of the Companies Act, 2013)
Shareholders are hereby informed that pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended, the Final dividend declared for the Financial Year 2017-18, which remained unclaimed for a period of seven years will be credited to IEPF on July 1, 2025. The corresponding shares on which dividends were unclaimed for seven consecutive years will also be transferred as per the procedure set out in the Rules.
In compliance with the Rules, individual notices are being sent to all the concerned shareholders whose shares are liable to be transferred to IEPF as per the aforesaid Rules. The full details of such shareholders is made available on the Company's website https://investor.nucleussoftware.com/unclaim.aspx.
In this connection, please note the following:
1) In case you hold shares in physical form: Duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate (s) registered in your name(s) and held by you, will stand automatically cancelled.
2) In case you hold shares in Electronic form: Your Demat account will be debited for the shares liable for transfer to IEPF.
In the event valid claim is not received on or before, June 26, 2025, the Company will proceed to transfer the liable dividend and corresponding Equity shares in favor of IEPF authority without any further notice. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed Form IEPF-5 online after obtaining entitlement letter from the Company.
For any queries in respect of the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agent, M/s KFin Technologies Limited at Unit: Nucleus Software Exports Limited, Selenium Tower B, Plot 31, & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Tel: +91-40-6716-2222 or mail ID: einward.ris@kfinfintech.com.
For Nucleus Software Exports Limited
Sd/-
Poonam Shrivastava
Company Secretary
Place: Noida
Date: 31.03.2025

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS
NAVIGANT CORPORATE ADVISORS LIMITED
804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059.
Tel No. +91-22-4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration No: INM000012243
Contact person: Mr. Sarthak Vijlani
Place: Mumbai
Date: March 29, 2025

"IMPORTANT"
Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



(Please scan this QR code to view the Prospectus)



# SMC GLOBAL SECURITIES LIMITED

Our Company was incorporated in New Delhi on December 19, 1994, under the Companies Act, 1956, as amended (the "Companies Act"), as "SMC Global Securities Limited", a public limited company, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory Delhi and Haryana. Our Company received a certificate of commencement of business on January 2, 1995. For further details, see "General Information" on page 55 of the Prospectus.

Corporate Identity Number: L74899DL1994PLC063609; PAN: AAACS0581R

Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi - 110005, India; Tel: +91-11-3011 1000, 4075 3333; Website: [www.smcindiaonline.com](http://www.smcindiaonline.com); Email: [smcncd@smcindiaonline.com](mailto:smcncd@smcindiaonline.com)

Company Secretary and Compliance Officer: Suman Kumar; Tel: +91-11-3011 1000; Email: [sumankumar@smcindiaonline.com](mailto:sumankumar@smcindiaonline.com); Chief Financial Officer: Vinod Kumar Jamar; Tel: +91-11-3011 1000; Email: [vinodjamar@smcindiaonline.com](mailto:vinodjamar@smcindiaonline.com)  
Link to download Abridged Prospectus: <https://smcindiaonline.com/index.php/investors/>

## THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹7,500 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹7,500 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO 15,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹15,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT").

THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED (THE "COMPANIES ACT, 2013") AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54 DATED MAY 22, 2024 ("SEBI MASTER CIRCULAR"), AS AMENDED. THE ISSUE IS NOT UNDERWRITTEN.

## OUR PROMOTERS

Our Promoters are: (i) Subhash Chand Aggarwal; (ii) Mahesh C Gupta; (iii) Damodar Krishan Aggarwal; (iv) Sushma Gupta; (v) Himanshu Gupta and (vi) Pranay Aggarwal. Email: [smcncd@smcindiaonline.com](mailto:smcncd@smcindiaonline.com); Tel: +91-11-3011 000. For further details, see "Our Promoter" on page 189 of the Prospectus.

Credit Rating: "[ICRA] (A Stable)" (pronounced as ICRA A rating with a stable outlook by ICRA Limited)

## ISSUE PROGRAMME\*

**ISSUE OPENS ON: WEDNESDAY, APRIL 02, 2025**  
**ISSUE CLOSURES ON: THURSDAY, APRIL 17, 2025**

\* (1) This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Non-Convertible Debentures Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 213 of the Prospectus.

THE FOLLOWING IS THE SUMMARY OF TERMS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS:

Series	VII	VIII	IX	X	XI	XII
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III, IV	10.00	NA	10.25	NA	10.03	10.50
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III, IV	10.00	10.00	10.25	10.25	10.50	10.50
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹ 1,000	₹ 1,210	₹ 1,000	₹ 1,340.10	₹ 1,000	₹ 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					

### Notes:

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the last date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the last day of that subsequent month.
- Subject to applicable tax deducted at source, if any.

**ASBA\***

Simple, Safe, Smart way of Application!!! Mandatory in public issues. No cheque will be accepted.

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.



UPI-Now available in ASBA for Retail Individual Investors ("RII"). Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI is now available in ASBA for Retail Individual Bidders submitting bids up to application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/ NSE goBID/ Web interface of stock exchanges or any other permitted methods. For details on the ASBA and UPI process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" on page 252 of the Prospectus. List of banks supporting UPI is also available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021, as amended on UPI mechanism.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO ALLOCATION RATIO, HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 213 OF THE PROSPECTUS.

## ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED MARCH 19, 2025

With reference to the Prospectus dated March 19, 2025 filed with the Registrar of Companies, NCT of Delhi & Haryana, BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI") in relation to the public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount up to ₹7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to ₹7,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 Lakh ("Issue Size" or "Issue Limit"), please note the following:

In the section "About the Issuer and Industry Overview – Section IV", the Industry Overview chapter is included on page 94 of the Prospectus. The table of "Complaint Ratio of Stockbrokers as of December 2024" in the Industry Overview chapter on page 126 of the Prospectus stands replaced as under:

Sr. No	Trading Member	Number of active clients	Number of complaints received against trading member	Number of complaints received as against number of active clients (%)
1	GROWW INVEST TECH PVT. LTD.	1,31,58,530	1,744	0.01%
2	ANGEL ONE LTD.	77,54,030	1,631	0.02%
3	MIRAE ASSET CAPITAL MARKETS (INDIA) PVT. LTD.	5,53,055	996	0.18%
4	ICICI CAPITAL SERVICES LTD.	19,46,827	923	0.05%
5	ZERODHA BROKING LTD.	81,19,791	871	0.01%
6	KOTAK SECURITIES LTD.	15,04,813	874	0.06%
7	MOTILAL OSWAL FINANCIAL SERVICES LTD.	10,30,406	800	0.08%
8	HDFC SECURITIES LTD.	14,20,177	683	0.05%
9	UPSTOX SECURITIES PVT. LTD.	28,86,625	612	0.02%
10	IIFL SECURITIES LTD.	4,54,964	511	0.11%
11	SMC GLOBAL SECURITIES LTD.	1,89,540	432	0.23%
12	SPAISA CAPITAL LTD.	4,89,966	372	0.08%
13	MONEYLICIOUS SECURITIES PVT. LTD.	9,32,661	320	0.03%
14	FINVASIA SECURITIES PVT. LTD.	1,65,164	299	0.18%
15	PAYTM MONEY LTD.	7,05,961	267	0.04%
16	SHAREKHAN LTD.	7,04,077	251	0.04%
17	PHONEPE WEALTH BROKING PVT. LTD.	3,21,591	240	0.07%
18	SBICAP SECURITIES LTD.	9,83,254	210	0.02%
19	CHOICE EQUITY BROKING PVT. LTD.	2,38,429	191	0.08%
20	AXIS SECURITIES LTD.	4,26,266	186	0.04%
21	FYERS SECURITIES PVT. LTD.	2,47,647	171	0.07%
22	NUVAMA WEALTH AND INVESTMENT LTD.	1,74,249	161	0.09%
23	INDMONEY PVT. LTD.	7,92,016	111	0.01%
24	GEOJIT FINANCIAL SERVICES LTD.	2,55,435	107	0.04%
25	ALICE BLUE FINANCIAL SERVICES PVT. LTD.	1,47,411	99	0.07%

Source: NSE, CareEdge Research

\*CareEdge vide letter dated March 26, 2025 has clarified that an inadvertent computational error occurred in the last column, where the ratio was computed taking into account total number of complaints across all members in place of number of active clients of trading member in the denominator.

A copy of this Addendum cum Corrigendum is being filed with ROC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above information should be read in conjunction with the Prospectus dated March 19, 2025. The information in this Addendum cum Corrigendum supplements the Prospectus and updated the information in the Prospectus. All references to the Prospectus shall include this Addendum cum Corrigendum. All Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus. The Addendum cum Corrigendum is available on the websites of SEBI, Lead Manager, Stock Exchanges and the Company at [www.sebi.gov.in](http://www.sebi.gov.in), [www.corporateprofessionals.com](http://www.corporateprofessionals.com), [www.bseindia.com](http://www.bseindia.com) and [www.smcindiaonline.com](http://www.smcindiaonline.com).

### Information required under Section 30 of the Companies Act, 2013

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For more information on main objects of the Company, see "History and Certain Corporate Matters" on page 167 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association is a document for inspection in relations to the Issue. For further details see section titled "Material Contract and Documents for Inspection" on page 364 of the Prospectus.

**LIABILITY OF MEMBERS:** Limited by Shares.

**AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE AS AT DECEMBER 31, 2024:** The Authorized Share Capital of the Company is ₹ 95,51,00,000/- divided into 47,75,50,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid up share capital of the company is ₹ 20,94,00,000/- divided into 10,47,00,000 Equity Shares of face value of ₹2/- each. For more information on the share capital of the Company, please refer, "Capital Structure" on page 64 of the Prospectus.

**NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM:** Mahesh C Gupta, Subhash Chand Aggarwal, Dinesh Chand Gupta, Om Kishan Gupta, Damodar Krishan Aggarwal, Sushma Gupta, Ashok K. Aggarwal were allotted 100 Equity Shares each aggregating to 700 Equity Shares.

**LISTING:** The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference DCS/BM/PI-BOND/37/24-25 dated March 11, 2025. For the purpose of this Issue, BSE shall be the Designated Stock Exchange.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer Clause of BSE Limited.

**DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed as that the compliance with various statutory requirements approved by BSE, nor does it in manner warrants, certify, or endorse the correctness or completeness of an of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, or its promoters, its management or any scheme or project of the Company.

**DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM:** It is to be distinctly understood that the permission given by NSE to use their infrastructure should not in any way be deemed or construed that the compliance with various statutory and other requirement approved by SMC Global Securities Limited, the Lead Manager, etc. are cleared or approved by NSE; nor does it in any manner warrants, certify, or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, or its promoters, its management or any scheme or project of the Issuer.

**CREDIT RATING:** The NCDs proposed to be issued pursuant to this Issue have been rated A Stable by ICRA Limited for an amount of up to ₹40,000 Lakh by way of its letter dated December 12, 2024 and revalidation letter dated February 27, 2025. Ratings issued by ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have an adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating agency. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale and press release for these ratings, see "Annexure B" on page 697 of the Prospectus.

**DISCLAIMER CLAUSE OF ICRA RATINGS LIMITED:** All information contained in the Press Release dated December 13, 2024, has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided "as is" without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company on an arms-length basis.

**GENERAL RISKS:** Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 19 and 212 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Registrar of Companies ("RoC") or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: SMC Global Securities Limited, Tel: +91-11-3011 1000, 4075 3333; Lead Manager Corporate Professionals Capital Private Limited, Tel: +91 011 4062 2230/ 209/ 251; and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically; Application Forms may be downloaded from the websites of the Stock Exchanges ("BSE" and "NSE"), Lead Manager and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" or NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at <https://www.bsedirect.com> or can be accessed through mobile app and NSE goBID can be accessed at <https://eigo.nseindia.com>. Further, Application Forms will also be provided to Designated Intermediaries at their request.

Continued on next page...

