

Date: 25<sup>th</sup> October, 2024

<b>Listing Operations</b> BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India  Scrip Code: 543263 Debentures Scrip Code: 939639, 939655, 939657, 939643, 939651 and 939647	<b>Listing Department</b> National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051  Symbol: SMCGLOBAL
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### Sub: Issue of Securities

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on Friday, 25<sup>th</sup> October, 2024 inter alia considered and approved the proposal of raising of funds through public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1000 each ("NCDs") for an amount up to Rs. 7,500 lakhs ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 lakhs ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to Rs. 15,000 lakhs (the "Issue").

*[The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023, will be provided as and when the same are decided by the Non-Convertible Debenture Committee.]*

Kindly take the same on record.

This will also be hosted on the Company's website at [www.smcindiaonline.com](http://www.smcindiaonline.com)

This is for your information and record.

**For SMC Global Securities Limited**

**Suman Kumar**  
**E.V.P. (Corporate Affairs & Legal),**  
**Company Secretary & General Counsel**  
**Membership No. F5824**