

## **Disclaimer - Important**

### **YOU MUST READ THE FOLLOWING DISCLAIMER BEFORE CONTINUING.**

Please read this notice carefully – By accessing this information on this site, you agree to follow the terms and conditions below, including any modifications that may be made to them from time to time.

These materials are being made available in connection with the proposed public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each (“**NCDs**”) for an amount aggregating up to ₹7,500 Lakh with an option to retain oversubscription up to ₹7,500 Lakh aggregating up to 15,00,000 NCDs for an amount up to ₹15,000 Lakh (**the “Issue”**), by SMC Global Securities Limited (“**Issuer**”/ “**Company**”), to eligible investors in India in accordance with applicable laws. The Issue is being made under applicable laws including in particular Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, (“**SEBI NCS Regulations**”), the Companies Act, 2013, as amended (“**Companies Act**”), and SEBI Master circular bearing no. SEBI/HO/DDHS/POD1/P/CIR/2024/54) dated May 22, 2024 (“**SEBI Master Circular**”) and other applicable laws. A prospectus dated [●], 2025 has been filed by Issuer with Registrar of Companies, NCT of Delhi & Haryana at Delhi pursuant to the SEBI NCS Regulations (“**Prospectus**”).

These materials are not directed at or accessible by the following persons:

- Minors without a guardian name (A guardian may apply on behalf of a minor. However, Application by minors must be made through Application Forms that contain the names of both the minor Applicant and the guardian). It is further clarified that it is the responsibility of the Applicant to ensure the guardians are competent to contract under Indian Contract Act, 1872;
- Foreign nationals, NRI inter-alia including any NRIs who are (i) based in the USA, and/or, (ii) domiciled in the USA, and/or, (iii) residents/citizens of the USA, and/or, (iv) subject to any taxation laws of the USA;
- Persons resident outside India and other foreign entities;
- Foreign Institutional Investors;
- Foreign Portfolio Investors;
- Foreign Venture Capital Investors;
- Non Resident Indians;
- Qualified Foreign Investors;
- Overseas Corporate Bodies\*; and
- Persons ineligible to contract under applicable statutory/regulatory requirements.

The contents of the Prospectus are solely for your information purposes only. You may not and are not authorized to (1) deliver the Prospectus to any other person or (2) reproduce such Prospectus in any manner whatsoever. Any distribution or reproduction of the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the SEBI NCS Regulations or other applicable laws of India and/or in other jurisdictions.

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### **Overseas persons**

The information in this section is directed at, and is intended for distribution to, and use by, residents of India only. Residents of countries other than India are not authorized to view or use the information in this section. Viewing this information may not be lawful in certain jurisdictions. In other

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**If you are not permitted to view materials on this website or are in any doubt as to whether you are permitted to view these materials, please exit this webpage.**

#### **Basis of access**

The Company has taken all necessary steps to ensure that the contents of the Prospectus as appearing on this website are identical to the Prospectus filed with the BSE Limited (“**BSE**” and/or “**Designated Stock Exchange**”) and forwarded to Securities and Exchange Board of India (“**SEBI**”). You are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently neither the Company nor any of its affiliates accept any liability or responsibility of any nature whatsoever in respect of the alterations or changes which have taken place during the course of transmission of electronic data.

The Company will not be responsible for any loss or damage that could result from interception and interpretation by any third party(ies) of any information being made available to you through this web site. Access to electronic versions of these materials is being made available in good faith and for information purposes only, in connection with an offering of debt securities under the SEBI NCS Regulations and is not intended to nor does it constitute an offer and/or an invitation to subscribe to the securities referred therein.

The materials placed herein are for informational purposes and are not a solicitation of any bid from you. Nothing contained herein shall constitute and/or deem to constitute an offer and/or an invitation to an offer to subscribe to the securities referred therein.

Any person seeking access to this portion of the Company website represents and warrants to the Company that they are doing so for information purposes only. Making press announcements and other documents available in electronic format does not constitute an offer to sell or the solicitation of an offer to buy securities in the Company. Further, it does not constitute a recommendation by the Company or any other party to sell or buy securities in it.

#### **Confirmation of understanding and acceptance of disclaimer**

I have read and understood the disclaimer set out above. I understand that it may affect my rights. I agree to be bound by its terms. I confirm that I am permitted to proceed to electronic versions of these materials. I confirm that I do not fall under any of the categories below:

- Minors without a guardian name (A guardian may apply on behalf of a minor. However, Application by minors must be made through Application Forms that contain the names of both the minor Applicant and the guardian). It is further clarified that it is the responsibility of the Applicant to ensure the guardians are competent to contract under Indian Contract Act, 1872;
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- Foreign Venture Capital Investors;
- Non Resident Indians;
- Qualified Foreign Investors;
- Overseas Corporate Bodies\*; and
- Persons ineligible to contract under applicable statutory/regulatory requirements.

**I Confirm**